COMPUTERWORLD

PC software promo war escalates | Banking giant buys

BY ROSEMARY HAMILTON

Another wave of pricing deals hit the desktop software market last week, including Microsoft Corp.'s added competitive upgrade offerings and a Borland International, Inc. promotional offer of software freebies with the purchase of a mainline product.

Beyond the immediate gain of cheaper deals for users, these offerings could spur changes in the pricing structure of the microcomputer software market, some observers said last week. Longer term, software companies could face users grown accustomed to low-cost software, forcing developers to bring basic pricing in line with those expectations.

"These competitive upgrades are an early warning of price pressure," said Raymond Strong, a senior systems analyst

One-upmanship

Among the top three software vendors, competitive upgrade programs are fairly similar, although Borland takes the most laissez-faire approach

Borland Quattro Pro

Policy: Users provide proof of competitor's spreadsheet license. Launched: 1989.

Microsoft Excel for DOS, Windows

Policy: Users provide proof of current license, send registration card to Microsoft. Asked to install upgrade on same system that current spreadsheet runs on. Launched: January 1991.

Lotus 1-2-3 for DOS, Windows and OS/2

Policy: Users provide proof of competitor's spreadsheet license, such as title page from documentation. Asked to sign pledge stating they will install upgrade on same system as current spreadsheet. Launched: September 1991.

CW Chart: Michael Siggins

Westinghouse Corp.'s marine division in Sunnyvale, Calif. "It's my feeling that the whole pricing structure for software is under pressure."

Also last week, Lotus Development Corp. removed a restric-

Electric tion on its competitive upgrade offering to 1-2-3 for Windows following complaints about its qualification policy, which should give the plan more widespread appeal (see story page 108).

Continued on page 108

into outsourcing

Perot runs data centers in potential \$200M deal

BY CLINTON WILDER CW STAFF

DALLAS — NCNB Corp., the nation's largest superregional bank, last week handed over its mainframe processing opera-

tions to Perot Systems Corp., extending a long-term relationship between the two firms.

No financial terms were disclosed for the multiyear agreement, but one analyst estimated the deal could be worth \$200 million if it is a 10-year contract, the typical length of such outsourcing pacts (see story page 10). NCNB declined comment at press time.

Within the next month, Perot Systems plans to hire 200 NCNB information systems employees and acquire NCNB's mainframe data centers in Richardson, Texas, and Charlotte, N.C., sources said.

Perot Systems constructed the Richardson data center and consolidated four other NCNB data centers there under a systems integration contract signed 18 months ago.

NCNB will retain responsibility for all applications development, midrange processing and end-user computing.

With assets of \$65.2 billion in 1990. Charlotte-based NCNB is the largest U.S. bank to farm out such a large piece of its IS function. More significantly, the ac-



Headquarters: Charlotte, N.C. **1990** assets: \$65.2 billion

Data centers acquired by Perot Systems: Richardson, Texas (all NCNB processing) – one IBM ES/9000 Model 900, three IBM 3090 Model 600s, three Amdahl 1400s, one Hitachi Data Systems AS/EX-40.

Charlotte, N.C. (software development and disaster recovery backup) - one IBM 3090 Model 600

IS budget: \$110 million*

15 staff: 200 data center employees hired by Perot Systems

*Estimated

CW Chart: Janell Genovese

quisition-hungry NCNB has been one of the nation's most successful banks, earning profits of \$365.7 million in 1990, a disastrous year for the banking industry.

Continued on page 108

IBM delays notebook arrival in U.S.

Machine's shortcomings could undermine firm's entry into hot market

BY MICHAEL FITZGERALD

WHITE PLAINS, N.Y. — IBM will fail in its effort to bring a notebook computer to the U.S. market in 1991, the company confirmed last week. It is now targeting the first quarter of 1992, sources close to the company said.

IBM currently ships three notebook products in Japan and two in Europe. IBM had said it planned to base its first U.S. notebook on IBM Japan's Personal System/2 Model 55note, and it expected to ship a product in the fourth quarter.

Sources close to the project said IBM decided that its derivative of the 55note, which in base form has neither a floppy nor a hard drive, would not compete effectively with notebook computers available in the U.S. market. IBM's Robert Carberry,

vice president of systems at IBM's Entry Systems Division in Somers, N.Y., said in an interview at Comdex/Spring '91 in May that IBM was concerned about this. Last week,

however, IBM confirmed the product's delay but declined to comment on reasons for it.

The decision to postpone was



apparently made recently, as sources reported being shown the product behind closed doors at Comdex/Fall '91 last month. The delay means IBM is at best poorly posi-

tioned for a market expected to hit 1.4 million units in 1992, twice the unit sales in 1991,

Continued on page 109

Users seek vendor pact on metering utility

BY JIM NASH

administrators are Network searching for ways to more closely monitor software running on multivendor personal computer networks and are asking vendors to agree on a common means to do so.

The Microcomputer Managers Association in Warren, N.J., recently published a white paper on network software licensing issues that included a call for a common metering application programming interface. In the aftermath of the paper's public airing, users and other industry observers are calling for closer integration between products offered by Novell, Inc. and Microsoft Corp.

This kind of collaboration has become increasingly important, according to developer Stan Levine, vice president of engineering at Automated Design Systems, Inc. in Atlanta. "With the Software Publishers Association suing companies for illegal copies and vice presidents being held personally liable," metering has become a priority, he ex-

Specifically, the association has called for software that can determine how many versions of an application are in use and "lock out ... a program from running if a license is not available." That utility should be aided by a program interface common to all network operating systems, the association said.

A Windows 4.0 development Continued on page 109

Principal Financial's Robert Delaney decentralizes IS while remaining true to the



DEC's Kenneth Olsen previews Alpha VAX for shareholders. Page 4.

In Depth — How do you cost-justify new technologies? Let us count the ways. Page 83.



IN THIS **ISSUE**

NEWS

- 6 Wavetracer breezes into the high-performance compute server market with affordable Zephyrs.
- **7** Microsoft lets users sneak a peek at applications it is jazzing up, such as Excel and Powerpoint.
- 8 DEC's multiprotocol router may be 'too little too late for too much cost' for customers who have already installed other routers.
- 10 United Technologies contracts to put the burden of its mainframe computing on ISSC's willing shoulders.
- **12** Disaster recovery company Comdisco is caught off-guard by a floodinduced power outage.
- 12 The GAO comes down hard on the Social Security Administration for failing to back up critical files.
- 14 Attendees at Database World last week were undecided about how to chart their courses to distributed databases.
- 107 To err was human not electronic — in the case of AT&T's service outage in New England last week.
- 109 Gilbert P. Hyatt, inventor of the single-chip computer, at last licenses some of his patents to Philips Consumer Electronics.

Quotable

"Y ou have to trust your users. I prefer the Borland approach. I'd like to have someone count on my integrity."

PATRICIA ELSTE PACIFIC TRANSMISSION CO.

On competing spreadsheet makers' upgrade policies. See story page 1.

SYSTEMS & **SOFTWARE**

29 Enhancements to DEC's License Management Facility are expected to simplify product use.

PCs & **WORKSTATIONS**

- 41 User loyalty to Windows remains, but OS/2 is still getting looks.
- **48** Technology Analysis: Acer America's Acerpower 486SX and ALR, Inc.'s **BusinessVEISA 486SX** offer power at a reasonable price, according to reviewers.

NETWORKING

57 WAN and LAN industries integrate with a little help from their SNMP friends.

MANAGER'S **JOURNAL**

67 Principal Financial makes a new friend in cooperative processing but keeps the old in centralized processing.

COMPUTER INDUSTRY

87 'Reach out and touch anyone, anywhere, anytime' could be the telecommunications industry's motto of the

EXECUTIVE REPORT

73 Bigger and better equipped help desks are catching on with companies trying to get their money's worth from technology.

IN DEPTH

83 Cost-justification techniques that help you get what you want. By Tom Koulopoulos.

DEPARTMENTS

- **8, 107** News Shorts
- 22 Advanced Technology
- 24 Editorial
- 68 Clips
- 69 Calendar
- **93** Computer Careers
- 94 Fast Track
- 101 Marketplace

- 106 Stocks
- 110 Inside Lines

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EXECUTIVE BRIEFING

- Have we got a deal for you or a dud for us? The question could loom large for Lotus, Microsoft and Borland, as their race to lure desktop software users with discounted software threatens to drive the pricing structure of the microcomputer software market down to bargain level. Page 1.
- Help desks are gaining popularity with companies trying to milk the most from technology investments. According to the Help Desk Institute, more than 75% of 1,200 member companies expect to expand their help desks by increasing staff or lengthening hours. Besides improved user productivity, a key motivator is the desire to free up valuable IS staff members. Expert-based systems and voice response are seen as important tools. Page 73.
- Only banks that are in trouble outsource? Think again: \$65.2 billion NCNB Corp., the largest U.S. superregional and a pillar of strength in the foundering banking sector, signed its mainframe processing over to Perot Systems in a deal that could reach the \$200 million mark. Page 1.
- **■** The enormous trouble and expense of implementing a software upgrade can sometimes outweigh the actual benefits of the new, supposedly improved, version. Page 101.
- IBM's first U.S. notebook entry is coming, but not as soon as expected. Analysts saw the slipped ship date - planned for late 1991, now targeted at first-quarter 1992 — as another sign that IBM has yet to get a grip on PC player status. Page 1.
- Cost-justifying technologies can be a thorny process. IS chiefs must rely on a mix of justification techniques — traditional and new -- to capture the cost and benefits of technologies that often have no precedent in an organization. In the vanguard are firms such as IDS Financial Services, whose approach not only rationalizes its investment but is also expected to make it money. Page 83.
- KISS, short for 'Keep it simple, stupid,' isn't a new concept. But it may have been the unspoken guideline for information systems officials asked to build a system to administer employee absentee policies at Wisconsin Electric. Page 67.
- Look out and lock out' could become the rallying cry

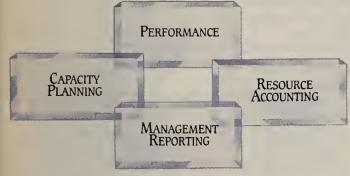
- of the Microcomputer Managers Association. The pirate-weary trade organization's latest white paper calls for a metering interface that can monitor how many versions of an application are in use and bar unlicensed users from logging on. Sources say Microsoft and Novell are talking about a common watchdog utility. Page 1.
- The network manager's job is getting to be more complex. Demands for network management are now going beyond the physical network to the internetwork, yet the current technology to extend that reach has its limitations. Page 57.
- The time may have come for color desktop printers. Recent moves by suppliers mean important capabilities are becoming available at more reasonable prices. As a result, the next few years should show an increase in individuals using nonimpact color devices. Page 41.
- Mergers and acquisitions can often be a boon to the IS professional who communicates accomplishments aggressively, is open to changes, shows patience with new philosophies and takes the time to learn about the new company. Page 93.
- On site this week: The old mainframe is out, and the new Unix-based system is in, bringing with it speedier access to documents in the Seattle Municipal Court system. Page 29. A new reservation system, based on DB2 and built using a fourth-generation language, is expected to help Club Med keep its clients tanned and happy. Page 31.

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Users fear dilution of Compaq quality

BY CAROL HILDEBRAND and MICHAEL FITZGERALD
CW STAFF

HOUSTON — Compaq Computer Corp. has spared no bridges in its restructuring march, leaving such company hallmarks as premium prices for top quality in smoking ruins.

Users expressed concern last week that Compaq may be reducing itself to just another clone. Dealer Jim Ciccarelli at Intelligent Electronics in Exton, Pa., summed up concerns that any dip in Compaq's product quality could position IBM as the last bastion of quality.

The firm used a quarterly analyst meeting last week to detail a plan to divide the company into a personal computer division and a systems group and further explain loosening ties to its dealer channel (see story below). The point is to focus on meeting clone

makers' pricing and product cycles on its entry-level machines.

Divided reaction

Compaq's sudden shift in focus has users confused and analysts divided. "We're a little bit scared about what happens now that they're moving into the clone market," said Glenn Sandusky, chief information officer at Miller Mason & Dickenson, a consulting firm in Chicago.

He said he invested in Compaq after being burned on quality by another manufacturer, choosing to pay extra for what he called minimizing his risk. However, "everything we're seeing is increasing the uncertainty, as opposed to calming it. I don't think they know what's going on," Sandusky said.

Compag's new chief executive officer, Eckhard Pfeiffer, said Compag's sensitivity to price will not come at the expense of high performance. No research and development funding will be cut, he said.

"We're not at all abandoning anything here, but we will not retreat into a [high-end] niche market."

Compaq reinforced its com-

mitment to lower prices by announcing a 25% reduction on its 386-based notebook line. Pricing now ranges from \$3,299 (LTE Model 30) to \$4,199 (the new Model 84).

Pfeiffer was named CEO as part of a restructuring that featured a major management

shakeout, including the ouster of co-founder Joseph R. "Rod" Canion and the early retirements of five senior executives earlier this month.

While customers certainly want lower pricing, "we want to have our cake and eat it, too," said Glen Jurmann, section manager of office technology at Baxter Healthcare Corp. "But I certainly hope we don't see a loss in quality and innovation."

Observers said the restructuring plan is long on reassurances and short on specifics, leaving the impression of a company in turmoil.

> Users, too, are concerned about whether the ordinimble narily Compag will be able to pull a clear direction out of ''We're its hat. very concerned," Jurmann said. "I'm getting the feeling that decisions are being made every hour there."

Analysts remained divided

as to whether Compaq's decision to try to best the clones at their own game is the right one.

"I don't believe Pfeiffer's strategy has a snowball's chance in hell," said John Logan, an analyst at Aberdeen Group, a Boston-based research firm. "It's not vision - just doing what everybody else is, but better."



Pfeiffer Compaq's says performance won't suffer for the sake of price

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Pfeiffer alters channel; dealers 'victimized'

ompaq's efforts to stem eroding market share by opening up its dealer channel to value-added resellers (VAR) and distributors have drawn analyst approbation and a feeling of betrayal from its traditional base of dealers. "We're being victimized for being loyal and sticking to them when they were too high on the price curve," one angry, prominent dealer said.

Last week, Compaq announced it had authorized two national distributors, Meisel, Inc. and Tech Data Corp., to sell its products to VARs. The firm has also authorized General Electric Computer Service and TRW, Inc. as national third-party support services.

As recently as two months ago, Douglas Johns, Compag's vice president of the PC division, said Compaq would continue to rely on the indirect channel. But Compaq President Eckhard Pfeiffer acknowledged in an interview last week that Compaq is looking to establish a mail-order channel.

Add to this the company's earlier entry into superstores such as Bizmart and Computer City, and Compaq has indeed strayed far from the dealer base that once commanded great loyalty.

Commented Jim Ciccarelli, president of the franchise division at Intelligent Electronics in Exton, Pa., "Compag obviously needed to make changes, but in terms of specifics as to how it's going to affect us, we haven't had that level of information."

CAROL HILDEBRAND

DEC previews zippy alpha Alpha VAX

Demonstration designed to alleviate concerns about VAX's future

Chairman Olsen says DEC is

considering cash dividends for

BOSTON — Kenneth H. Olsen, founder and stration was to reassure customers and share-

the crowd at last week's annual shareholder's meeting to a preview of DEC's next-generation Alpha VAX development workstation.

Using prototypes for the Alpha in a standard serversize box, Olsen demonstrated the speed of the upcoming reduced instruction set computing machine, which displayed an impressive 200-MHz internal chip clock. The Alpha family is slated for delivery in 1993.

"Ken wanted the shareholders to understand that there is a lot going on in the development world," a DEC spokesman said.

He said that the demon-

chairman of Digital Equipment Corp., treated holders that the VAX line of computers would

"survive through the end of the decade and beyond.'

Olsen also fielded questions from the audience. When asked if DEC was looking at the possibility of cash dividends for shareholders, Olsen said DEC would continue to look at the possibility.

In answer to questions regarding future layoff numbers and attrition figures, Olsen declined to give specifics, saying that it was impossible to tell at this time.

DEC also announced that its Alpha systems will run the Open Software Foundation's OSF/1 Unix operating system as well as VMS.

SALLY CUSACK

CORRECTIONS

Due to a reporting error, the vice president of MIS at Service Merchandise Co. was incorrectly identified. Andy Puglise is vice president of MIS. [CW Premier 100, Sept. 30].

In a quote by Atre/Intec, Inc. President Shaku Atre in the Nov. 4 issue, Atre was referring to the difference between the object-oriented programming origins of Borland International, Inc.'s Paradox and the linear programming method of its Dbase database, not incompatibility between Computer Associates International, Inc.'s Dbfast product and Dbase.

A networking story in the Sept. 2 issue implied that Statistics Canada was on the brink of replacing its 3270 terminals with X terminals. While that is a longterm goal, the firm is not "anywhere near a decision" to swap out the boxes.

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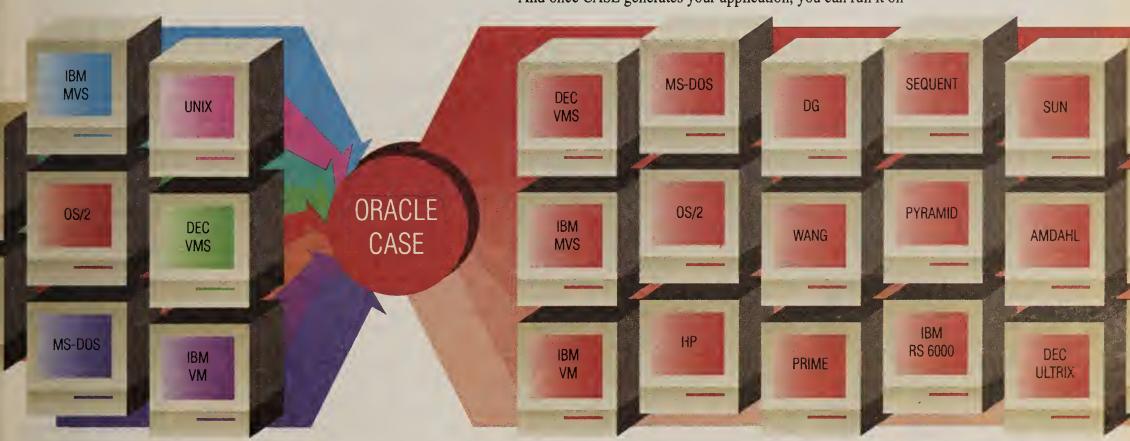
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Firm takes supercomputer commercial

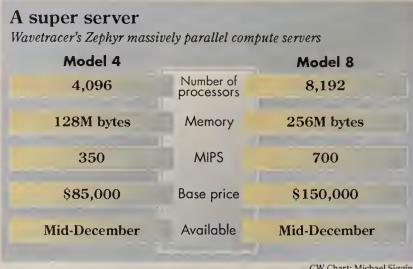
BY MARYFRAN JOHNSON

ACTON, Mass. — Wavetracer, Inc., a relative newcomer to high-performance computing, is expected today to introduce a pair of low-end compute servers intended to make massively parallel processing truly affordable for commercial Unix workstation sites.

Wavetracer's Zephyr Models 4 and 8 — priced at \$85,000 and \$150,000, respectively — are the newest additions to the firm's three Data Transport Computer (DTC) systems, which began shipping last year to scientists and engineers. The systems have a three-dimensional architecture crucial to solving large-scale problems in the physical sciences, image and signal processing and mathematics.

The new systems, roughly the size of deskside tower systems, work transparently with Unix-based workstations from IBM, Sun Microsystems, Inc., Sony Corp. and Silicon Graphics, Inc., appearing as an additional window on the computer screen. Apple Computer, Inc. Macintosh servers and Hewlett-Packard Co. Series 700 workstations will have their own interfaces to Wavetracer systems within the next few months, company officials said.

"These [Zephyr] machines have hit the price/performance mark, and Wavetracer is in a good position to sell a considerable amount of product," said Chuck Davis Jr., a senior systems engineer at the Lockheed Anti-Submarine Warfare Systems Center in McLean, Va. week. Davis expects



CW Chart: Michael Siggins

to receive a Macintosh interface to beta test on his Wavetracer system, which is now being used with Sun workstations for ocean modeling and visualization work.

Contrary to their name, the

speed of these Zephyrs is no gentle breeze. The Model 8 whisks along at up to 700 million instructions per second (MIPS), while the Model 4 wings in at 350 MIPS.

'This is a tremendously fast

box," said Debra Goldfarb, an analyst at International Data Corp. in Framingham, Mass. "At that price point, they have very few competitors."

However, with roughly 15 sites installed so far, the vendor needs volume sales to break out of its lonely niche, the analyst added.

David Pensak, corporate adviser for computer technology at Du Pont Co. in Wilmington, Del., said the smaller systems should indeed find a brisk market at many workstation sites. But his work in molecular behavioral modeling could use a bigger system than his current top-of-theline DTC Model 16, which has 16,384 processors.

"We could use a box with 32,000 or 64,000 processors. What we're doing is like trying to cook an elephant," Pensak said.

The Wavetracer system was particularly appealing, he added, because of the ease of porting to its software.

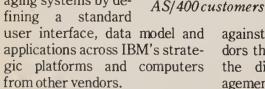
IBM, Candle pursue centralized AS/400 systems management

BY JOHANNA AMBROSIO

WHITE PLAINS, N.Y. — IBM and Candle Corp. struck a deal last week that will enable Appli-

cation System/400 users to centrally manage their systems.

The development pact marks the first for IBM's Systemview architecture on a platform outside the mainframe. Systemview, introduced in September 1990, provides a common framework for managing systems by de-



Candle's

pact

nick says he sees

Cher-

benefiting

The recent agreement calls for IBM and Los Angeles-based Candle Corp. to develop software tools for automating the performance monitoring of AS/400s. Neither party would say when the software would be available.

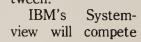
Still, users and analysts gave the agreement favorable marks. Beneficial Data Processing Corp. in Peapack, N.J., the technology provider for financial-services provider Beneficial Management Corp., has some 400 AS/400s in field offices.

"We're doing performance monitoring from central sites using Netview" and homegrown tools, said Ted Boyer, president of Beneficial Data Processing at

IBM. "But once we get to a level of 1,000 AS/400s, integrated systems management is an essential ingredient."

The deal is "one more step forward in IBM's campaign to

provide enterprisewide systems management." Frank Gens, an analyst at Technology Investment Strategies Corp. in Framingham, Mass. "Systems management products that work among heterogeneous platforms are few and far between."



against products from other vendors that have staked a claim in the distributed systems-management arena, including Legent Corp. and Computer Associates International, Inc.

When completed, the IBM/ Candle products will be useful to customers that have large networks of AS/400s, use standalone AS/400s as their primary computers or have AS/400s tied into their mainframes, said Aubrey Chernick, Candle's chief executive officer. The AS/400 software tools will integrate with Candle's Omegacenter on MVS mainframes, he added.

To date, Systemview products for the MVS and VM operating systems have been delivered from IBM and its Systemview development partners. The partners include Candle; Bachman Information Systems, Inc.; Goal Systems International, Inc.; Information Retrieval Cos.; and Platinum Technology,

Common functions

The general idea is to provide as much common functionality between the mainframe and the AS/400 as is "feasible," said Jim Marcomb, IBM's manager of systems architecture and strategy for the AS/400. The products developed in the IBM/Candle partnership will be "complementary" to IBM's existing AS/400 Systemview tool set, the Systemview System Manager 400 product that was enhanced in April, he said.

Additional tools will most likely be added to the AS/400 Systemview ensemble, according to IBM.

Borland extends C++ lead

BY CHRISTOPHER LINDQUIST

SCOTTS VALLEY, Calif. -While Microsoft Corp. is reportedly just getting its own C++ product out to beta-test users, Borland International, Inc. said it will unveil a pair of C++ compilers next Tuesday that will include a Microsoft Windows-hosted development environment and the third generation of its professional-level DOS-based compiler.

The low price point of the compilers, particularly the Windows product, may also help move techniques such as objectoriented programming into the programming mainstream.

"The price/performance is outstanding," said Adrian Bowles, director of advanced software development research services at New Science Associates, Inc. in Southport, Conn. "Anybody can bootleg it into their budget."

Borland C++ 3.0 will come with both the DOS-based Programmer's Platform and a Windows-hosted integrated development environment that allows users to write and run applications without leaving Windows.

Easywin for Windows

Users who are looking to make existing C programs into Windows-based applications can use the Easywin library. Programs compiled with Easywin can access more memory and run in a window without using a DOS compatibility box.

Another product slated for introduction is the entry-level Turbo C++ for Windows. It includes a Windows-hosted development environment but lacks some of the code optimizations and professional features of Borland C++3.0.

Borland C++3.0 will have a list price of \$495. Turbo C++ for Windows will list for

IBM replaces Microsoft OS/2 developers kit

BY ROSEMARY HAMILTON CW STAFF

FORT LAUDERDALE, Fla. — IBM last week responded to Microsoft Corp.'s plan to pull support for its OS/2 Version 2.0 Development (SDK) by stating it would provide a free, substitute kit to OS/2 developers.

"We want to make sure that anyone who is developing for OS/2 will continue to do so," said John Soyring, director of software developer programs at IBM's Personal Systems unit.

Microsoft's sluggish support

for the OS/2 SDK has been a bone of contention for developers who bought the kit during the last six months [CW, Aug. 5].

The IBM offering, which will reportedly run through March. is a collection of beta-test versions of recently announced tools as well as a beta-test version of OS/2 2.0. The company revealed its plan at the IBM OS/2 2.0 International Tools conference, held here last week.

Microsoft recently informed developers that it would stop technical support for the product once IBM begins commercial shipments of OS/2 2.0, now

scheduled for March. Microsoft plans to offer customers, who paid a hefty \$2,600 license fee. either a \$750 cash refund or a free copy of a Microsoft Windows SDK [CW, Oct. 28].

The IBM deal applies to current holders of a Microsoft SDK for $OS/2\ 2.0$ only.

Earlier this year, Microsoft said it had shipped about 1,000

The IBM kit represents about \$1,200 worth of software, according to Soyring.

He said IBM is now evaluating the option of introducing the kit as an official product.

NOVEMBER 11, 1991

Microsoft readies application updates

BY JAMES DALY CW STAFF

REDMOND, Wash. — Microsoft Corp. officials will go on the offensive this Thursday, providing an advance peek at more than a half-dozen application updates they plan to introduce in the next six months, sources close to the company said.

Among the Microsoft packages expected to be discussed and/or demonstrated are updated versions of its Excel spreadsheet, Powerpoint presentation graphics package and the Project man-

agement application, according to sources.

Also on the agenda are discussions of a new personal information manager codenamed Bandit, a multimedia version of Works, assorted languages projects — including Visual Basic and C++ — and even an upcoming database, which reportedly just went into beta-testing.

The briefing, which will take place at corporate headquarters, comes as Microsoft faces increasingly stiff pressure from competitors who have announced slick new applications for both the Windows 3.0 and Apple Computer, Inc. Macintosh

platforms in recent months.

"Several of [Microsoft's] applications are really getting dated and in need of a face-lift, and you can't let that happen in this market," said Robert Kleiber, a research analyst at Piper, Jaffray & Hopwood in Minneapolis.

Quick from the gate

Microsoft came out of the gate very quickly with Windows 3.0 applications but has seen its lead winnow. Borland International, Inc. is a particular thorn in Microsoft's side and has been showing Windows versions of its Paradox database and

Quattro Pro spreadsheet, which it expects to release early next year. In addition, Borland will be introducing a new version of its C + + language on Nov. 19.

"Microsoft has to maintain the emotional high ground, and this briefing is one way of saying 'We've got a lot of things coming down the pike,' "said Jesse Berst, editor of the "Windows Watcher" newsletter, based in Redmond, Wash.

Older applications — particularly those that have not been updated for a year or longer — are seen as ripe for poaching.

One method many software vendors use is the "competitive upgrade" program, wherein users trade in a competing application in order to receive a huge discount on a new program.

IBM unshields Token Ring cable

BY JOANIE M. WEXLER CW STAFF

WHITE PLAINS, N.Y. — IBM surrendered to the world of unshielded twisted-pair wiring last week, nearly two years after other vendors shipped Token Ring products for the widespread and popular medium.

The company said it will team with 10base-T standard trailblazer Synoptics Communications, Inc. at this week's IEEE 802 committee meeting in Fort Lauderdale, Fla., to propose a jointly developed technology as a formal standard for 16/4M bit/sec. Token Ring networking over unshielded twisted-pair wiring. IBM also said it will ship backward-compatible products based on the technology "sometime in 1992."

10base-T is the standard for unshielded twisted-pair wire.

IBM, which still advocates a shielded twisted-pair wiring plant, has to date shipped no 16/4M bit/sec. unshielded twisted-pair products. Meanwhile, users have been running Token Ring networks over the medium since 1989 with products from such companies as Synoptics, Proteon, Inc. and Cabletron Systems, Inc. and are anxiously awaiting standards for 100M bit/sec. networking speeds over the medium.

IBM's endorsement of the technology as a proposed standard, competitors said, is good news for the industry, as no formal standard has yet been adopted for running Token Ring over unshielded twisted-pair wiring.

IBM and Synoptics said their technology precludes users from having to examine cables for cross talk characteristics and assures more reliable operation than other technologies. They also said it addresses the problem of signal distortion—also known as "jitter"—in large Token Ring networks.

In addition, IBM announced that it has stepped up by 80% the performance of its 16/4M bit/sec. network adapter cards for Personal System/2 computers.

However, the company could give no quantifiable application example as to what the hastened throughput means, other than "if previously your 100-byte data frame got 6M bit/sec.," said Curt Dunbar, IBM's manager of local-area network planning for Token Ring products.



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NEWS SHORTS

Bug delays AIX upgrade

IBM halted shipment of the most recent update of its Unix-based AIX operating system last week because of a corrupted module. The AIX 3.1 update, numbered 2007, has a damaged Systems Network Architecture (SNA) module that prompts a system crash when the RISC System/6000 is linked to IBM host or midrange systems on SNA networks. The roughly 100 customers worldwide who received the faulty update should call (800) 237-5511 to get a replacement.

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Intel settles patent suits

Intel Corp., Microchip Technology, Inc. and General Instrument Corp. have settled their outstanding litigation. Intel had sued General Instrument and Microchip Technology for patent infringement on two erasable programmable read-only memory products. General Instrument and Microchip Technology countersued on grounds of patent infringement and antitrust violations. Few details were revealed, but Intel was granted a license under the General Instrument patents, while General Instrument and Microchip Technology have received licenses for the Intel patents.

CA offers SQL access to IBM host

Computer Associates International, Inc. formalized its intent to support IBM's AD/Cycle and Information Warehouse initiatives at the Database World show in Chicago last week. CA announced CA-I'MSQL, which provides SQL access to IBM IMS database users and is slated to enter beta testing later this month. SQL support for DB2 databases is also planned.

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Tax deal aids tech start-ups

A bipartisan group of 38 U.S. senators and 37 members of the U.S. House of Representatives is pushing companion bills to reduce the capital gains tax rate on long-term investments in small-business ventures. Stockholders in firms with less than \$100 million in paid-in capital could deduct 50% of their investments from capital gains earned over five or more years. For firms with less than \$5 million in paid-in capital, the deduction increases to 100% for investments held 10 years or more. Supporters said the measure would restore some of the venture capital that dried up in the wake of 1986 tax-law changes.

Portable prices dropping

While Compaq Computer Corp. cut some prices by 25% (see story page 4), Toshiba America Information Systems, Inc. trimmed portables prices up to 24% on its T2000, T2000SX and SXe and T2200SX notebooks and the T3200SX laptop. Prices fell by 10% to 11% on the T2200SX line, which debuted in September.

VDTs blamed for optical distress

Eyestrain related to the use of VDTs accounts for complaints from 14% of optometrists' patients, or approximately 8 million people a year, according to a study scheduled to be released next week by Optical Coating Laboratory, Inc. Problems reported in the survey of 1,300 U.S. optometrists (conducted by the University of California at Berkeley's VDT Eye Clinic) included inability to focus or keep eyes aligned on the screen, as well as problems with users' eyeglasses.

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Novell regroups after merger

Novell, Inc. has reorganized in the wake of its merger with Digital Research, Inc. (DRI). The Provo, Utah-based networking company last week merged its own multiple divisions into three principal segments: Netware Systems, Interoperability Systems and Digital Research Systems. Jim Bills was made executive vice president and general manager of Netware Systems. Kanwal Rekhi will manage Interoperability Systems. Dick Williams, DRI's former president, is now both executive vice president of Novell sales and general manager of DRI.

More news shorts on page 107

DEC heads for rough router sea

BY JOANIE M. WEXLER CW STAFF

Digital Equipment Corp. is in danger of missing the multiprotocol routing boat because of its lack of initial support for local-area networking protocols, users and analysts said.

Observers said the absence of support for key LAN protocols such as Novell, Inc.'s IPX and Apple Computer, Inc.'s Appletalk in DEC routers when they ship in January could mean that DEC will miss a 12- to 18-month window of opportunity from users set to buy devices that support these protocols.

Users and analysts said DEC's router will appeal primarily to its own customer base. However, Tom Nolle, president of consultancy CIMI Corp. in Voorhees, N.J., noted, "If you're going to exploit your embedded base, you don't wait until that base is semisaturated."

He estimated that there is already at least one pair of routers in 60% of the DEC sites where internetworking is a consideration.

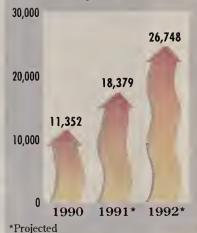
"The bottom line is that DEC's [offerings] are too little too late for too much" cost, said a senior consultant at a Midwestern bank running DEC's Decnet protocols along with IPX, Appletalk and Transmission Control Protocol/Internet Protocol (TCP/IP). "Is DEC going to have to put Appletalk and IPX on their routers to make them sell?" he asked. "Yeah."

Initial DEC multiprotocol router offerings, slated for January 1992, will route Decnet, TCP/IP and Open Systems Interconnect protocols. IPX and Appletalk will not be added to the firm's \$14,000 to \$40,000 stand-alone bridge/router, the X.25-capable Network Integration System 500/600, until the second half of the year.

IPX and Appletalk support on DEC's \$3,250 to \$6,600 low-

Rip-roaring routers
Growth in the U.S. router
market is expected to exceed
100% between last year and next

Total U.S. router shipments



*Projected
Source: Dataquest CW Chart: Janell Genovese

end VAX-based routing software is not expected until mid-1993. By then, many users may already be outfitted with multiprotocol routers.

For example, Doyle Friskney, director of communications at the University of Kentucky in Lexington, asserted that "the only place DEC routers are going to sell is in a pure Decnet shop." Friskney added that IPX and Appletalk are going to be the two big protocols in everyone's internetwork.

Another Decnet user, Greg

Hardison, supervisor of telecommunications technical services at McDermott, Inc., a New Orleans-based metals company running myriad protocols, said he recently decided to install Cisco Systems, Inc. routers in the LAN internetwork he is building. "We don't anticipate doing anything different," he added.

DEC networks have long been fertile ground for router makers such as Cisco, Wellfleet Communications, Inc. and others. DEC currently holds the No. 2 overall router market share spot behind Cisco, though DEC only routes Decnet to date.

Analysts agree that there is rich market share still to be reaped in the multiprotocol routing arena, which by research firm Dataquest, Inc. predicted will grow from \$147 million in 1990 to \$286 million in 1992.

However, "DEC is doing nothing to alter cost benefits or offer unusual functionality," Nolle said.

DEC countered that in the interim before it routes IPX and Appletalk, users can default to the devices' bridging capabilities. DEC wide-area network product manager Bill Mitchell also explained that DEC prefers to make sure its routers support the LAN protocols to their exact vendor-supplied specifications to ensure future compatibility. He said vendor negotiations for getting the specifications have slowed development.

Mitchell predicted that performance will be what DEC brings to the table, first to the DEC customer base, then "to accounts where there isn't even any Decnet."

HP offers service to migrate to open systems schemes

BY J. A. SAVAGE CW STAFF

PALO ALTO, Calif. — Hewlett-Packard Co. is expected to announce this week a consulting service to help users migrate to open systems architectures.

The service, which purports to provide a road map to open systems, includes a two-day workshop and customized implementation strategies.

While HP is not the only vendor to offer such a service, analysts and users said it will probably be the most open of the open systems services.

"Companies want to get into open systems, and they think that they can just sign onto the philosophy," said Judith Hurwitz, editor of "Unix in the Office" from Patricia Seybold's Office Computing Group in Boston.

"But there [currently is] no real road map to open systems."

Rich Morgan, executive director of the Communications Technology Center in Redmond, Wash., said he will be taking HP up on its offer to keep "from stumbling so much" in his move to open systems.

HP's Open Software Environment service starts with a \$20,000 fixed-fee, two-day workshop that runs through the basic architectures and specific choices a company must make to move to open systems.

From there, Open Software Environment consulting can assess a user's current environment and take its strong points into an open environment, according to Julie Dunlap, Open Software Environment marketing manager. Then HP provides custom open systems blueprints.

For instance, Owens-Corning Fiberglas Corp. in Toledo, Ohio, wanted to get from IBM mainframes and a mix of HP's proprietary and Unix systems to a client/server, object-oriented software development and distributed computing environment. HP produced a two-year plan to get there, including a prototype to establish a client/server environment, a pilot to test client/server product development and a production model.

While some large vendors have similar consulting services, such as Digital Equipment Corp.'s Open Advantage, analysts and users said HP is most likely to make good on its assertion of vendor neutrality.

"They do a good job at being as objective as they can," Morgan said. He had HP do a local-and wide-area network study for his firm. "They ended up recommending an awful lot of products they had nothing to do with."

This is the fifth open systems support service introduced by HP in the last three years.

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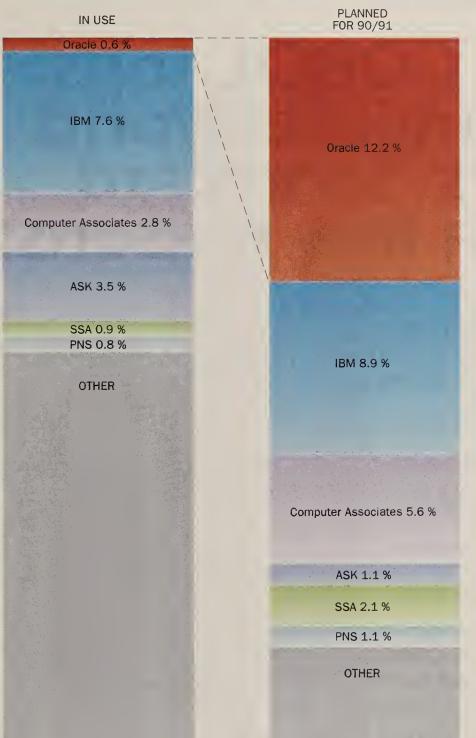
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UT taps IBM for outsourcing project

BY NELL MARGOLIS

HARTFORD, Conn. — A rumored multibillion-dollar outsourcing deal between beleaguered United Technologies Corp. and IBM's outsourcing subsidiary, Integrated Systems Solutions Corp. (ISSC), homed in on Done status last week with a letter of intent to hand over control of United Technologies' Newington, Conn., data center to ISSC.

Under the terms of the tentative agreement, ISSC will provide mainframe computing services to the three aeronau-

COMPUTERWORLD

tics-related United Technologies businesses that share the Newington information systems site: Sikorsky Aircraft, Hamilton Standard and Norden Systems. Exactly what those services will consist of is one of the contract issues currently under negotiation, said Martin Moore, a United Technologies spokesman.

Also on the table is the contract price, which some industry sources speculated could move into the \$3 billion neighborhood, putting it on par with the recently executed General Dynamics/Computer Sciences Corp. pact.

Moore declined to specify an anticipat-

ed close date; however, he said, "We're optimistic that this won't be a lengthy negotiation." He also said the agreement could expand as well as gel in the coming days. "There is the possibility that other [United Technologies] units will end up outsourced to IBM."

Several analysts said they would applaud any major outsourcing move by United Technologies as a probable route to at least some of the savings the firm seeks. Hard hit by defense cutbacks and the economic downturn, United Technologies watched its profits plummet 50% to \$119.5 million in its most recently report-

ed quarter. Chairman Robert Daniell has publicly stated that overall operating expenses must be slashed by some \$1 billion by the end of the coming year.

ISSC declined to comment on any aspect of the prospective deal before a contract is signed.

That deferential attitude may have loomed large in tying up the potentially lucrative United Technologies relationship for the 6-month-old IBM subsidiary, noted Howard Anderson, president of Boston-based market research firm The Yankee Group.

According to Anderson, ISSC "is working hard to position itself as nonconfrontational." He added, "The message is, we'll work with you; we won't do an end-run around your IS director."

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Michael L. Sullivan-Trainor, Senior Editor, Computerworld, in the March 25, 1991 issue

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Amdahl big-iron deliveries slow

BY JEAN S. BOZMAN CW STAFF

SUNNYVALE, Calif. — Amdahl Corp. announced last week that it will not begin volume shipments of its high-end IBM-compatible mainframe until the second quarter of 1992 — some three months after the first, limited deliveries trickle in.

Amdahl users who plan to install the company's 6390 disk drive will also have to wait until the second quarter of next year. The wait for the 6390 — already delayed from its original third-quarter ship date [CW, Aug. 12] — is being caused by microcode problems in Amdahl's proprietary 6100 controller, said Amdahl Chief Executive Officer John C. Lewis.

However, industry analysts said Amdahl is staying close to its 1991 plan for its 5995M mainframe line. Limited deliveries of three-way and four-way 5995M processors are expected next month.

Amdahl executives indicated that fewer than a dozen new machines would be shipped by Dec. 31. Amdahl officials declined to give precise figures.

"In the first 60 days [of shipments], they'll determine whether they have any significant [technical] problems by testing those early machines," said John Jones, a senior analyst at Montgomery Securities in San Francisco. Jones said he believes Amdahl will ship 25 to 30 new mainframes by early March.

Amdahl's phased-in mainframe rollout, similar to previous product ramp-ups in the late 1980s, comes just as Amdahl's profitability has declined in recent months. The \$2.1 billion firm posted a slight profit of \$5.49 million in the third quarter, compared with \$46.4 million in the third quarter of 1990. And the upfront investment in the 5995M product line will not be recouped until the latter half of 1992, Amdahl said.

The new systems, which range from a 50 million instructions per second (MIPS) uniprocessor to an eight-processor model capable of 310 MIPS, will compete with IBM's Enterprise System/9000 machines, which are already shipping.

Amdahl competitor Hitachi Data Systems Corp. is already shipping its three-processor EX 310 and four-processor EX 420 machines. Hitachi has said it will begin volume shipments of its five-processor and six-processor EX series machines by mid-1992.

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Comdisco rationalizes outage

BY ELLIS BOOKER

CARLSTADT, N.J. — Understandably chagrined executives at Comdisco Disaster Recovery Services, Inc. spent last week explaining why they declared a disaster of their own two weeks ago.

A Comdisco facility here lost commercial electrical power at 5:15 a.m. on Oct. 31 after water flooding a parking lot shorted a utility's electrical switchboard mounted outside one of the buildings.

Only one customer was affected by the outage, Comdisco said. Had other ComNew Jersey during the incident, they would have been sent to other hot sites in

another building or to hot sites in North Bergen, N.J., Comdisco said.

Although the center's two buildings had an uninterruptible power supply (UPS) that switched on as expected, the device only provides 30 minutes of battery power.

The facility houses one of Comdisco's six North American disaster recovery sites and a Comdisco affiliate

that provides electronic vaulting services.

John A. Jackson said that the UPS at the Carlstadt center was designed to switch between the two power grids coming into the buildings. It was never intended to run the buildings on battery power.

> "To have several hours of battery power would require a building dedicated to batteries able to provide 4,000 amps," Jackson said from Comdisco's headquarters in Rosemont, Ill.

> Jackson also explained why the Carlstadt center did not have on-site diesel engines,

which are installed at some other Comdisco locations. "Our research into power stability in the area indicated the dual adequate precaution," he said. He noted the small probability of both electrical grids being knocked out at the same time.

Jackson refuted earlier published reports that flooding had threatened the data centers in either building.

The Building B hot site was returned to commercial power five hours after the outage. But Building A — containing the Comdisco Computing Services Facility and a subscriber doing testing — was not on diesel power until 11:45 p.m. and did not go back on commercial power until the next morning.

Both the Comdisco subsidiary and the subscriber in Building A declared disasters at 10 a.m on Oct. 31 and completed a successful recovery 24 hours later in the Building B hot site.



SSA chided for lack of backup

BY GARY H. ANTHES CW STAFF

WASHINGTON, D.C. — The Social Security Administration (SSA) backs up only 20% of its computer data, leaving the agency vulnerable to outages that could result in hundreds of millions of dollars in payments to ineligible beneficiaries, according to government auditors.

The U.S. General Accounting Office (GAO) said in a report that the SSA failed to upgrade its backup and recovery system during its recent move to on-line processing, leaving only those files used in batch processing — one-fifth of the total work load — protected.

In a written response to the GAO report, the SSA acknowledged the shortcomings in its disaster recovery arrangements and said they would be corrected during the fiscal year beginning Oct. 1, 1992. That drew a rebuke from the GAO: The SSA "still does not seem to appreciate the urgency of action needed."

In addition, the GAO said the SSA's disaster recovery plan does not include backup for telecommunications linking SSA's field offices to its central data center in Baltimore. If the Baltimore facility were to shut down, updates to beneficiary files would have to be recorded manually in field offices.

A one-month delay in updating central files could result in \$391 million in overpayments, according to a private study cited by the GAO.

The SSA was one of the leaders in adopting computer technology in the 1960s, but backsliding and poor planning during the past 20 years have left the agency's technology systems in disarray. To address systems inadequacies, the agency spent some \$4 billion during the 1980s to modernize its systems.

Today, the SSA is at another crossroad. Soaring volume threatens to overwhelm "labor-intensive and paper-driven" computer systems. The GAO called on the SSA to go beyond automating existing processes and to re-engineer underlying business practices.

The GAO made some specific recommendations, suggesting, for example, that the social security card application process use scanners at SSA centers to capture data for transmission to the Baltimore data center.

'Under normal rest/resume conditions. Battery life varies with application, CPU clock speed, memory configuration, peripheral options attached, hard disk access, and display settings.

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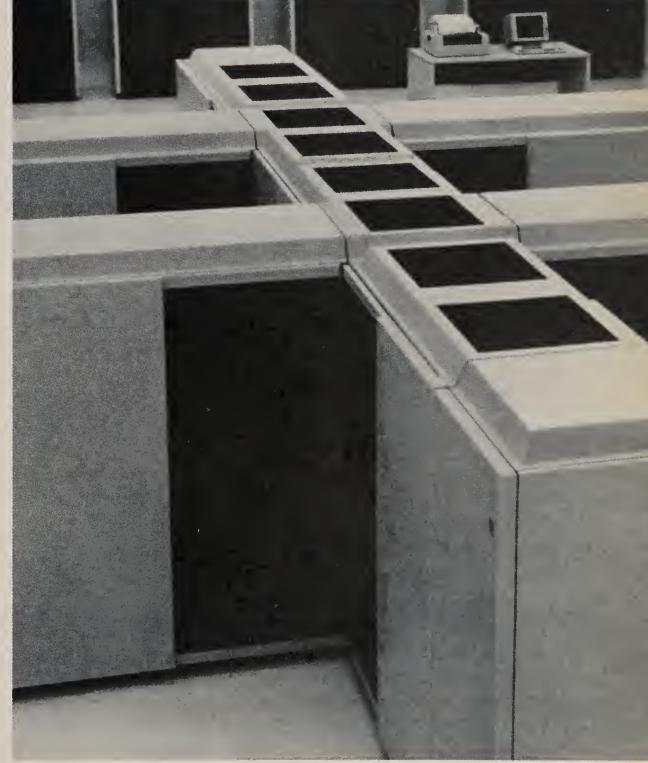
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Utilities fire up client/server schemes

BY CLINTON WILDER

LOS ANGELES — The utilities that supply the nation's power are not always noted for trailblazing in information technology. However, they are handing more and more computing power to their end users.

At the 39th annual American Gas Association/Edison Electric Institute Information Systems conference here last week, sessions devoted to cooperative processing and Unix- and client/serverbased applications were at the forefront.

Companies ranging from giant Pacific

Gas & Electric Co. (PG&E) to Atlanta Gas Light Co. presented their experiences with providing end users with greater access to data, while several attendees predicted a surge in such applications throughout the industry.

'Our mainframe services are increasingly just that — services," said Rusty Saxton, a senior technical associate who heads personal computer-based development at PG&E in San Francisco.

The industry, however, remains skeptical about the promise of truly open systems. "Open systems are gaining momentum, but they are usually 'open' within some constraints and boundaries defined by vendors' proprietary systems," said Hugh Naughton, director of IS at the Gas Research Institute in Chicago.

In 1989, Birmingham, Ala.-based Southern Company Services decided to replace its assembly language, MVS/XAbased energy management system with a Unix-based system. Using a Sybase, Inc. database, the Expanded Memory Specification/2000 application runs on IBM RISC System/6000 Model 550 workstations and Sun Microsystems, Inc. Sparcstations. "We went from a philosophy of centralized dispatch to one of making any

data available at any location in the system," said Johnny Mitchell, manager of the Unix-based energy management system at Southern Company Services.

Mitchell in particular praised the system's consistent user interfaces and costeffective scalability of applications. "In the past, any major application upgrade on our mainframe earned our marketing rep a trip to the Bahamas," he joked.

By working with Electronic Data Systems Corp., Atlanta Gas customized Unix-based software from ACDS, Inc. for a system it calls FLAME, which stands for facilities, land, architecture, mapping and engineering. From screens showing detailed maps of Atlanta's neighborhoods, users can access a wide variety of data in different windows.

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Kobotics

Object-oriented gains visibility

BY ELLIS BOOKER

ROSEMONT, Ill. — Object orientation and distributed databases were the dual hot topics at last week's Database World conference here, with a procession of industry pundits espousing the benefits of both approaches.

Yet many users seemed hesitant to plunge headfirst into either technology. A number of database administrators complained that while distributed databases may be where they want to go, they are in a quandary over how to get there.

"We've been sitting back quietly, looking at what's available . . . and I don't care if we're six months behind the marketplace," said Anthony Zoars, director of the information center with the Information Systems & Technology Group at the American Bar Association (ABA) in Chicago. Zoars' IBM 3090 Adabase database contains information on some 360,000 current ABA members and a total of approximately 1 million names.

"Our real major concern involves the consistency in a distributed database," he said, adding that the association hopes to have a prototype distributed database within a year.

Under consideration

Zoars said the ABA is still evaluating database vendors offering SQL products but has already decided to use Borland International, Inc.'s Paradox as a front end on the client workstations.

What will be the engine of that distributed database? Like several other speakers at last week's show, Michael Stonebraker, a professor of Computer Science at the University of California at Berkeley and the main architect of the Ask Computer Systems, Inc. Product Division's Ingres Relational Database Manager, came down firmly on the side of object orientation.

Getting there, however, is another question. A cold-turkey migration, whereby old applications are rewritten from scratch, can elicit two reactions from management, he said. "Either they say it's too scary," he said, "or they want to add everyone's wish list" of features.

An alternative "Chicken Little" approach, involving incremental changes and migration, is feasible but more expensive, Stonebraker said.

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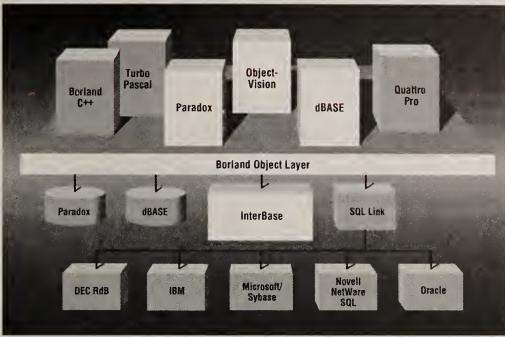
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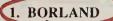
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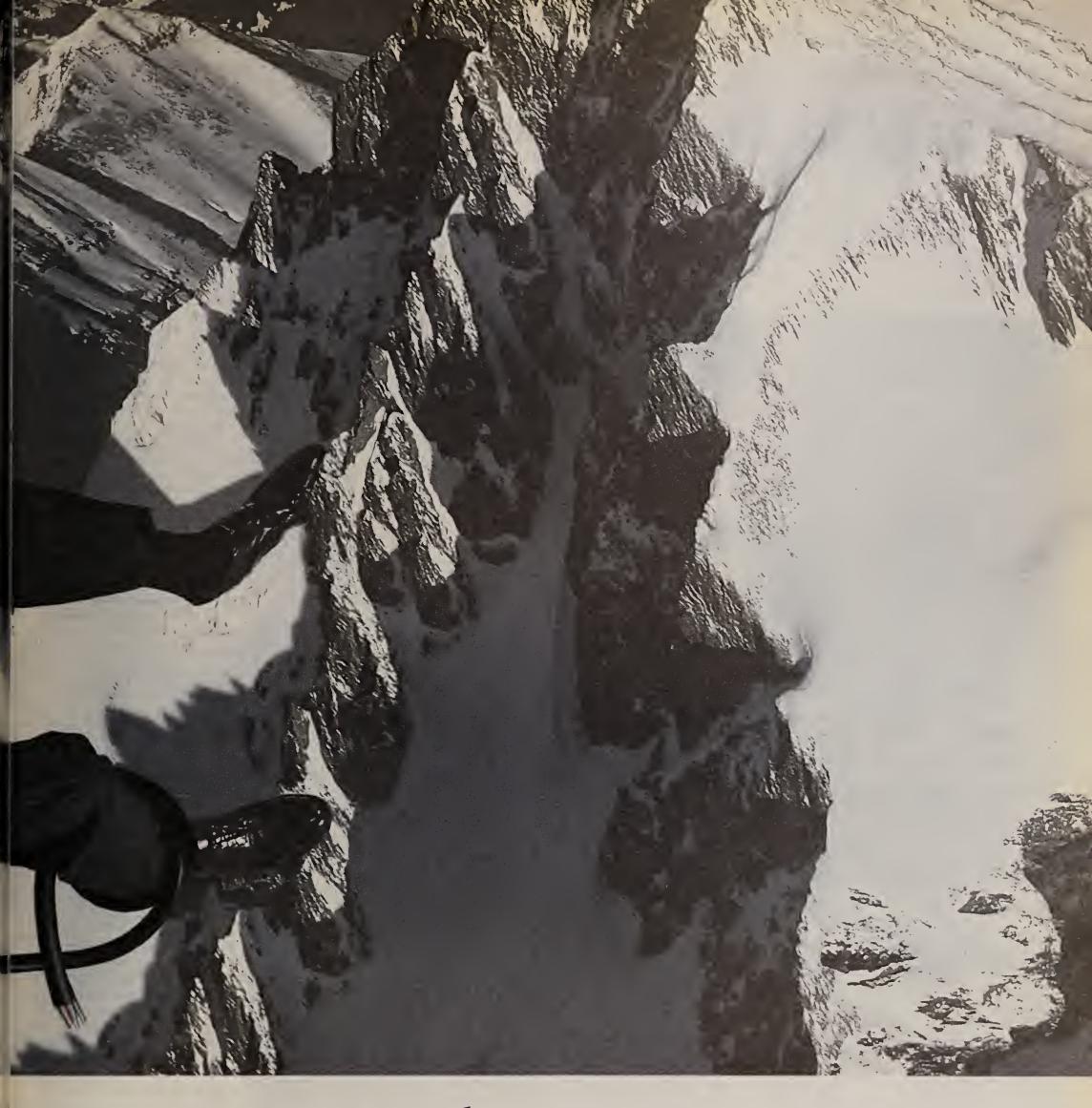
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U.S. goal: Paperless health care

BY MITCH BETTS

WASHINGTON, D.C. — Secretary of Health and Human Services Louis W. Sullivan last week kicked off a long-term campaign to establish a paperless health

care system in the U.S., featuring computerized patient records and electronic filing of insurance claims.

Sullivan, following a summit meeting with the medical and insurance industries, said the industries agreed to use automation to slash the administrative costs of the nation's multicarrier health insurance system. The proposals could save more than \$8 billion a year when the plan is fully implemented, he said.

Sullivan did not set any deadlines or federal mandates, but he did challenge the health care industry to increase the number of electronic filings by at least 10% per year.

Among the industry executives leading the voluntary campaign is technology advocate Joseph T. Brophy, who headed the information systems department at The Travelers Corp. before becoming president of Travelers' managed-care operation.

"Technology can reduce costs for everyone," Brophy said. It will improve the quality of data capture and the accuracy of payments and improve audit trails to reduce the potential for fraud, he added.

The system Sullivan and Brophy envision includes having Americans carry a "smart card" that stores identification and insurance-coverage data. They also want all insurance claims to be filed electronically from the medical office to the insurance company. Ultimately, Sullivan said, automation will make it unnecessary for patients to fill out insurance forms or repeat their medical history when they see different doctors.

Sheldon I. Dorenfest, a Chicago-based consultant specializing in health care IS, said the proposal for electronic filings is realistic, but the goal of automated medical records may take more than a decade to achieve.

Experts said the technology for automated medical records exists today, but conversion of paper records to computer databases will be an expensive job for cash-strapped hospitals.

Apple fights flat-panel tax

BY GARY H. ANTHES CW STAFF

WASHINGTON, D.C. — Apple Computer, Inc. has asked the U.S. Court of International Trade to remove a 63% tariff on the import of flat-panel displays such as those used in its Macintosh Powerbook 170 notebook computers.

The dumping penalty was imposed in August when the U.S. International Trade Commission ruled that Japanese-made displays imported at less than fair price harm U.S. competitors.

IBM, Compaq Computer Corp. and Tandy Corp. also filed appeals with the trade court. A decision is expected in 12 to 18 months.

The active-matrix LCDs subject to the penalty are those increasingly used in second-generation laptop and notebook computers. The companies argued that they have no viable source of supply for the displays in the U.S., and they have threatened to move U.S. assembly of computers using the technology off-shore to avoid the duty.

Apple has already made good on the threat, moving its assembly operations from California to Cork, Ireland. Apple uses displays from Japan's Hosiden Electronics Co. Apple asked the U.S. Department of Commerce to designate a Colorado plant as a "foreign trade subzone" into which the Hosiden displays could be imported duty-free.



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Projecting the true cost of your lease agreement

With the number of times large computers and other high-tech assets are upgraded during the lease term, it's impossible to know the actual cost of a lease until its termination. That's why it's critical that the terms and conditions of your lease don't restrict your options when it comes time to upgrade or replace equipment.

How to protect yourself

Look beyond the initial lease costs. Because it's not unusual to upgrade three or four times during your lease, your upgrade costs could easily total several times the cost of your initial configuration.

The right lease language can open up your options and increase your savings when it comes time to upgrade.

How much can you save? See Figures 1 and 2.

FIGURE 1 Equipment leased: IBM 9121-260 64/12 ¹ List price: \$1,125,600 Lease term: Five years				
Year	Upgrade	New from Manufacturer ²	Comdisco Reconditioned Alternative	Pług-Compatible Alternative
1	64-128 MB memory	\$ 134,400	\$ 110,000	\$ 80,600
2	128-256 MB memory 256-512 MB	268,800	201,600	134,400
4	memory Model 260 to	537,600	320,000	268,800
5	Model 440 upgrade 512-1024 MB	980,600	700,000	700,000 3
Total III	memory ograde Costs	\$2,996,600	\$1,731,600	\$1,506,360
·		42,530,000		
1 Prices	used are based on market ons on or about 9/20/91 and comparative purposes only.	2 Based on IBM list price.	only; plug-c	ers do not provide

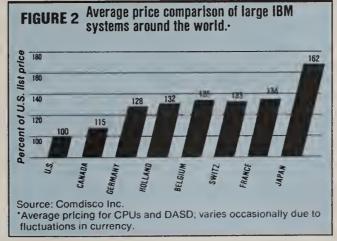
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Look for these terms and conditions

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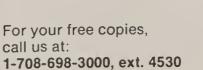
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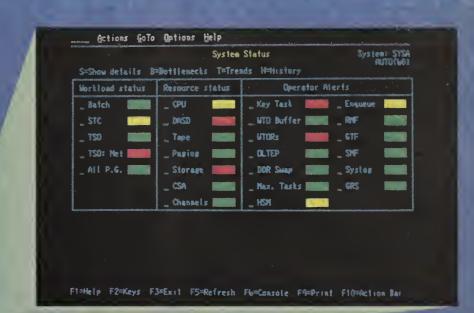
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ADVANCED TECHNOLOGY

Advocacy group pushes for shift in R&D funding

Project to redirect U.S. technology policy away from shrinking defense needs toward national concerns

BY MICHAEL ALEXANDER
CW STAFF

ow that the Cold War is over, U.S. defense budgets are expected to tumble during the next five to 10 years. That worries some scientists and technologists who predict that the nation's research and development budgets, so closely linked to military spending, will fall as well.

"The problem that we're facing as a nation is that because we have such a large share of R&D investment dedicated to the military, that if the defense budget falls and R&D falls proportionately, then the nation's total R&D picture is going to suffer," said Gary Chapman, coordinator of the Computer Professionals for Social Responsibility (CPSR).

The advocacy group, based in Palo Alto, Calif., is preparing to embark on a two-year plan called the 21st Century Project to investigate ways the nation's technology policy can be reoriented to address national needs in the post-Cold War era. The program will probably kick off after the first of next year, after fund-raising efforts have been completed, Chapman said. Last week, CPSR received a \$100,000 grant from the Rockefeller Foundation in New York.

"We have to come up with a new

rationale for supporting R&D that will keep levels of research and development funding at adequate levels and provide for solutions to national problems," Chapman said.

The 21st Century Project will be aimed at promoting discussion on how

Amon ined :

Ross MacDonald

to redirect dollars that went to defense and tackling such issues as declining productivity, improving technical education and bolstering the strata of technicians between bluecollar workers and professionals who are essential for a high-tech industry. The 21st Century Project will address three primary areas:

• Quality of work in the Information Age. The CPSR plans to look at both service and manufacturing sectors that employ people who work with computers on a daily basis. Among the issues that will be examined are computer interface design and ergonomics.

"In the case of service sector employment, we're talking about a design paradigm called participatory design that involves giving users a say in how systems are developed," Chapman said. Most users, for example, would not program into their own computers centralized monitoring functions, he noted.

"In the factory system, we're interested in investigating a concept called skilled-based automation, which is a paradigm that tries to promote the enhancement of skills by technology — producing higher value workers, instead of the rationalization of the automation process to either lower the value of workers or replace them altogether," Chapman said.

• Computer infrastructure and networking. The CPSR aims to develop a research agenda to involve more citizens in computer networking to improve access to the Internet and the National Research Education Network now under development. "We also plan to investigate ways of securing privacy and public access to

information and improving interfaces so that people don't have to deal with bare-bones Unix," Chapman added.

• Sustainable development.

CPSR will examine ways of producing technology products without pollut-

F THE DEFENSE budget falls and R&D falls proportionately, then the nation's total R&D picture is going to suffer."

GARY CHAPMAN CPSR

ing the environment. "We know, for example, that the semiconductor industry is one of the more toxic industries in the world," Chapman said. "We think that a fair amount of research and development could be put into discovering how we can produce semiconductors without the pollution problems we have now."

Several other organizations hope to tackle many of the same issues of concern to the 21st Century Project, including The Council on Competitiveness, headed by John Young, president of Hewlett-Packard Co.; The American Association for the Advancement of Science; The Carnegie Program on Science and Technology Policy; and The Center for Strategic and International Studies.

Exos lends added hand to science with sensor tech

BY MICHAEL ALEXANDER CW STAFF

xos, Inc., a tiny Burlington, Mass., firm, has a firm grip on some input devices that may prove handy to computer users and others.

The company has combined computer and sensor technologies to create "exoskeletons" that were designed to precisely measure the complex motions of the human hand.

The exoskeletons, which mount on the back of one's fingers and wrist, can be used in robotic, virtual reality, medical and several other applications. "Anything hand-controlled could be controlled by this device," said Beth Marcus, founder and president of Exos.

Attached to the exoskeleton are Hall Effect sensors, tiny semiconductors that detect changes in signal output voltage in proportion to a magnetic field. As the hand moves, the sensors measure the angles in fingers and wrists. A computer, typically an IBM Personal Computer AT or compatible, translates the sensor data into position control commands. Those commands can then be sent to a robotic arm, for example.

The company markets three exoskeletons — ranging in price from \$9,000 to \$30,000 — to OEMs, research laboratories and government agencies. The three systems are packaged in a variety of configurations but typically include software and an add-in card. The company also markets complete systems that include PCs and other equipment.

NASA is experimenting with Exos' Dexterous Hand Master (DHM), an exoskeleton that monitors the position of all the joints of the fingers. NASA scientists are using the tech-

nology to study robotic tasks before investing time, effort and resources in software development, Marcus said. Someday, NASA's astronauts may use a DHM to control a robotic arm designed to retrieve satellites from the cargo bay of a space shuttle.

The DHM can also be used in virtual reality applications, perhaps as an alternative to "data or cyber gloves," which use sensing systems sewn into a glove. A visitor to a virtual reality environment could use the exoskeleton to fly or to pick up objects — complete with tactile feedback, no less.

The difference between a glove and exoskeleton is that the DHM fits more precisely and is thus likely to be more accurate, according to Marcus. The drawbacks are that the exoskeleton

backs are that the exoskeleton is more cumbersome to don and weighs 15 ounces.

Ingersoll-Rand Co. markets an Ergo Quantifier, a hand force and wrist motion reading device based on the Exos Grip Master. That exoskeleton is being used to help identify po-



Exoskeletons can be used in robotic, medical and other applications

tential sources of hand and wrist injuries on factory floors.

Exos also markets a Clinical Handmaster System to the medical profession that is designed for such uses as clinical assessment of hand functions for surgery, rehabilitation and insurance evaluations.



EDITORIAL

Private matters

t a dinner last week honoring the most effective users of information systems, the *Computerworld Premier 100*, keynote speaker Arthur Miller raised a few eyebrows and ruffled some feathers with his take on information technology and privacy.

The noted Harvard law professor and host of the Miller's Court television program said consumers are increasingly afraid, overwrought and overwhelmed by the electronic dossiers of their lives maintained by banks, airlines, department stores and just about every other commercial and

government enterprise.

Miller suggested that personal information is collected, analyzed and often shared with little regard to rights of privacy. Further, the existing body of laws has not caught up with this runaway, contraprivacy express, he maintained. And, he said, IS professionals haven't done much to stop it, either.

His point is compelling from at least one angle: responsibility. Specifically, to what extent are the caretakers of computerized data responsible for its use?

For example, Miller suggested that the muchpublicized credit reporting credibility problems of TRW and Equifax could be mitigated if the credit agencies would let consumers freely inspect their own files. Is that an IS management decision? Should it be?

Should IS speak out when retailers freely swap customer demographic information on consumers who thought they were just filling out guarantee forms? Or do we just leave that kind of decision-making to "corporate?"

There's an old saw that war is too important to be left to the generals, and maybe the message is applicable here. Recall that at the head of the line of those calling for an end to nuclear proliferation were various unions of scientists — *nuclear* scientists. Is it silly to consider the formation of a group named something like "The Union of Socially Conscious IS Professionals?"

When you consider the alternatives broached by Miller, such as a pile of federal laws designed to regulate the use of certain electronic data, maybe it isn't so silly at all.

Consider also that the courts are just now beginning to dig in to the issue of liability for data that is used inappropriately and to the detriment of an individual or group. The *modus operandi* in many organizations is to claim that data use is someone else's responsibility. That just won't do for long.

P.S. To those of you who wrote and called to tell us we erred in last week's editorial by attributing to Paul Newman that great line, "What we've got here is a failure to communicate..." Yes, Newman did say that. In fact, it was the last line he spoke in Cool Hand Luke. However, the line was also uttered in the movie by the prison warden, as you keen cinemaphiles noted. So, what we've got here is a failure to communicate—effectively.—Ed.



LETTERS TO THE EDITOR

Taxing intangibles

I greatly appreciated your recent article "Tax change could slap buyers with extra software expense" [CW, Oct. 7]. I was having a bad day and needed some light-hearted humor. Just how are the folks at the Copyright Office going to explain themselves? If software were truly intangible, then I would think software copyrights would not hold up in court.

I bet the lawyers at IBM, Microsoft, Apple, Lotus, Ashton-Tate...[the list goes on and on] spilled some coffee on their suits while reading this!

Charles Northrup Senior Systems Analyst Dun & Bradstreet IS Basking Ridge, N.J.

Automation better when it works

Mr. Newquist's article "Computers don't bumble or flee" [CW, Oct. 14] seriously overstates the value of automation.

He says that the AT&T power failure and the subway crash in Manhattan — both caused by human error — show how much better off we are when "almost everything is automated."

Mr. Newquist goes on to cite examples of successful automation that use expert systems to control the processes, suggesting that the use of expert systems should be extended into other areas, "particularly operations that involve life and death safety issues."

Automation is only better when it works. When automation fails, it cannot fall back on that odd half-logic we call common sense, and the resulting errors can be disastrous.

By all means, there are many more processes that should be automated, but each process should be carefully tested and done with an awareness of the risks as well as the benefits.

John Whitfield Bradlees Store Systems Braintree, Mass.

Hidden costs of a GUI

I have to take issue with the commentary by Jesse Berst, "The true cost of a GUI" [CW, Oct. 21].

He is blithe about the cost of upgrading the hardware on a few hundred PCs and buying special versions of your old software. Nobody is really writing anything for OS/2, so it is not a real choice. Many of the Windows versions are buggy, and UAE is a rather common display.

Mr. Berst said that you should allocate half a day for GUI training. Microsoft says that it takes eight hours (one work day) to learn a GUI interface. Corporate Software, Inc. reported in their study of 14 firms that it takes 20 to 30 hours of training time per user for a GUI interface. I am inclined toward the last figure because it is based on real data.

Support becomes a nightmare. At a downsizing conference in Chicago this year, I talked to the head of user support at a university. The same problems they used to handle by telephone now require them to drive across campus and inspect each individual screen layout. See how long it takes to physically describe a screen and the icons over the telphone. UAEs are usually solved by rebooting the system, not by a real fix. More permanent solutions to UAEs are done by folklore and magic; somebody on a bulletin board suggests a systems parameter change, and it happens to work.

Joe Celko Los Angeles, Calif.

Sad reflection

Your commentary "Don't say the D word," [CW, Oct. 21] proposed a scenario in which a manager decides on a strategy, pretends to favor the opposite point of view, characters a sham study effort to look into the issues and to make recommendations and, finally, allows himself, along with the rest of the staff, to be "persuaded" to the conclusion he had already committed to.

I would fire any manager whom I caught perpetrating such sleazy and manipulative tricks on his or her people. What a sad reflection of today's declining business ethics to see such a thing published without comment in *Computerworld*!

Why not a *genuinely* participative approach to making basic decisions affecting a professional staff?

Conrad Weisert Information Disciplines, Inc. Chicago

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Public deserves access to federal databases

RALPH NADER AND JAMES P. LOVE



When it comes to public access to government databases, the 1980s was an era of towering potential and diminutive accomplishment.

The potential was created by adstaggering vancements in computer and telecommunica-

Love tions technology. The principal roadblocks to exploiting these technological advancements were pressures to privatize access to government information resources. Now, after years of the federal government getting things wrong, Congress is undertaking a promising review of technology and public access to government information.

Hope for progress

At the heart of this review is a proposal to create the Wide Information Network for Data Online, referred to as the WINDO.

The sponsor of H. R. 2772, the WINDO, is U.S. Rep. Charlie Rose (D-N.C.). Rose is using a series of hearings with the Joint Committee on Printing, which he chairs, to investigate problems with public access to government databases and the capabilities of new technologies, including CD-ROM publishing.

The WINDO proposal would have the Government Printing Office (GPO) establish a onestop-shopping window for federal databases. Through a single business account, citizens would be able to get dial-in access to hundreds of computer databases, which are maintained throughout the federal govern-

While the details of the WINDO proposal are still being worked out, it is anticipated that the service will eventually provide on-line access to the Federal Register and the Congressional Record, as well as federal databases containing information such as economic statistics, scientific research abstracts, federal court cases, U.S. and foreign patents, Securities and Exchange Commission (SEC) disclosure documents, White House and agency press releases and

congressional testimonies.

The proposal would also require the GPO to give the public a yearly opportunity to make suggestions regarding a wide range of information dissemination issues, including which databases are available, prices for access, the development of standards for record structures and user interfaces to make online services easier to use.

Double billing

"American taxpayers should not have to wade through an information maze, nor should they have to pay unreasonable prices to buy back government information created by tax dollars in the first place," Rose says.

While the WINDO proposal sounds like mom and apple pie, it is nonetheless generating substantial controversy. For the past decade, the federal government has moved in the opposite direction, imposing a number of privatization measures that have paralyzed federal agency efforts to provide public access to government computer databases.

Agencies have been deliberately barred from developing methods of publishing information electronically, except in formats that are useful only to commercial vendors. In hundreds of cases, the taxpayers finance the creation of computer databases that are available only from commercial sources, often at very high prices.

Adding insult to injury, government agencies are often forced to buy back this government information from the vendors, so their staffs can use it.

For example, the Navy uses a commercial firm to obtain ocean tariffs because Congress has prevented the Federal Maritime Commission from providing access to its Automated Tariff Filing and Information system.

That is not an isolated case. Officials from the U.S. Departments of Energy, Defense and Health and Human Services must pay commercial vendors for on-line access to U.S. patent information, even though the government has already spent hundreds of millions of dollars developing an automated patent system to provide information to Patent Office employees.

The federal government is spending \$50 million to develop a database of SEC corporate disclosure filings, but access is restricted to 650 SEC employees and to members of the public who can walk into one of three SEC reading rooms.

The public now has to contend with a bewildering array of public sources for data. If a citizen wanted on-line access to the Food and Drug Administration bulletin board, U.S. Department of State press briefings, the Federal Register, The U.S. Department of Commerce's Economic Bulletin Board and National Trade Data Bank, U.S. Patent Abstracts, federal campaign contributions and research abstracts from the National Library of Agriculture and the U.S. Department of Energy, he or she would have to have a separate account with each commercial vendor and government agency.

The WINDO proposal would offer the public a simple, lowcost way to access the databases on-line. It would not be an exclusive source for the information. Private commercial data vendors would be free to buy the underlying databases and sell them to the public, with or without value-added enhancements. The public, however, would no longer be forced to pay commercial firms as citizens for data they already paid for as taxpayers.

Nader is a consumer advocate. Love is the director of Nader's Taxpayer Assets Project in Princeton, N.J.

Prodigy

can't win

as a censor

Trading on the information exchange

Managing these assets effectively requires the skills of a broker

RONALD DESORMEAUX



Management of information certainly not foreign to most of us, but our role information managers

starting to change radically moving in the direction of free-market brokerage.

It is no longer sufficient for technologists to transport massive amounts of information quickly to end users. These users can no longer cope with the amount or variety of information that's available. What they need is quality information that can be transformed into knowledge for critical decisionmaking. We must be the brokers who supply that.

A good broker must have an intimate understanding of market value of

the commodities he handles. In this case, that will mean knowing the relative values of a report, situation summary, production graph or sales statistic. It will also mean knowing who needs the information most and why.

Obtaining that kind of knowledge will require us to penetrate the management team with per-

severance, marketing and negotiating skills. We must coax top managers to open up and share their ideas, experiences and information needs.

When we are able to grasp what is needed and why, we will be in a better position to organize our search for it, adjust our delivery mechanisms and enroll cost. Furthermore, we will need to create an environment of "information marketing" whereby holders of information will compete to give us the best information for our clients.

Creation of this kind of an information market environment is a major organizational task and one that requires a good netthese roles will give us a multitude of information sentinels ready to feed the firm's hive and transform the firm's culture.

Cultural implications

Such an arrangement will only work if it is flexible and provides employees with freedom of action. They must be free to select original information sources, adjust access routes, augment or diminish contribution levels in accordance with the environment. If, as must happen, em-

ployees are to be made responsible for challenging distorted, corrupted or vague data, they must also be rewarded for their contribution.

As information brokers, we will have to be sensitive to the need to link people, processes and products in the most flexible manner, expanding and changing networks to allow for peer communication and for connections between various hierarchical levels.

Once we have opened these new networks, we will be responsible for or-

chestrating the free exchange and flow among participants and, in the process, helping to create the setting for a new organizational culture.

J. D. King

Informatics and Administrative Policies and Services branch of Canada's Department of the Secretary of State.



The recent imbroglio between Prodigy and the Anti-Defamation League (ADL) of B'nai B'rith

points up the

danger censorship poses to online service operators.

Censorship and control of public conferences have long been troublesome topics. But, over time, a model has emerged that works pretty well. Many of the concepts are obvious to veteran participants but subtle enough to cause confusion among newcomers to the field. Prodigy has had difficulty catching on and has caught a lot of flak as a result.

Prodigy's major problem has been that, from the start, it strained to establish its service as a "publication" under its sole editorial control. It has insisted that what it is running is a "private" service — just themselves and 1.1 million intimate friends — and, furthermore, a "family" service, somehow akin to the Disney Channel.

Continued on page 26

25

all employees in the process of supplying strategic information.

With the myriad of data collections within corporations and in the public arena, we will need to map what's out there and compare it to what clients want. It will be our job to know the information's location and how we can get access to it at the lowest

work of both commercial suppliers and internal contributors.

Employees are used to thinking of themselves as consumers of information, not contributors of it, so we must make them see and accept their functions as providers, handlers, collectors and managers of information.

Gaining user acceptance of

COMPUTERWORLD NOVEMBER 11, 1991

Desormeaux is director general of the

Prodigy can't win as a censor

CONTINUED FROM PAGE 25

Most of this is wishful thinking.

What Prodigy has discovered the hard way is that if you open a message conference on-line, people will justifiably bristle if you try to control what they say. In Prodigy's case, protests have included technically ludicrous claims, dutifully reported in the general media, that the company was pilfering private data from users' hard drives and uploading it to the service and charges that virus infections were loose in its terminal software.

Laudably, Prodigy has smartened up and lightened up considerably over the past year, allowing a wider range of expression in public forums. But the conflict with the ADL reveals the limits of that progress and threatens to short-circuit further liberalization.

Crossed purposes

What set off the contretemps with the ADL was not, as generally reported, that Prodigy allowed a barbarous comment by an anti-Semite on the service. The root of the dispute was in the fact that Prodigy did not allow the message to be posted.

A pointed but civil discussion of Israel and the Holocaust did occur in the "Books Non-Fiction" forum on Prodigy. But what boiled over onto the pages of *The Wall Street Journal*, *The New York Times* and scores of other publications was not the result of anything said in that forum. What caused all the trouble was Prodigy's well-intentioned but misguided censorship.

One of the participants in the original forum was moderately but obnoxiously anti-Semitic in his comments and a Jewish participant sent him a message asking what his problem was. The response was a multiparagraph diatribe revealing some wildly anti-Jewish sentiments.

The message was seen only by the two people involved in the private electronic mail exchange. But the Jewish caller, interested in demonstrating the level of hatred that lay behind this person's more public postings, attempted to quote the E-

mail message and repost it to the open public message forum in "Books Non-Fiction." In fact, he attempted to post it 15 times. Each time, Prodigy refused to post the message, noting vaguely and variously that it was an attack on another subscriber and that it was "grossly repugnant to normal community standards."

Prodigy's refusal to allow the posting was the grievance that the Jewish participant took to the ADL. But seeing the private E-mail message, the ADL jumped to an erroneous conclusion and promptly called a press conference to castigate Prodigy for allowing such statements in a public forum. The entire issue was thus thrown upside down and backwards into confusion.

Less is better

Prodigy's current scramble to respond to the ADL's call for stronger censorship is no solution. Any subjective controls requiring human judgment inevitably result in callers feeling they are being selected for special censorship. Therefore, while some housekeeping controls are probably necessary, the best technique is to abdicate control — using automatic software filters to handle profanity and obscenity and leaving the policing of political matters to peer pressure.

Service providers often fear legal liability for not censoring messages, but, in fact, by assuming more control to avoid legal problems, they might actually bring more legal responsibility on themselves. This past week, U.S. District Judge Peter K. Leisure of the U.S. District Court for the Southern District of New York appeared to support that view with a ruling in a case involving the Compuserve Information Service.

The essential facts are these: A consultant named Don Fitzpatrick publishes an electronic gossip column about broadcast journalism that appears on Compuserve under the title "Rumorville." In one issue, he referred to a new competing publication titled "Scuttlebutt" as a "start-up scam," and the publishers filed suit against both Fitzpatrick and Compuserve. After learning that Compuserve asserted no editorial control over "Rumorville" at all, Judge Leisure dismissed Compuserve from the case, basically noting that simply providing the publication on-line brought them no more responsibility for the content than a convenience store has for the contents of the Time magazine copies it

This ruling could prove pivotal to the entire issue of system operator liability and caller responsibility. Certainly it affirms a model adopted years ago by The Whole Earth Lectronic Link (WELL), a Sausalito, Calif., on-line service providing hundreds of forums on controversial topics. The WELL's logon screen notifies callers "You own your own words. This means that you are responsible for the words that you post on the WELL."

The ADL's call for more censorship by Prodigy is ill-informed and, if successful, will be damaging to our on-line society. I would encourage Prodigy to continue its evolution to a public forum offering freer expression and exchange of ideas. If you take exception to something written there, take it up with the author, not the mailman.

Rickard is editor and publisher of *Boardwatch Magazine*, a Littleton, Colo.-based publication covering on-line information services and electronic bulletin board systems.



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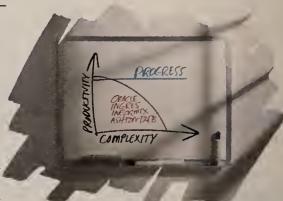
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SYSTEMS & SOFTWARE

NEW DEALS Unisys in airline deal

American Airlines recently took delivery on two Unix-based superminicomputers from Unisys Corp. The Unisys U 6000/80 systems will run the airline's Easy Field Maintenance and Reliability Reporting software system. The customized software application was developed for American by Cambridge Technology Partnership, a Unisys strategic business associate. The contract's value to Unisys is reported at \$1.4 million.

Wetterau, Inc., a national wholesale food distributor based in Hazelwood, Mo., has developed a suite of electronic data interchange (EDI) applications to run on Stratus Computer, Inc. fault-tolerant computers. The EDI system serves more than 2,850 grocery stores and 150 U.S. military commissaries supplied by Wetterau. The distributor uses two Stratus XA2000 Model 75 Continuous Processing Systems in its order entry network. Either grocers can dial into the Stratus system directly, or the computer can dial out to the grocery store each night via an automatic polling option.

DEC updates license management tool

BY SALLY CUSACK

MAYNARD, Mass. — In an effort to simplify product use, Digital Equipment Corp. recently enhanced its License Management Facility (LMF) software program for its VAX/VMS custom-

LMF is a layered software application on which users can load information about the type of license procured, where it is authorized to run on the systems configuration, and what products the license may include.

Virtually all DEC VAX sites use LMF, and users agreed that while the organizational concept of LMF is good, the product is cumbersome to maintain.

Manual labor

In the original version, any license changes at a user site had to be entered manually into the LMF proprietary database system off a printed worksheet. DEC customers said this is not only time-consuming, but it also widens the gap for error.

This is the first time the DEC LMF product has been enhanced since its introduction in 1988. The recently released VMS LMF Version 1.1 includes the following:

• Support for DEC's new licensing program.

 Extra commands to delete Product Authorization Key (PAK) license information from the LMF database via a straightforward, command-line interface.

• Ability to move licenses from database to database when the VAX systems are networked.

• A copy and delete facility. • The ability to copy a PAK from one LMF database to another.

VAX user Arthur W. Toga, associate professor of neurology at the University of California at Los Angeles School of Medicine, flatly stated that he does not like the current version of LMF.

"It is a cumbersome package for entering any type of license upgrade or change, and the procedures are not very friendly,' Toga said.

Another user at a large government contractor site on the West Coast said there is no way to delete incorrect information once it is entered into the database without deleting the entire database file.

DEC has taken steps to correct this situation with the release of VMS LMF V1.1, which offers automatic loading of upgrade data on magnetic DEC TK50 tape.

In addition to license PAK availability on computer-readable media for VMS users, the LMF package has been restructured to support DEC's new Personal User License offering. This allows users to be licensed for an actual number of users rather than for the type of processor the software resides on.

According to the vendor, a tool will be released early next year to monitor Personal Use Licenses on the Ultrix operating

Peter Schay, vice president of midrange computing strategies at Gartner Group, Inc., a research and consulting firm in Stamford, Conn., said the new

release of LMF is "an enforcement mechanism" for the complex licensing topography of the client/server world.

"Users in the '90s are going to need much more flexible softlicensing programs," ware Schay said.

"DEC is going in the direction that the entire software industry will have to go," observed Bob Cloninger, data processing manager at OK Industries, Inc. in

Fort Smith, Ark.

Still, some DEC users are taking a wait-and-see approach to the enhanced version.

"The magnetic loading sounds helpful, but it will depend on how fast they can get it to us and how timely they can respond to changes," said Michael D. Miller, a systems manager responsible for several large VAX systems at Aetna Life and Casualty Co. in Hartford, Conn.

Seattle system frees courts from paper chase

ON SITE

BY JEAN S. BOZMAN CW STAFF

SEATTLE — One year ago, judges at Seattle's Municipal Court shuffled through thick stacks of paper files while defendants waited with their lawyers,

jurors sat in the hallway and court clerks dashed between buildings searching for the proper records.

Then, a single Unix-based system took on the task of consolidating data and streamlining the bogged-down process of court hearings.

Today, that bytes.

Seattle's Glad directed the MCIS team

\$4.2 million system, called Municipal Court Information System (MCIS), is credited with reducing the need to search for lost paper files at the court, which handles 70,000 cases each year. During the day, MCIS logs on 100 users simultaneously, each of whom access the same Informix Software, Inc. Online 4.0 da-

tabase of 6.5G

The relational database is believed to be one of the largest Informix Online databases in the country and has surprised some City Hall critics who thought the system would prove ineffective.

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Resorting to new reservation systems

ONSITE

BY ROSEMARY HAMILTON

After 20 years of managing the booking of vacations for thousands of people around the world, the Club Med reservation system will soon be checking out for good.

A new reservation system, which is being written with a fourth-generation language (4GL), should be on-line in November 1992, said Jacques Benacin, who heads up the company's information

systems department.

The goal was to bring the reservation system, originally written in assembler language and updated over the years, into the 1990s. While it effectively handled the

reservation processing for approximately 250 companyowned or affiliated resorts, the new system will work with IBM's DB2, which has become the "strategic" database management system for Club Med, Benacin said. DB2 is being tested at the company and should be ready for production work next year, Benacin added.

Although the software will be a complete rewrite, the reservation operation will not change much. Club Med operates a centralized reservation system from its Paris headquarters. Through a combination of leased and public lines, the system processes reservation requests transmitted from about 1,800 terminals worldwide.

It is also a key contributor to the Club Med client database, which the company relies on for various marketing campaigns

and techniques. From the reservation system, the company establishes client files and builds on those files to tailor vacation offerings. The database currently holds information on about 5 million clients.

The client database is based on Software AG of North America, Inc.'s Adabas. The company will start moving it to DB2 next year, Benacin added.

Benacin said the database maintains what is called a White List. Resort managers are asked to report any mishap — from accommodation mistakes to an illness — that occurs during a client's stay at their location. Should this client make a subsequent reservation, the system will flag the client as a member of the White List. For this vacation, management will provide a gift, such as a bouquet of flowers or a

the new reservation system because it used the language to write other applications and found "the programmers really like it," Benacin said.

"Plus, it's compatible with DB2," he added.

Benacin said he hopes to have the system ready for a June 1992



Tony Stone/Wo

Club Med's new DB2-based reservation system, written with a 4GL, should be on-line in November 1992

bottle of champagne, to the client to "make up for the last time," Benacin said.

The company is using Software AG's Natural 4GL to write

pilot project, and if it is successful, the system will go live in November. The old one will be retired after running for six months as a backup.

Users splinter over open systems approach

BY JOHANNA AMBROSIO CW STAFF

A lively debate has ensued among some user groups over how best to achieve their goals of prodding vendors into delivering open systems.

On one side are those who prefer an approach meant to yield results as soon as possible. The Group of 10 large users delivered in August a list of standards and protocols they would like vendors to implement and a deadline. The implication was that these 10 users would buy

only from vendors that adhered to these specifications.

On the other side are groups such as the User Alliance for Open Systems that participate in industrywide surveys and work for wide consensus among both vendors and users.

Some proponents of the consensus-building method argue that the Group of 10 only serves to confuse the vendor community by presenting demands that may conflict with those from other user groups. "It was an attempt by purchasing entities to standardize by edict," said

Duane Elms, manager of technical computing at General Electric Co. "They have poorly served the user community by excluding the majority of users." Another issue is "how well [the Group of 10] can enforce this within their organizations. My opinion is they cannot," he said.

Speaking for themselves

One member of the Group of 10 — which purposely did not adopt a formal name or a charter — is William Pater, executive director for information systems management at Merck & Co. in Rahway, N.J.

"We did not intend to speak for all users, only for ourselves," he said. "Part of the excuse [for vendors not delivering open systems faster] has been that users don't know what they want."

He added, "I'm going to have to buy things that are not on that list because the things on the list aren't available yet. When they are, we'll work them into our architecture." The idea of all user groups getting together and agreeing on a common agenda "sounds good in theory," Pater said, "but in practice, that will never happen because they all have different focuses, and they can easily fall into the same morass as the standards groups overdiscussion. In user groups, one size does not fit all."

There is some consensus occurring, however. Sally Atkins, a consultant at John Hancock Mutual Life Insurance Co. in Boston and a board member at the User Alliance for Open Systems, said, "Requirements will be shared. I believe we'll see a turnover" to X/Open Consortium Ltd.'s Xtra requirements-gathering cess. The user forum for that will likely be the World User Council, a broad coalition of user groups from Europe, Japan and the U.S. that will meet in London this month, she said.

Regardless of the discussions about how to most effectively influence the vendor community, many observers agree that substantial progress has already been made. "This just confirms that the pendulum has swung back the other way, away from the vendor-dominated industry of the past," said William Bluestein, an analyst at Forrester Research, Inc.

Cray unwraps 'low-end' supersystem

BY ELLIS BOOKER CW STAFF

EAGAN, Minn. — Cray Research, Inc., the Ferrari of computer makers, recently introduced the supercomputer industry's equivalent of an economy model, an entry-level system targeted at cost-conscious companies.

The Cray Y-MP EL is an aircooled, one- to four-processor system architecturally compatible with Cray's flagship Y-MP line.

The \$300,000 to \$1 million EL puts supercomputing technology "within easy reach of hundreds of new customers," said Cray Research Chairman and Chief Executive Officer John A. Rollwagen. Cray claims to have already received 18 orders for the EL, which will begin shipping this quarter.

The EL is capable of operating at 133 million floating-point operations per second. The 11-sq-ft computer comes with a 30-nsec clock, 256M to 1,024M bytes of memory, and, like the larger Y-MP line, uses Unicos, Cray's Unix operating system implementation. It supports up to four integrated I/O subsystems per CPU, with data transfer via a variety of standard network protocols.

A high-performance parallel interface will be available by mid-1992, Cray said. The EL is the successor to the Cray XMS, a system based on technology acquired in Cray's June 1990 purchase of Santa Clara, Califbased Supertek Computers, Inc.

Value-added relationships

As part of its move into the lowend market, Cray also announced its first relationships with value-added resellers. The three companies — Cogniseis Development, Inc. and Timeslice Technology, Inc., both in Houston, and France-based Biostructure — will be able to sell the EL and add their own software products to the platform.

Gary Smaby, president of the Smaby Group, Inc. in Minneapolis, said Cray is arguably in the best position to realize the potential of a "mini-Cray."

"The minisupercomputer marketplace, defined as customers who wanted but couldn't afford a Cray, was something of a phantom," Smaby said. He noted that one company often described as a Cray competitor, Convex Computer Corp. in Richardson, Texas, has historically sold against Digital Equipment Corp., not Cray.

Mips trumpets RISC-based machine

BY CAROL HILDEBRAND CW STAFF

NEW YORK — The recent Unix Expo was the site for the curtain-raising ceremonies on a new reduced instruction set computing (RISC)-based box from Mips Computer Systems, Inc., as well as an enhanced version of RISC/OS 5.0, the company's multiprocessor Unix implementation.

The RC6380-100/400 RISC computer uses fully symmetric multiprocessing (SMP) and

RISC microprocessors to set what the company claimed is a new performance standard for data center class machines. The server uses the R6000A microprocessor.

According to Joe Alwan, the company's multiprocessing product line manager, the RC6380-400 earns a 20.5-Specmark throughput performance rating when fully configured. The server supports multiple Ethernet, Fiber Distributed Data Interface, X.25 and Sys-

tems Network Architecture networks.

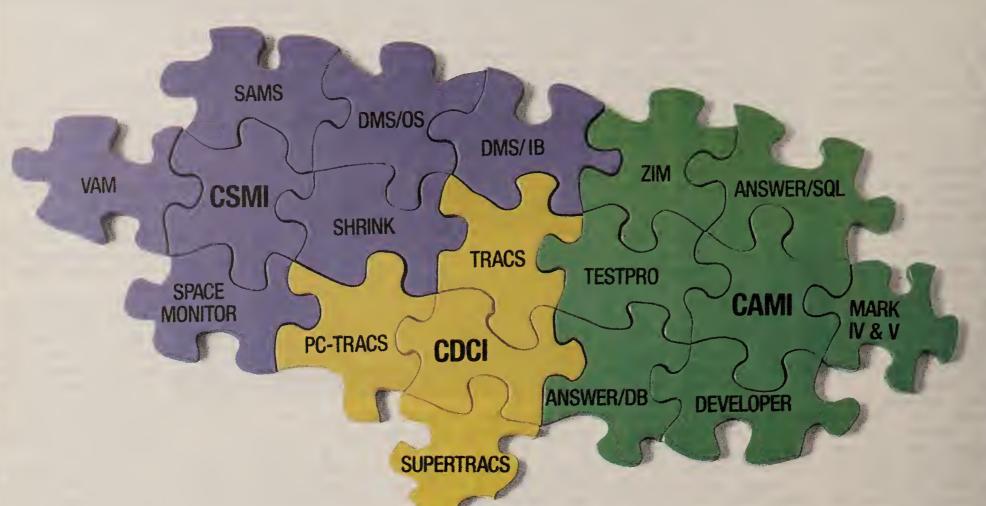
Pricing starts at \$196,000 for a base system that includes one CPU, 128M bytes of expandable main memory, a small computer systems interface, Ethernet, a VMEbus slot and an unlimited user license for RISC/OS.

RISC/OS 5.0, which is slated for availability by year's end, will support such standards as Unix System V Release 4, XPG3, Posix and the Federal Information Processing Standard.

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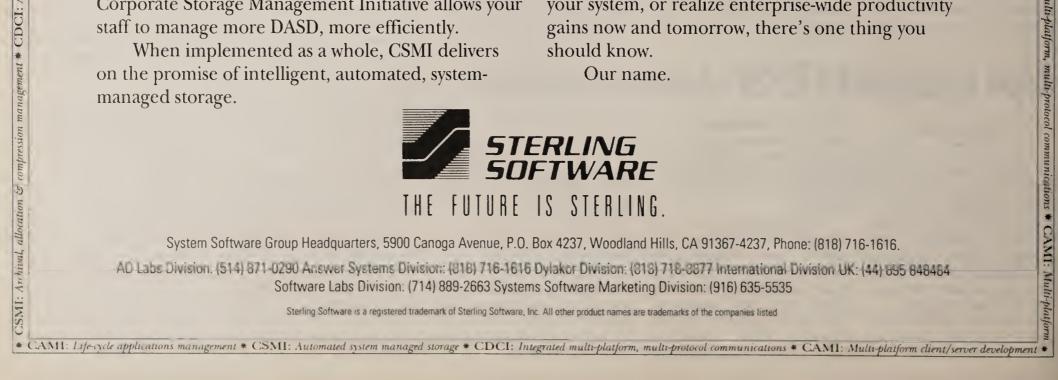
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HP Unix systems play game of catch-up

BY J. A. SAVAGE CW STAFF

Competitive pricing, software considerations and the trend toward open systems have recently driven Hewlett-Packard Co.'s HP 9000 family of Unix systems into a position where they are challenging the long-successful HP 3000 series for a leadership role.

Asked about the HP 9000's success, users cite competitive pricing, availability of vertical software and their belief that there is more of a future in Unix than in proprietary systems.

"The ratio is getting closer. Unix is gaining in the low end," said Rich Sevick, general manager of HP's Commercial Systems Division. He predicted that in the next few years, the unit sales of the HP 3000, with its proprietary operating system, will likely equal the HP 9000.

Sevick said that in some vertical markets, such as retail and hotels, Unix is gaining ground, but where proprietary systems are focused — mainly as a replacement for mainframes — "Unix is considered a four-letter word."

Unix wins out

According to a recent report from Computer Intelligence (CI), a La Jolla, Calif., research firm, HP's 9000 Series Unixbased systems are the only Unix systems that made the company's Top 10-selling systems in total value. Ralph Busch, the report's author, estimated that 11,900 reduced instruction set computing (RISC) Unix systems have been shipped vs. 4,670 proprietary RISC systems.

HP does, however, dispute the firm's numbers. Sevick said the sales of proprietary computers, the HP 3000 line, are three times what CI reported, but sales of Unix-based HP 9000 systems are indeed brisk.

Where Unix is growing is in vertical markets, said Sevick, who estimated that 70% of HP's Unix sales are driven by the choice of particular applications.

Sheraton Corp. is in a vertical market — hospitality — that is embracing Unix. During the next few years, Sheraton is scheduled to spend \$14 million to install low-end multiuser HP 9000s in each hotel as front ends to the company's reservation system.

Some companies are turning to Unix-based systems because they offer a better option for future growth. Ray Zimmermann, director of the life information network at Northwestern Mutual Life Insurance Co., bought 105 of HP's Unix systems for its remote offices and two more for the main office. "We did not want to get into proprietary sys-

tems. They're not the wave of the future." Zimmermann said.

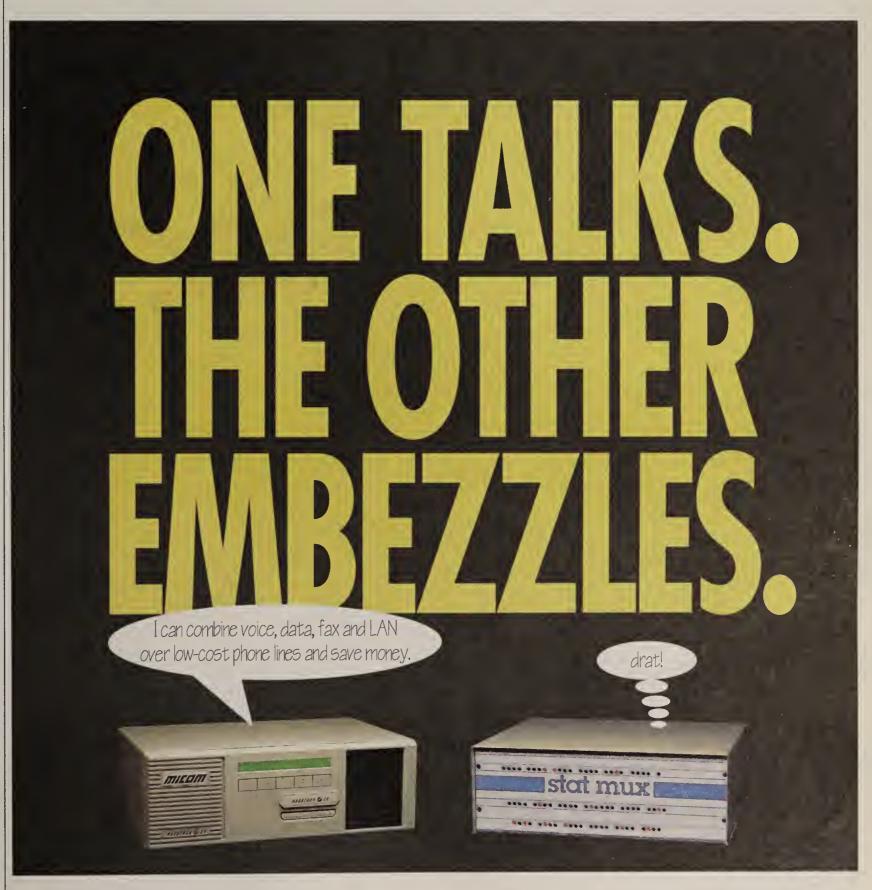
While HP claimed that most of its multiuser Unix sales are at companies that offload specific mainframe applications to cheaper computers, some of HP's loyal proprietary users are thinking of jumping to Unix.

Rich Morgan, executive director at the Communications Technology Center for Washington state's community colleges in Redmond, Wash., said that despite his attachment to HP's proprietary systems, he plans to migrate to the company's Unix computers by the mid-1990s.

Enemy territory
The HP 9000 has edged into the IBM-dominated industry elite

Rank	Rank	Manufacture	r System	base	base value
1	1	IBM	3090-600	870	\$6.26B
2	2	IBM	AS/400/50-70	10,800	\$3.02B
3	3	IBM	3090-400	600	\$2.52B
4	4	IBM	System 36	90,000	\$1.80B
5	8	НР	9000-800 series	11,900	\$1.55B

Source: Computer Intelligence CW Chart: Michael Siggins



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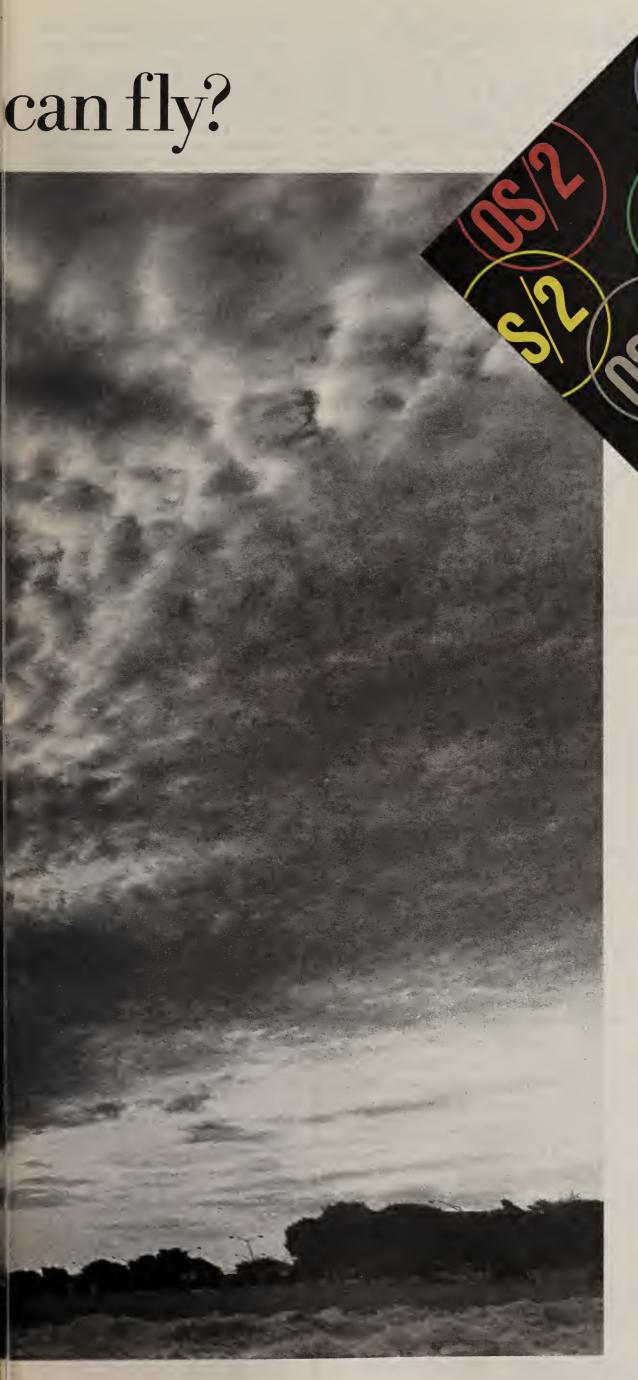
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Seattle courts free from paper chase

CONTINUED FROM PAGE 29

court histories are held within the system's 28 disk drives and processed by its Sequent Computer Systems, Inc. Symmetry 2000 six-processor computer. The Sequent machine replaced four older systems: an IBM 3084 mainframe handling case management; a Wang Laboratories, Inc. VS minicomputer tracking revenue from traffic fines; a group of IBM-compatible PCs recording payments of fines; and a system at an outside service bureau for tracking parking tickets.

When installed last November, the system ran on a Sequent S81 processor but was upgraded this year to a Symmetry

The

system with 296M bytes of main memory. By 1993, processing requirements may force yet another upgrade — this time to a 10-CPU version of the Symmetry 2000 with 680M bytes of memory.

Bill Glad, project director for MCIS, said, "The reason it's so big is that we need the engine to make the relational database perform to our specifications."

The speed of the computer, based on multiple Intel Corp. 80386 and I486 CPUs, allows response times of one to three seconds for most queries. Queries involving communications links to outside computer systems can take 15 seconds or more, however, users reported.

Court entries that used to be handwritten are now entered directly into the computer.

Although it meets users' requirements, the MCIS project has had its share of problems as well. "There have been some real frustrations with it," said Ron Kessler, a daily user and one of the court's 10 judges. "We only had a two-week cutover from the four older computer systems because that's all the city budget would allow."

There are still some judges who would prefer to have their court clerks type onto the system's keyboard. But Kessler, who uses an Apple Computer, Inc. Macintosh at home, said he wishes he could reach the keyboard on the MCIS terminal at the

court clerk's desk. "It saves us a lot of time and allows us to balance our calendars," Kessler added.

The computer is also linked to several state agencies, allowing judges to view data connected with traffic or criminal cases. "If I have a defendant before me for sentencing, I have electronic access to his felony record," Kessler said. "Previously, if I didn't have those records in front of me, I would have had to continue the case.'

The system is intended to actively track cases from beginning to end. "We are keeping all the official court records in the database, along with traffic-ticket payments and fines imposed on defendants," said Brian Backus, director of information systems at the municipal court. When a case is closed out, usually after a year, the records are compressed for archiving in paper files, he said.

While MCIS appears to have proven that Unix systems can have practical, large-scale commercial applications, the jury is still out on Unix on-line transaction processing systems. Glad, who directed the IS team that put MCIS together, said the project was not specifically targeted at a Unix machine. But Seattle's open bid to vendors in 1989 included many functional specifications that were met by the Sequent machine, which runs a variant of

Unisys Corp. won the bid as the general contractor and then subcontracted out the work, creating a project team of 40 developers and bringing in the Sequent equipment. Work began on the MCIS design in June 1989, and the project was completed by the fall of 1990.

Unix called Dynix.

Normalizing the database for optimal performance was the biggest challenge facing developers. "The whole application can be characterized by complex queries," said Kurt Wagner, president of Asix, Inc., a Seattle firm that did systems integration work for MCIS. "The average case pulls in data from 20 different tables" in the RDBMS.

City programmers worked with Informix's SQL optimizer utility to streamline queries so they would not slow - or halt - the computer. Another Informix utility, called SQL Explain, projected the impact of SQL queries on computer resources, including memory and I/O, Wagner said.

Seattle Municipal

Court's multiprocessor database system

Sequent Symmetry 2000 with six

processors: four Intel I486s and

two Intel 80386s. A single system handles all case management and court-payment information and also

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Hiperstor, a subsidiary of Clearpoint Research Corp., has announced the DGMS-SC storage product line for Data General Corp. MV systems.

The DGMS-SC line includes singleand dual-channel small computer systems interface (SCSI-2) disk and tape interface controllers. The products use one slot in the DG systems and provide capacity for up to 14 drives.

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Hiperstor

Clearpoint Research 35 Parkwood Drive Hopkinton, Mass. 01748 (508) 435-2000

Processors

Modular Computer Systems, Inc. (Modcomp) has announced the Development Server I application development system.

The Development Server includes a reduced instruction set computing-based central processor, 16M bytes of main memory and a 300M-byte hard drive.

The product also has a 19-in. X terminal, an intelligent Ethernet interface supporting Transmission Control Protocol/

Internet Protocol, the company's Real/Ix real-time operating system and a C language compiler.

Pricing for the system, which is available now, starts at \$39,000.

Modcomp 1650 W. McNab Road Fort Lauderdale, Fla. 33309 (305) 974-1380

SOFTWARE

Development tools

Computer Associates International, Inc. has announced pricing for its CA-Ideal/ 400 software.

CA-Ideal is a personal computer-based

system for developing IBM Application System/400 programs. Pricing ranges from \$24,000 to \$40,000.

Computer Associates 711 Stewart Ave. Garden City, N.Y. 11530 (516) 227-3300

Database management systems

Itasca Systems, Inc. has updated the Itasca Distributed ODBMS, its object database management system.

The Itasca Distributed ODBMS is an active object database that allows users to store method code in the same manner as they store data. It offers such features as distributed query management, version control, object migration and dynamics schema modification. Release 2.0 adds a Database Administration Tool that helps manage the database via Open Software Foundation Motif-compliant screens.

Pricing starts at \$3,995 for a single workstation license.

Itasca Systems 7850 Metro Pkwy. Minneapolis, Minn. 55425 (612) 851-3155

SQL Solutions, Inc. has optimized DBA Companion for distributed processing, the company announced.

DBA Companion is a suite of three software tools for managing Oracle Corp.'s Oracle relational database management system. Its new architecture allows the database administrator to actively manage the Oracle application across a network from a central server.

Pricing is based on a per-user model and ranges from \$1,200 to \$50,000 for each of the three tools.

SQL Solutions 8 New England Executive Park Burlington, Mass. 01809 (617) 270-4150

Unix

Elan Computer Group, Inc. has announced Version 2.0 of its Avalon Publisher product for Unix.

Word processing and desktop publishing capabilities are incorporated into the product. Features added into the new release include color support, mail merge, enhanced graphics and new import filters.

The software is available on Unix systems from IBM, Hewlett-Packard Co., Sun Microsystems, Inc. and Digital Equipment Corp. Pricing is \$995 per license in the U.S. and Canada.

Elan Computer Group 3rd Floor, 888 Villa St. Mountain View, Calif. 94041 (415) 964-2200

Languages

Digital Equipment Corp. has introduced the DEC Ada Compilation System for Ultrix systems.

The system is based on the company's VAX Ada compiler and incorporates new code-generation facilities. It allows users to include DEC C language and DEC Fortran code in Ada applications.

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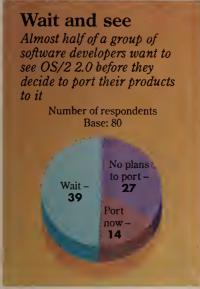
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PCs & WORKSTATIONS

Windows loyalty lives, but OS/2 gains support

BY JAMES DALY CW STAFF

ARLINGTON, Va. — Microsoft Corp.'s Windows 3.0 is still the popular bet of personal computer software developers, but IBM's beleaguered OS/2 2.0 is not out of the picture yet. A sig-



Source: American Software Association

nificant number of developers are ready to build OS/2 2.0 applications, although they want to ensure that the update looks good when it arrives in limited quantities next month, according to a survey of the 363 member companies of the American Software Association (ASA).

That should be music to the ears of officials at IBM, where delays in delivering the OS/2 update have cut deeply into the credibility of the undelivered product. The regular series of missed arrival dates has even led

some early OS/2 users to Windows 3.0. "OS/2 is dead," one information systems director said recently.

Still considering OS/2

But not according to software developers surveyed by ASA, the software division of Adapso, which was recently renamed the Information Technology Association of America. Although they have adopted a cautious approach to OS/2 2.0, they have not discounted its potential: Nearly 30% of the respondents said they are developing for OS/2. Forty-one percent of the respondents indicated they are developing for Windows, and 18% are developing for both.

The reason? OS/2 2.0 is a new and vastly improved OS/2, the report said. Not only will it run all DOS applications, but it will even multitask them and run 32-bit applications. It will also come with the OS/2 Presentation Manager graphical user interface and reportedly cost less than the price of DOS and Windows combined.

Although the survey was made before Microsoft announced it would not support OS/2 Presentation Manager in its forthcoming Windows NT and IBM announced its pact with Apple Computer, Inc., ASA information technology consultant Martin Ennis said it would not have drastically changed the results of the summer survey. "We called back 20% of our respon-

Color printer market blossoms

BY CAROL HILDEBRAND

This may be the Year of the Sheep, and next is the Year of the Monkey, but if you printed a calendar on your local office printer, one thing would be certain: It's not quite the Year of the Color Printer.

Although analysts agree that there is a huge potential market for color on the desktop, it has yet to break through, remaining largely confined to such specialty markets as high-end graphics and print shops.

This is largely because technology that shoots out presentation-quality hard copy has not come down to a price point that appeals to a broad base of cost-conscious business users.

Changing times

However, it looks like things are changing. "We've seen more activity over the last six months that in the past seven years," noted Peter Testin, vice president and director of the color hard-copy research service at BIS Strategic Decisions in Norwell, Mass.

Testin said he sees Adobe Systems, Inc.'s Postscript Level 2 playing a much larger role as Postscript printers take a price slide. Level 2, the newest version of Adobe's page-description language, contains enhancements to its color-handling features that printer manufacturers are just beginning to exploit.

Although there is no single reason to predict that color printers are poised for breakthrough, analysts said the followDye sublimation. On the

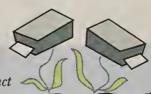
high end of color for the desktop, dye sublimation printers, also known as dye diffusion, produce color images of near-photographic quality. The process uses a special type of ink-based film sheet that is transferred onto paper that has been specially treated for the process. Currently in the \$20,000 range, prices are gradually heading down to the mid-teens. For example, Rasterops Corp. introduced one at the recent Seybold conference in San Jose, Calif., for \$10,995. However, buying enough memory — not included in the base price — could cost up to \$4.500 more.

• Thermal transfer. In the midrange of color quality, thermal transfer printers are becom-

ing popular for printing office presentations and reports or medical and scientific images. Pricing can run from \$4,000 for a dumb printer with no controller to \$10,000 for a model that prints tabloid-size paper.

• Ink-jet. This low-end color technology has been gaining ground recently as modifications in ink formulation and improved fonts have brought it to near-laser quality. While its color clarity is not on a par with its more upscale brethren, its pricing is more attractive. A Hewlett-Packard Co. Deskjet 500C, for example, costs about \$1,095.

Testin said what he calls "color capable" printers, or those that print color along with the *Continued on page 46*



Emergence

The next few years will see color, nonimpact desktop printers coming into their own

desktop printers coming into their own					
	U.S. 1990 Unit shipments (in thousands) Sales				
Electrophotographic (Laser printers)	none	none			
Ink-jet	<i>7</i> 1	\$146.5 million			
Thermal transfer	23.4	\$194.2 million			
U.S. 1995 (estimated) Unit shipments (in thousonds) Sales					
Electrophotographic (Laser printers)	10.1	\$134.4 million			
Ink-jet	495	\$897 million			
Thermal transfer	49.1	\$308.9 million			

Source: BIS Strategic Decisions

CW Chart: Janell Genovese

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the mouse not only to place and resize your interface objects, but to change their attributes and show how objects interact – all without writing even a trace of code. Interface Builder also helps you manage every aspect of your application and all of your code (both C++ and Objective-C are supported).

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Software 'robot' takes over tedious tasks to free users

Direct Technology's tool set writes programs to perform repetitive chores

BY CHRISTOPHER LINDQUIST

Computers have long been lauded as an ideal means of automating many tasks in a business setting, but users often find themselves merely scrolling through screens to find information they used to thumb through

pages for. Automator, a language and tool set from Direct Technology Ltd. in New York, makes a computer into a software "robot" designed to perform repetitive, time-consuming tasks without user interaction.

Originally conceived in 1985 as a way to automatically move data from

mainframes to personal computers, Automator is now a full-fledged programming language that users describe as being on the level of Basic. Developers can write programs with Automator that perform any function that could be performed by a user.

Sound investment

Gary Capilitan, manager of business support systems at Mitsui and Co. in New York, said his company purchased Automator in March initially to automate file transfers between a Unisys Corp. mainframe and a Novell, Inc. network.

The company originally contracted with Unisys to write a custom program for the purpose but decided to try Automator as

well, he said.

PRODUCT TEST

The Automator solution stuck. "It provides the flexibility and gives us the functions we needed," Capilitan explained. He added that the product will also be used in the future for systems testing.

Data transfer is only a relatively simple example of what

can be done with Automator, however.

"The [Automator] stuff we're using watches our batch cycle at night," said Gail Rothman, vice president of administrative data processing at Lehman Brothers Division in New York, which has been using Automator for more than a year.

"It checks for certain processes getting into trouble and calls the appropriate programmer" via beeper, she said. This eliminates the need to have someone monitor the system overnight, which can cut costs.

Todd Woodard, assistant to the regional general manager at Household Finance Corp. in Chicago, said he uses Automator for just that purpose — saving money. He started using Automator in April 1990 as a means of doing his job, finding tasks that could be done by machine instead of performed manually and automating them. The result was lower expenses.

"We've cut quite a few people off our payroll because of this," Woodard said.

Automator is available in sev-

eral versions: mi, the entry-level product; qa, which includes additional development tools; and recently one for Microsoft Corp.'s Windows.

The mi version costs \$1,995 and contains Learn, a program generator and editor, an intermediate compiler and the Automator Control Language.

Automator qa costs \$5,495 per license and includes an artificial intelligence-based Navigator program to help construct systems testing programs.

In brief

Products Automator mi, Automator qa, Automator for Windows.

Vendor Direct Technology Ltd., New York.

In brief Automator is a language and set of tools intended to let users automate functions normally performed by users at a PC.

Key promised benefit Users can automate any function that can be performed by a user sitting at a PC, eliminating the need for constant user interaction and monitoring.

Key user-cited benefit Lower costs through reduced personnel requirements.

Price Automator mi, \$1,995; Automator qa, \$5,495; Automator for Windows, \$695.

CW Chart: Janell Genovese

Qaview and Qareport modules are also included, allowing developers to collect data about systems tests. Automator for Windows, which was recently released, costs \$695 per license. Volume discounts are available.

Next's layoffs not alarming customers

BY ROSEMARY HAMILTON
CW STAFF

Although Next Computer, Inc. sent some confusing corporate messages earlier this month, at least two customers saw no need to sound the alarm bell.

Within a week, Next founder Steve Jobs was stressing the financial health of the company and proclaiming he would take it public within 18 months. Then, the company acknowledged a layoff of approximately 30 people, or 5% of its work force.

"We don't really know why they did that," said Hadar Pedhazur, a vice president at UBS Securities, Inc. in New York, where 22 Next systems are installed. "I rarely take [layoffs] as negative signals, unless they are really massive."

Greg Miller, information systems director at the law firm of Marger, Johnson, McCollum & Solowitz, Inc., expressed a simi-

lar opinion. "Am I in a cold sweat because 30 people got laid off? No," he said.

UBS has been running Next equipment since earlier this year and considers itself a satisfied customer. The securities firm selected Next over other workstation vendors, including Sun Microsystems, Inc., because of what Pedhazur said is a superior development environment.

"We can create very sophisticated applications in a short time," he said of the Nextstep software environment.

Accentuating the positive

Pedhazur said there was some discussion in his office about the reported Next layoff last week. "There are obviously varied perspectives, even internally here," he said. "This could be a good decision. Hopefully, this is the right move early on in the game and not a sign of bad things."

Miller said the law firm has

been running several Next systems since last year. It completed an evaluation of Sun workstations as well as Apple Computer, Inc. Macintoshes.

"We knew we wanted the ease and flexibility of a [Macintosh] with all the power and client/server capabilities of a Sun," Miller said. "When you converge those, you come up with a Next. When we evaluated all three, that's what it taught us."

Miller said that the financial condition of Next does not concern him much because he believes the company's core technologies would get picked up by another vendor should the company sink.

"Frankly, I couldn't care less if they went belly up tomorrow, but I'm sure they won't," Miller said. "If they declared bankruptcy, someone would take their technology. There's too much there."

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NOVEMBER 11, 1991 COMPUTERWORLD

Formulary's bulletin boards on call for doctors

BY CHRISTOPHER LINDQUIST CW STAFF

Prescribing new drugs can be a confusing and difficult task for a hospital, especially if doctors do not know about potential side effects — or that a new drug even exists. Making that job easier is the goal of The Formulary, Inc.'s Unix-based electronic bulletin board system.

More than 1,500 hospitals make over 600 calls per day to the system's 800 number to discuss new drugs, get advice on their use, post possible side effects and collect information from the combined knowledge of thousands of users. Users share information with others, said Dr. James Selevan, publisher at The Formulary, "There's just a potpourri of information that is available to them that they are putting up themselves." Subscribers to the company's pub-

Color printer market grows

CONTINUED FROM PAGE 41

true black ink necessary to print text, will move color into the mainstream. He cites as a lowend example the HP Deskwriter C, a monochrome printer that also accepts a three-color ink cartridge. Although users must switch back and forth between the cartridges to get both color and full black text, at \$1,095, the printer is attractive for people who want to juice up reports and graphics with a shot of color. More representative members of the genre include Dataproducts Corp.'s Jolt series and Tektronix's Phaserjet family of printers.

Although these technologies are close to attracting a mass market, "Prices need to come down more on both printers and consumables," noted Bill Gott, a printer industry analyst at Computer Intelligence/Infocorp, a market research firm in La Jolla, Calif. Gott cited the cost of consumables for both higher end technologies. The film and paper for dye sublimation can cost a hefty \$4 per page; consumables for thermal transfer machines cost about 50 cents per page.

Another problem is the dearth of low-cost color copiers. "You need the ability to reproduce that color hard copy once you have it," Gott said. Testin agreed, saying that he expected the office market to see an influx of less-expensive copiers in the next few years.

"Everybody is waiting for the advent of the color laser printer," Testin said. He expects Canon to come out with a color laser printer by next year's end.

lished monographs receive access to the bulletin board as an added service.

Selevan, a physician with an undergraduate degree in electrical engineering, started the board in 1986 as a platform for subscribers to the company's published reports to discuss

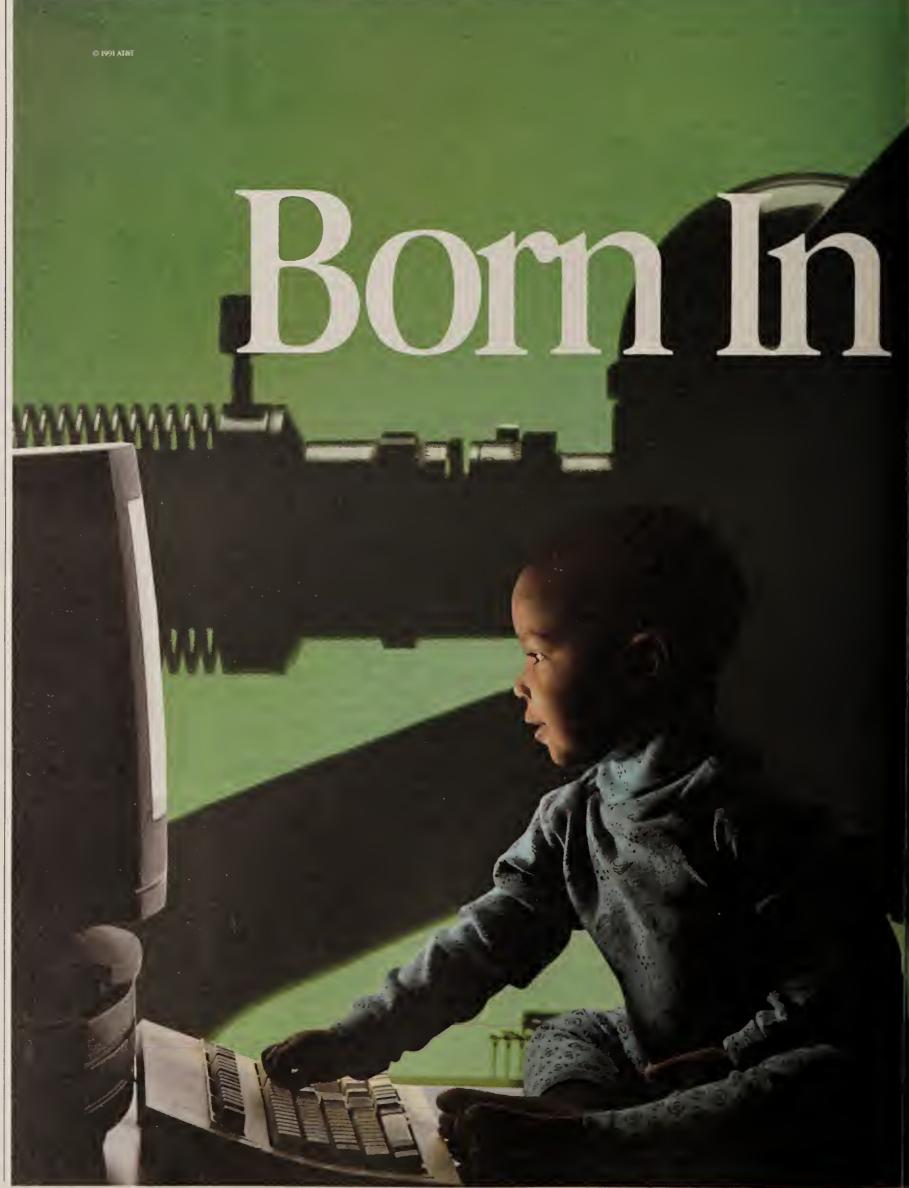
their own findings about new drugs. He said he looked at several DOS-based board systems but found them to be limited in the number of phone lines they could support — usually one or two — which he knew would not be enough as the system grew. "We wanted to have a multiuser

environment," he said.

He then evaluated Teamate, a Unix-based system from MMB Development Corp. in Manhattan Beach, Calif. The software could support more than 10 lines, which gave Selevan the flexibility he needed to expand the system as more users sub-

scribed. He is currently running 12 lines, each attached to a 2,400 bit/sec. modem, though 9.6K bit/sec. modems are on the way, he said.

Even though Selevan is using Teamate to provide extra value to his pharmaceutical publishing, he indicated that its uses stretch well beyond his particular application. "Any industry could use this," he said.



Dataease touts DBMS upgrade

BY CHRISTOPHER LINDQUIST

Dataease International, Inc. has announced enhanced versions of its Dataease relational database software. The company also announced plans for a pending merger with a UK-based distributor, Sapphire International PLC

Dataease Version 4.5 and Dataease SQL Connect are applications development tools intended for creating single-user, fileserver and client/server

applications

Enhancements to Dataease 4.5 include DOS and OS/2 native engine support availability, embedded calls to third-generation language subroutines, including C and assembler, improved multiuser performance and support

for Microsoft Corp.'s Windows 3.0 386 enhanced mode. Dataease SQL Connect drivers will also support Oracle Corp.'s Oracle Server and Microsoft/Sybase, Inc. SQL Server, both scheduled for availability Nov. 15, as well as IBM's OS/2 Extended Edition Database Manager and Micro Decisionware, Inc.'s Database Gateway for DB2, slated for delivery Dec. 15.

Dataease 4.5 will have a list price of \$795 for the stand-alone product. Dataease SQL Connect drivers will be available for \$495 each. Dataease Server Access five-packs will cost \$1,095.

In addition, users who purchase Dataease 4.5 will receive a coupon good for 50% off the price of the Dataease product for Windows, which is scheduled for release in the first quarter of 1992.

Dataease also announced its plans to merge with Sapphire, the largest international Dataease distributor. The merged companies will operate as Dataease Sapphire International Group.

OS/2 gains support

CONTINUED FROM PAGE 41

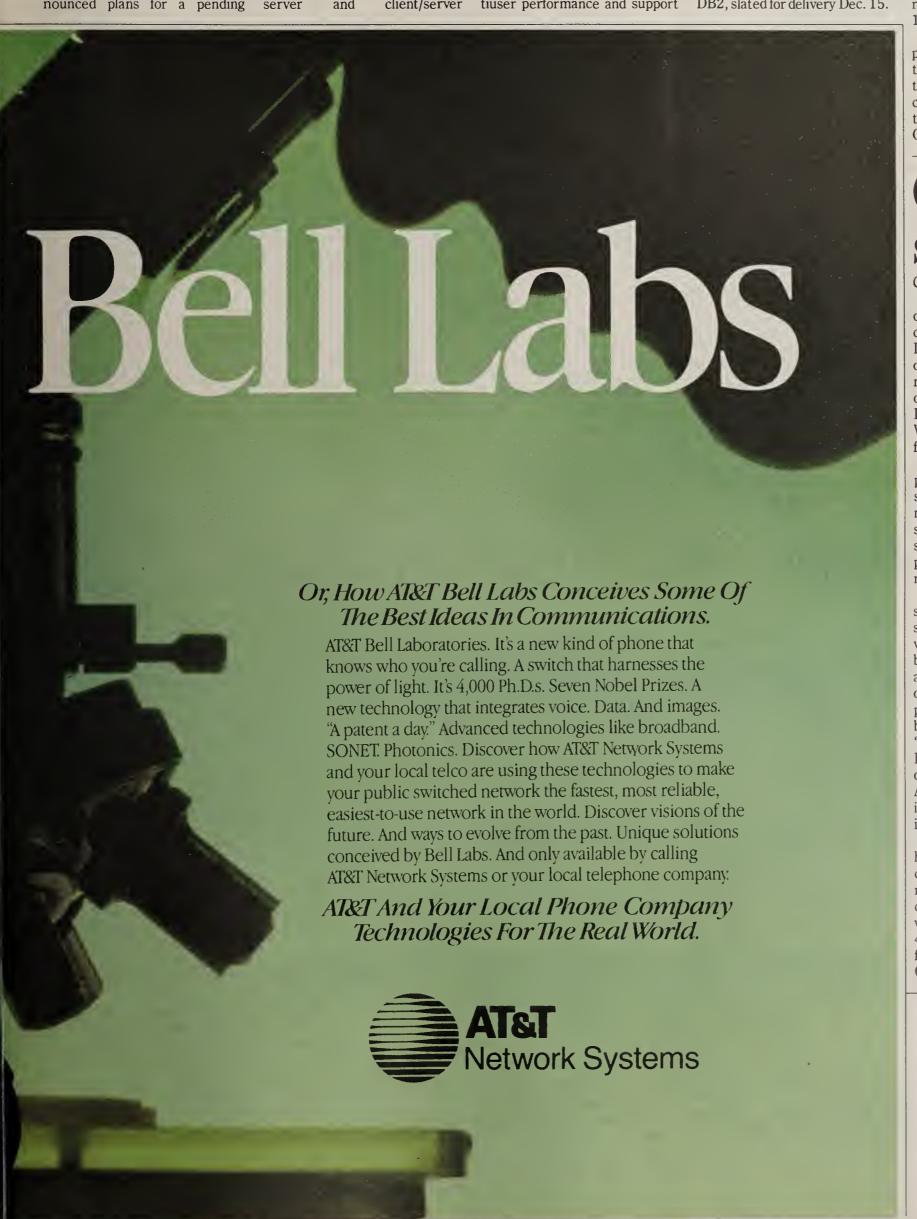
dents to see if their opinions had changed [after the Microsoft and IBM announcements], and their overwhelming response was no," he said. "Based on the lack of specificity in the Apple and IBM announcement, most OS/2 Windows developers were unaffected."

If IBM delivers on its lofty promises for OS/2 2.0, Microsoft will have to work hard to maintain its status as the sole source of a standard operating system for IBM Personal Computers and compatibles, the ASA report added.

While Windows 3.0 has been a success by nearly every measure, it is not without critics, who complain it is subject to bugs, can be difficult to install and uses so much memory it is only available to users of more powerful PCs. The result has been a latent support for OS/2. "Microsoft has outmarketed IBM," said Shirley Eis, president of Software Corporation of America. "With OS/2 2.0, IBM is delivering upward compatibility with DOS and Windows."

Still, high hopes for OS/2 have not eliminated all skepticism. For those companies already developing Windows applications, caution about OS/2 2.0 was widespread. Almost half, 48%, said they would wait before porting their application to OS/2; 34% had no plans to port.







Acerpower 486SX: Power at lower price

Technology Analysis — A roundup of expert opinions about new products. Summaries written by Freelance Writer Suzanne Weixel and New Products Writer Derek Slater.

ffering more power at a lower price than high-end 386based systems, Acer America Corp.'s Acerpower 486SX 20-MHz personal computer is trying to be one of the first of its kind to make a splash.

Performance: According to *Infoworld*, the Acerpower 486SX is on the slow side. Its memory design offers no innovations to boost performance. Also, the video memory cannot be expanded beyond 512K bytes.

Expandability: The small footprint unit has four 16-bit expansion slots and space for one 5¼-in. and two 3½-in. drive bays. There is an upgrade socket that accepts a 486DX/33 or 486DX/50 CPU, and there is room for a math coprocessor.

Ease of upgrade: There is excellent upgradability by merely plugging in a new CPU chip.

Service and support: Support includes a toll-free support line, a two-year warranty and a 30-day money-back guarantee.

Value: With 2M bytes of random-access memory and a 3½-in. floppy drive, the Acerpower costs \$2,495. With a 120M-byte hard drive and a monitor, it costs \$3,495.

Reviews	Performance	Ease of Up grade	Expandability	Service and support	Value	Overall
Infoworld 10/21/91	Good	NC	Good	Excellent policies	Good	6.5*
<i>Byte</i> 10/91	Relatively slow CPU	Automatically adjusts clock speed	Small footprint	NC	Not a bad choice	Good construction
PC Computing 7/91	Excellent	Merely plug in CPU chip	NC	NC	Lower price than many 386s	Intelligently designed
PC World 7/91	NC	NC	Limited to four slots	NC	Lowest price is highest priority	Will appeal
Usors						
Keith Upkes, Beal Trans-liner, Inc.			-			Upgradability is appealing
John Redfield, Personal Optics		NC	-	===		Plug and play
Bob Stahl, Independent Insurance Wholesaler, Inc.		100 MB	-	20		Very quiet and expandable
Steven Campbell, The Equitable Western Operations	==	NC		===		Very quick

NC

Acer America's Acerpower 486SX

Vendor financial information

Fair Poor

Jerry Caron,

Faulkner Information Services

Key: Very good Good

Acer America Corp., based in San Jose, Calif., is part of the Taiwan-based Acer Group, a worldwide microcomputer manufacturer and OEM supplier. The Acer Group's 1990 revenue totaled \$949.5 million. The company has more than 1.8 million systems installed. The company acquired Altos Computer Systems, a manufacturer of multiuser and Unix systems, in September 1990.

Acer America responds

Reviewer evaluations are excerpts from articles. Refer to actual reviews for details. User and analyst ratings are based on telephone survey. NC: No comment. *Infoworld ratings based on 1-10 scale.

Judy Wong, product marketing manager:

Performance: Under normalized conditions, in an office environment — not a testing environment — we get very good, if not excellent, benchmark results. Video RAM will be expandable to 1M byte sometime around the end of the year.

Expandability: Small footprint means you have to make sacrifices in the number of expansion slots.

BusinessVEISA: Fast and reliable

ALR's BusinessVEISA Overa ! Infoworld **Fastest** NCGood Good 10/21/91 CPU speeds Some 486/25s Byte Not as Respectable Rugged 10/91 simple with better price Hard to PC Computing State of Low initial Diminutive desk-NC NC the art top and case PC Magazine Simple single-Should Well Better than Solid 10/29/91 card switch be enough engineered average Paul Bryant, Industrial Bank of Japan High-priced upgrade Ron Price, Very, very Loyola University Medical Center Dave Allison, Five minutes to Nantucket Corp. upgrade With cache Kevin Weigel, Wimpey Minerals pack, it flies Jerry Caron, Excellent buy if NC Faulkner Information Services you can find it

telephone survey. NC: No comment. *Infoworld ratings based on 1-10 scale

Vendor financial ratings

Key: Very good Good Fair Poor

Amelyana	Long-term	Short-term
Analysts	stability	performance
Eric Zimits, Rauscher Pierce Refsnes, Inc.	1.	1
Joe McGlone, McGlone & Co.	1.	-

Advanced Logic Research, Inc., based in Irvine, Calif., stated in a preliminary report that its fiscal year 1991 revenue was approximately \$277 million, up tropp \$172 million in 1990

ALR responds

Dave Kirkey, product marketing manager:

Expandability: I've never heard of the blocked slots being a problem. There are six slots, so there's room for cards, and we kept the small form factor.

Value: We've just made a large move in module pricing. As Intel reduces prices, we reduce prices on modules. So, long term, the customer may get a better value than when he originally bought the system.

dvanced Logic Research, Inc.'s BusinessVEISA upgradable personal computers are fast, reliable desktop systems, according to re-

Solid

system

viewers.

Performance: The 486ASX 25-MHz model has a supplemental system cache of 64K bytes and includes a disk-caching controller. The mother-board supports up to 49M bytes of 32-bit random-access memory.

Expandability: There are two half-height drive bays and one internal and one external 3½-in. drive bays. There are two full-length 16-bit and four full-length Extended Industry Standard Architecture expansion slots as well as three proprietary slots for the processor board, the optional external RAM cache board and the optional memory expansion board. Some proprietary add-in boards block access to other expansion slots.

Ease of upgrade: A board swap upgrades the CPU from a 33-MHz 386 processor to either a 25-MHz or a 33-MHz 486 processor. Upgrading is relatively easy, reviewers said.

Service and support: There is one year of free depot service available from Intel Corp. as well as fax and bulletin board service support. Telephone support is not toll-free.

Value: The 20-MHz 486SX systems are priced at \$3,495 with 5M-bytes of RAM and a 120M-byte hard drive

Reviewer evaluations are excerpts from articles. Refer to actual reviews for details. User and analyst ratings are based on

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☐ Hewlett-Packard ☐ Apple Macintosh ☐ Wang VS ☐ UNIX	CITY	STATE	ZIP
Other	TELEPHONE		
I'm also interested in knowing more about:			10
☐ DataLens Driver for Lotus 1-2-3		EDA/S(JL
☐ EDA/LEVEL5 Extender			
☐ XCMDS Extender for HyperCard	Information Builders, Inc.		
☐ EDA/Dynamic Extender for DB2 ☐ EDA/DDE Extender for Windows	800-969-INFO		

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NEW PRODUCTS

Software applications packages

Bell Atlantic Network Services, Inc. has announced Version 2.0 of Thinx, its visual data management software.

Thinx users can present and analyze spreadsheet and datainformation visually base through map color-coding, for example. The new version supports enhanced linking between applications and improved organization of data.

It also includes a Palette Browser, which allows reuse of visual objects that have already been created for other applications. Import filters for additional spreadsheet file types have also been added.

The software costs \$495. Upgrades from previous versions cost \$49.

Bell Atlantic Network Services 3rd Floor, C&P Building 145 Fayette St. Morgantown, W. Va. 26505 (215) 768-5683

Computer Associates International, Inc. has introduced CA-Textor, a word processor for Microsoft Corp.'s Windows 3.0 environment.

CA-Textor includes a configurable tool bar, mail-merge capability and Dynamic Data Exchange support. It also supports the Windows Multiple Document Interface and includes a spell checker and table editor.

The product costs \$225.

711 Stewart Ave. Garden City, N.Y. 11530 (516) 227-3300

Systems

Tatung Science and Technology, Inc. has designed the Compstation 40, a scalable processor architecture workstation.

The system includes a 40-MHz processor, a 19-in. color monitor, three Sbus expansion slots, 8M bytes of memory and a 207M-byte hard drive for \$9,990.

Tatung Science and Technology 2060 Ringwood Ave. San Jose, Calif. 95131 (408) 435-0140

Psion, Inc. has announced the Series 3, a handheld computer with a 16-bit Intel Corp. 80C86 processor.

Models with 128K and 256K bytes of random-access memory are available for \$425 and \$495,



Psion's Series 3 handheld computer has built-in applications such as Microsoft Word

respectively. The Series 3 weighs 9 ounces. Built-in applications include a word processor compatible with Microsoft Corp.'s Word, a database program, a communications link and an agenda manager.

Psion 118 Echo Lake Road Watertown, Conn. 06795 (203) 274-7521

Software utilities

Atre/Intec, Inc. has announced Learn Windows, a software tutorial for Microsoft Corp.'s Windows 3.0 environment.

The program includes two sections: A 30-minute tutorial program that is said to provide 80% of the basic skills needed for Windows and a Windows indepth section that provides more advanced information and skills.

Learn Windows costs \$49.95. Atre/Intec 14 Elm Place Rye, N.Y. 10580 (914) 967-2037

Odyssey Development has released Isys Publisher and IQ-Runtime.

Both products extend the support of the firm's Isys Full Text Retrieval package. Isys Publisher (\$495 for a site license) works with centrally published databases; IQ-Runtime (\$35 per user, 25-user minimum) is a run-time version of

Odyssey Development 17th Floor, Burbank Tower 3900 W. Alameda Ave. Burbank, Calif. 91505 (818)972-1798

Macintosh products

Computervision, a division of Prime Computer, Inc., has begun shipping Versacad/Macintosh Revision 4.0.

Application programming interfaces to Versacad/Mechanical, Versacad/Architect and Versacad Drawing Manager are now bundled with the software at no

extra cost. Other enhancements include faster plotting and locked levels for displaying uneditable templates.

The price has been reduced to \$1,995.

Computervision 100 Crosby Drive Bedford, Mass. 01730 (617) 275-1800

Database management systems

Software Publishing Corp. has begun shipping Version 1.3 of Superbase 4, its Microsoft Corp. Windows 3.0-based relational database management system.

Enhancements include improved applications development tools and image handling capabilities, as well as an embedded SQL command set. Performance has also been improved, the company said. A single-user license costs \$695.

The company also announced the Developer's Edition Version 1.3 package. It includes the Superbase software, network extensions and the right to create run-time applications. The kit costs \$995.

Software Publishing 3165 Kiefer Road Santa Clara, Calif. 95051 (408) 986-8000



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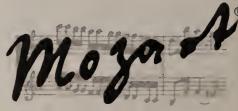
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NETWORKING

NETWORK SHORTS

Siemens goes DCE

An agreement signed between the Open Software Foundation (OSF) and Siemens/Nixdorf Information Systems, Inc. will result in a port of the OSF's Distributed Computing Environment (DCE) for the Unix System V Release 4 operating system. Siemens/ Nixdorf said it will offer DCE on its System V Release 4-based MX300I platform by the second half of 1992.

National networking distributor Vitek has reportedly signed on to market BICC Communications' wireless Token Ring local-area network product, Infralan.

As of late last month, members of Compuserve Information Services are able to exchange electronic mail with AT&T Easylink through an X.400 connection. Cost is a standard connect-time charge of \$12.50 per hour plus communications charges for members using 1,200 or 2,400 bit/sec. modems.

Prime Computer, Inc. has reportedly licensed Open Systems Interconnect software from Retix for inclusion in Prime's Unix-based products. The agreement includes Retix's File Transfer, Access and Management and X.500 directory services, Retix said.

Net management worlds start to meld

NETWORK MANAGEMENT

BY ELISABETH HORWITT CW STAFF

With a little help from Simple Network Management Protocol (SNMP), wide- and local-area networking industries are final-

ly integrating their respective network management systems.

"Historically, WAN and internetworking have been two separate organizations, but now we find the typical manager of a physical network

being requested to manage the internet as well," said Karen Mashima, vice president of marketing at Network Equipment Technologies, Inc. (NET).

Announcements this fall by T1 multiplexer, LAN and third-

party network management vendors promise users the ability to manage a variety of WAN and LAN devices from one console. However, while such offerings address what appears to be a widespread user need, they do

not go nearly far enough on the integration path to suit many network managers.

Recent introductions from Timeplex, Inc. and NET are good examples. Each firm announced SNMP-based network

management systems that they claimed were integrated with their own proprietary T1 multiplexer management systems.

However, integration between the two management sectors is at the moment limited priStep by step

Pieces of multivendor network management are falling into place, but it will be quite a while before the technology is mature

When users can expect to have their integrated network management needs met

Ability to monitor/manage multivendor products from one screen: **Now.**

End-to-end troubleshooting, traffic management across different equipment: Soon.

Feature-rich yet standardized integrated management: **Years away.**

CW Chart: Janell Genovese

marily to coexistence on the same Sun Microsystems, Inc. Sparcstation console. In one window, users can monitor the physical network of NET or Timeplex T1 multiplexers; in another, they can get a logical view of how traffic is moving through various routers.

Such integration meets a strong need among major customers, according to Mashima. "People are being asked to understand a greater variety of devices, and it really helps to have them all on the same screen."

Users are indeed looking for products that capture key information from the systems that manage their network devices, filter it and deliver it to a common console, said David Passmore, a vice president at Ernst & Young.

However, many users are not satisfied with managing different systems on different windows: They want to be able to collect and display multivendor management information in a common format, use the same icons

Continued on page 60

Picking smart hub demands trade-offs

ANALYSIS

BY JOANIE M. WEXLER CW STAFF

For organizations with large networks, apples-to-apples comparisons of high-end smart wiring hubs have become nearly impossible, users and analysts agreed.

The number of variables on the devices, designed to concentrate local-area network wiring in one centrally managed hub, have grown to the point where users must make very subjective trade-off decisions. These decisions are dependent on their cabling schemes, LAN types and network management and internetworking philosophies.

Users cited these factors as the most important criteria. Most said other capabilities, including bridging, routing and terminal server functions, are generally better served and costjustified in large sites by separate devices than by the modular hub cards now available.

"We're big enough that we don't want to put everything in one box," said Bill Fithen, network manager at the University of Pittsburgh, who links seven campuses over several Ethernet media types. For example, to support routing, he said, he gets

"better discounts buying Cisco Systems, Inc. routers directly from the vendor" than in a hub router module.

"Bridge/router hub modules are unimportant to us; they're generally not scalable. I'd rather go to a stand-alone device right up front to get at least five years' functionality out of it," said John Scoggin, supervisor of network operations at Delmarva Power and Light Co. in Wilmington, Del.

Hub Vandervoort, president of Horizon Strategies, Inc., a consultancy in Needham, Mass., had this advice: "Users should do a careful analysis to avoid duplication in the network" when considering how much functionality to bundle into their hubs. In large networks, for instance, he advocated not installing network management other than physical-layer diagnostics because enterprise LAN operating systems and management systems already perform those functions.

Scoggin observed that "if you've spent \$30,000 to \$40,000 for enterprise management, that's going to reduce the number of choices you have," based on which management systems the hub links to.

Fithen, who has some hubs from Chipcom, Inc., Synoptics Communications, Inc. and Cabletron Systems, Inc., said he might

Continued on page 61

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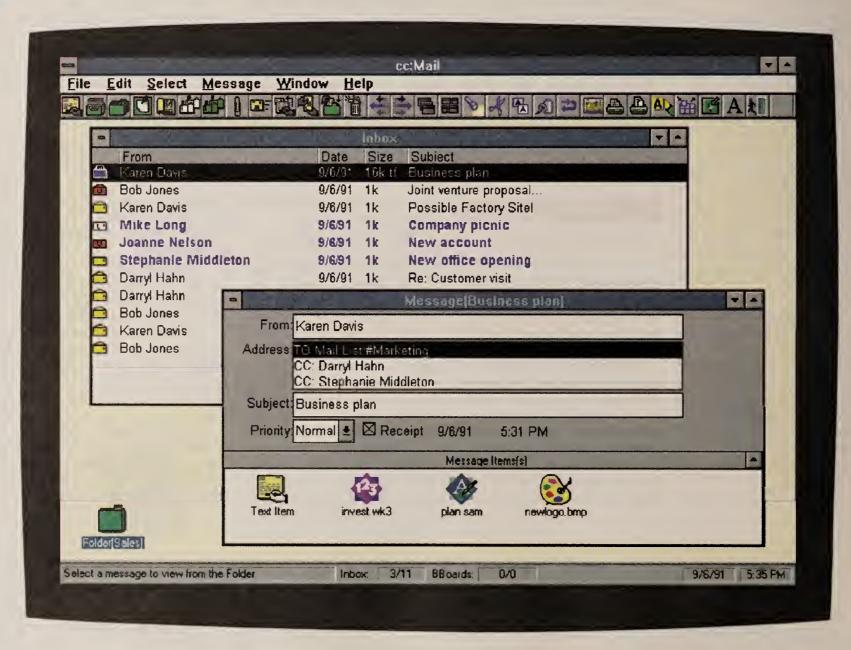








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SNMP takes shape

his autumn has brought a windfall of products that combine management of proprietary network systems with management of anything that complies with the Simple Network Management Protocol (SNMP).

The following is a rundown of the highlights:

 Network Equipment Technologies, Inc. (NET) announced SNMP Manager, which is based on Hewlett-Packard Co.'s Openview Network Node Manager 2.0 software. Priced at \$15,000, the software is scheduled for availability this quarter. The new manager will monitor failures on SNMP-compliant devices and also track Transmission Control Protocol/Internet Protocol (TCP/IP) traffic levels, NET said. Support for other types of protocols is likely at a future date, an NET spokeswoman added.

• Timeplex, Inc. has incorporated SNMP-based local-area network management into its Time/View 2000 Network Management system. Upgrades for existing Timeview systems range from \$10,000 to \$16,000 and are scheduled to ship in the first quarter of 1992.

• Networth, Inc. in Irving, Texas, announced Series 4000 Discovery Management System, a Microsoft Corp. Windows-based SNMP system that is said to manage SNMP-compatible network systems, Novell, Inc. Netware devices and Networth's own Series 4000 intelligent hubs.

Users can call up SNMP and IPX data on the same window, using a consistent icon- and graphics-based interface, Networth said. The system is priced at \$2,395 and is scheduled to become available in the first quarter of 1992.

• Crosscomm Corp. in Marlboro, Mass., announced that its Ilan product for internetworking IBM Token Ring products supports SNMP. This will allow IBM users with heterogeneous Token Ring and Ethernet LANs to manage both systems from the same SNMP manager, Crosscomm said.

• Racal-Datacon in Boxboro, Mass., announced Version 2.0 of its Roll Call network management software, which is said to provide a Windows-based, SNMP-compliant management system.

This will allow Roll Call to manage SNMP-compliant devices in addition to Racal's personal computer Ethernet cards, the vendor said. The SNMP software will also collect statistics on overall Ethernet traffic, TCP/IP transmissions and Novell, Inc. IPX/SPX transmissions, a Racal spokeswoman said. Priced at \$1,295, Version 2.0 is scheduled to be available in January.

Net management worlds move together

CONTINUED FROM PAGE 57

for alerts and view various types of devices on the same map.

Delmarva Light and Power Co., for example, is working on a graphics-based network management console that will collect information from IBM's Netview, Racal Datacom's CMS 6000 and Cabletron Systems, Inc.'s Spectrum and display it in a common Open Software Foundation (OSF) Motif format [CW, Nov. 4].

Delmarva is not the only company that could not find the right integrated network management solution among existing proprietary platforms.

"Network management is a major

challenge" for firms with multivendor networking environments, said Elaine Bond, chief technology officer and vice president at The Chase Manhattan Bank NA and president of Open User Recommended Solutions group. "Third-party products are good but custom-crafted. We want uniformity."

Vendors have been slow to reach consensus on full-function specifications that meet everyone's needs, Bond said. Conversely, quickly finalized standards such as SNMP "tend to be very narrow, not rich in functions," she said.

To further complicate the situation,

the OSF recently announced its choice of components for the Distributed Management Environment (DME) standard. While DME may eventually provide the glue for various vendors' network management systems, its immediate effect may be to freeze the market, Passmore said.

Users have a thorny choice: They can choose from among a growing throng of partially standardized, partially integrated management products; or they can put their integrated management plans on hold until vendors deliver the promised commercial DME-based products.



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INTERNATIONAL SHORTS

BT to resell Stratacom Fastpacket IPX

British Telecommunications PLC (BT) last week announced an agreement with Stratacom, Inc. under which BT will resell Stratacom Fastpacket IPX networking systems worldwide. The move is intended to let BT customers take advantage of cell-relay and frame-relay technologies.

General Electric Information Services (GEIS) is extending its international X.400 electronic mail service to exchange mail with additional X.400-compatible international E-mail services. Overseas E-mail carriers whose users can exchange mail with GEIS users now include Radio Austria, British Telecom PLC

and Postal Telephone and Telegraph authorities in Switzerland, Germany, Sweden, Finland, Norway and the Netherlands.

Regie des Telegraphes et Telephones, Belgium's telecommunications authority, has reduced international videoconferencing tariffs by 30%. The carrier has also reduced 64K bit/sec. digital terrestrial leased lines between Belgium and Japan by 22%. New rates are effective now.

U.S. Sprint Communications Co. and Telefonos de Mexico have jointly launched Mexico's first public

videoconferencing room and international service. The service will provide Mexico-based users with links to the Sprint Meeting Channel, a videoconferencing network that serves 32 nations worldwide, with both rooms and gateways to private videoconferencing networks, Sprint said.

Infonet has acquired the assets of Orion Network Communications Ltd., an international provider of communications software and services for IBM System/36 and System/38, Application System/400 and personal computers. Orion's assets will be added to Infonet's international network services line.

Scientific Atlanta, Inc. will provide equipment needed to set up satellite-based networks in the Philippines and Papua New Guinea.



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Smart hubs may demand trade-offs

CONTINUED FROM PAGE 57

standardize on Cabletron simply because "Cabletron kills Chipcom" in the number of ports supported in a given hub, which lowers the per-port price.

However, Fithen acknowledged that unlike other hub vendors, Chipcom can support multiple independent Ethernets within one box for supporting, for example, separate academic and administrative networks he does not want linked.

Cabletron confirmed that to date, multiple Ethernets in its hub must blend into one internetwork.

Strategic ability

For users with many small branch sites, a vendor's ability to offer low- to high-end hub families may be important. This could be a factor in "locations where you need to get price points lower to justify them," according to Ken Starkey, associate director of communications at Synoptics shop Bear, Stearns & Co., Inc. in New York.

Observers expressed concern about hubs' ability to handle the latest generation LAN, the 100M bit/sec. Fiber Distributed Data Interface (FDDI) — despite recent heavy-duty hub backplane architecture announcements from the likes of Ungermann-Bass, Inc., 3Com Corp. [CW, Sept. 30] and, most recently, a 2G bit, fast-packet bus architecture from Hughes LAN Systems.

The moves by these firms to speed inhub internetworking "are interesting from a technical standpoint, but we haven't reached a traffic situation yet that we can't handle by network segmentation," said Scoggin. He said he will not be running any FDDI until 1993.

Users were divided on the degree of redundancy needed in high-end hubs. Jim Haney, director of information systems at Benton Harbor, Mich.-based Whirlpool Financial Corp., said he recently purchased seven Bytex Corp. hubs largely because they are built on solid-state chips rather than more failure-prone electromechanical relays. Because his staff is small, "we like the equipment to take care of itself," he said.

Scoggin said that based on "our failure rate and the speed with which we perform maintenance, a lot of redundancy other than power is not a worthwhile feature for us. If we were a brokerage firm, however, it would be a different story."

NOVEMBER 11, 1991 COMPUTERWORLD 61

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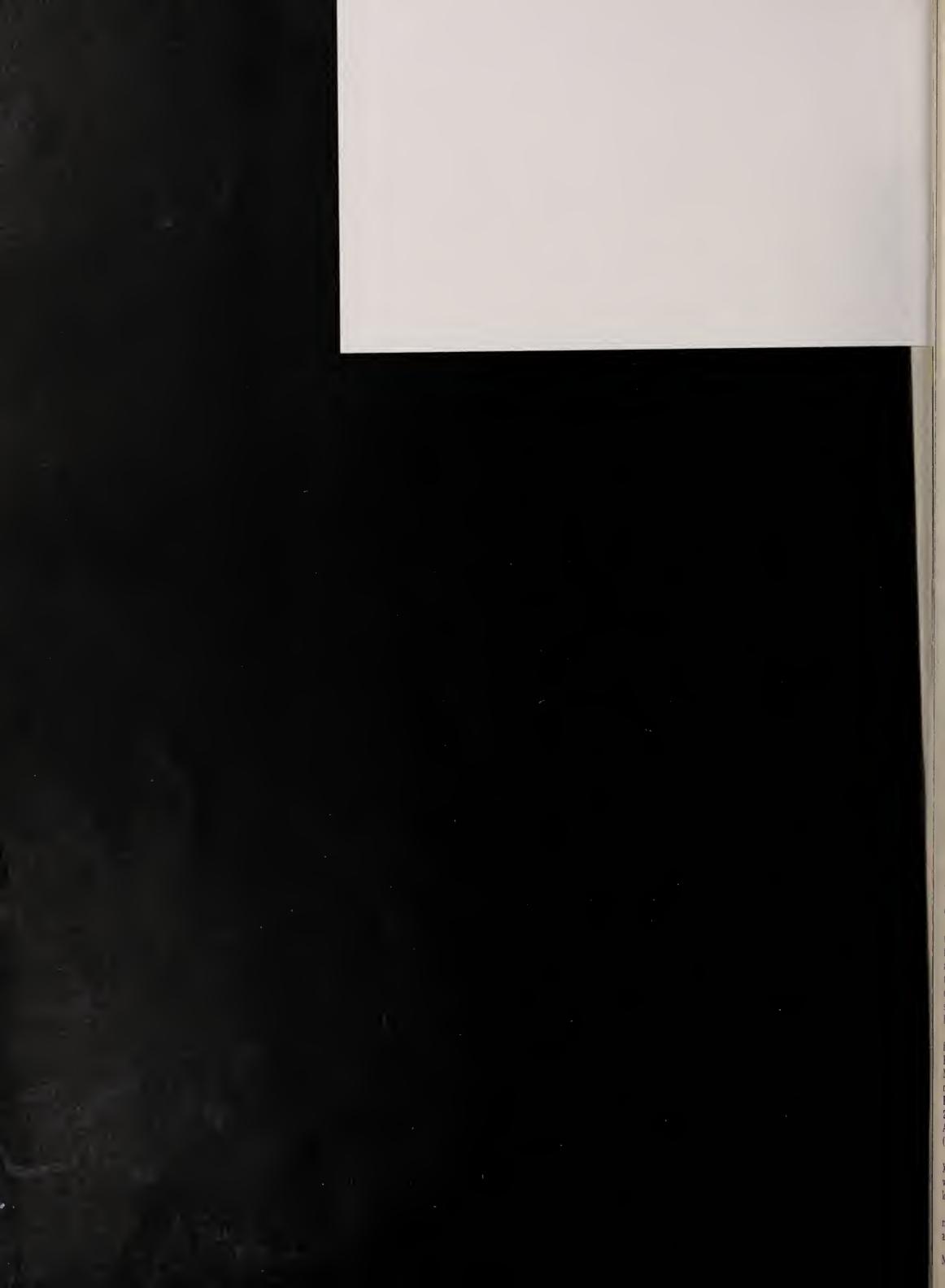
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User picks Pathworks as lesser of LAN evils

BY JIM NASH CW STAFF

Stubbornly refusing to give up on Microsoft Corp.'s LAN Manager as a core networking technology, Alcatel Network Systems has walked nomadically among licensed versions of LAN Manager.

Jim Woodard, senior network systems programmer at Richardson, Texas-based Alcatel, said whatever the flavor, LAN Manager — the basis of 3Com Corp.'s 3+Open and Digital Equipment Corp.'s Pathworks — is generally better than its competitors.

Woodard moved his 1,500 personal computers from 3+Open first to LAN Manager and now to Pathworks. The moves have left him upset. Although Woodard said he was unable to give specific figures, he said Alcatel was faced with "a major cost" as it sorted and resorted through its options.

"A year has been taken out of my development cycle," he said, as Alcatel, a major European telecommunications company, tries to determine the best networking software. The decision process began this past spring, he said. Pathworks won out three weeks ago.

"Any LAN Manager system is overly complex," Woodard

said. "They seem to require that a reseller get involved" in any significant decision about the network. Nonetheless, those systems based on LAN Manager outrun competitors.

Vines hooked on servers

Banyan Systems, Inc.'s Vines "is too server-centric," he said. Novell, Inc.'s Netware has not fired his interest, either. "I'm unimpressed with Novell and their technology. And I'm uncomfortable with their need for special categories of servers."

Woodard added that LAN Manager-based systems are more oriented to a client/server architecture and "will run on pretty much any" workstation. They are not equal, however. Woodard said one of his biggest beefs with both LAN Manager and 3+Open has been their seemingly arbitrary limit on Apple Computer, Inc.'s Macintosh Appleshare service.

"OS/2 clients are limited to 49 Mac Appleshare" connections, he explained. "That's an arbitrary figure. Microsoft could never tell us when they were going to fix that." There is no such limit for Pathworks, he said.

Woodard said he is not sure when the changeover from LAN Manager to Pathworks would be completed. A review of the process is scheduled for January.

Newspapers eye info allies

BY GARY H. ANTHES

Newspapers, which appear to be losing the war with the regional Bell operating companies (RBOC) over the RBOCs' right to offer information services, could take a recent agreement between The Tribune Co. and America Online, Inc. as a model defense against the Baby Bells.

The two firms said they will develop a locally oriented, interactive personal computer service. The service, to be offered in Chicago early next year and later in other cities, will let users interactively share news and entertainment information from Tribune businesses such as the *Chicago Tribune*, the Chicago Cubs, *The Orlando (Fla.) Sentinel* and Tribune-owned radio and television stations.

The Tribune Co. also made a minority investment in privately held America Online, which recently changed its name from Quantum Computer Services, Inc.

Financially strapped newspapers, faced with loss of readership and advertising revenue, are seeking new high-technology ways of conveying information. The industry has strongly opposed the entry into information services markets by the RBOCs, which were freed in July from a term of the 1984 AT&T breakup agreement that had barred them from originating or

processing information. In setbacks to the newspapers, a federal appeals court and now the U.S. Supreme Court have upheld the immediate removal of the ban.

Several of the Bell companies have said they want to work with newspapers and other purveyors of information, not compete against them. "We're looking for ways to get out of the adversarial role," said Scott Ticer, operations manager at Bellsouth Corp. "We're meeting with individual newspapers, and we've discussed teaming with news organizations," he said.

Traditional role

But newspapers are wary. Terry Maguire, senior vice president of the American Newspaper Publishers Association (ANPA), said newspapers are only willing to team with the Bells if the telephone companies stick to their traditional role of providing transmission only. Otherwise, the RBOCs may attempt to exert editorial control, or they might enter into strategic arrangements with some newspapers at the expense of others, he said.

Newspapers will seek teaming arrangements with noncarriers such as America Online rather than with telephone companies, Maguire predicted.

But Gary Arlen, president of Arlen Communications, Inc., a Bethesda, Md.-based consulting firm specializing in interactive communications, said newspapers will seek all kinds of electronic services partners, including the RBOCs. "You have to distinguish between where ANPA's lobbying rhetoric ends and where newspapers themselves are really willing to deal. Newspapers have for years been fiddling around for ways to get in bed with the RBOCs."

Arlen cited agreements between Nynex Corp. and Newsday and between Bellsouth and The Atlanta Constitution in which the RBOCs offer electronic gateways into various databases.

"The fight is entirely over classified advertisement, where newspapers and telephone companies have different strengths," Arlen said. In particular, while the Bells carry ads for services in their Yellow Pages directories, they would love to tap into the revenue stream from more perishable ads such as those for real estate, automobiles and employment, he said.

"Newspaper publishers are scared that if the RBOCs get any little foothold, they'll take it all," Arlen said.

America Online in Vienna, Va., provides nationwide interactive information and entertainment services, with an emphasis on communications with other subscribers. The first product of the joint venture, called Chicago Online, will be a local extension of that service.

NEW PRODUCTS

Local-area networking hardware

Two new Fiber Distributed Data Interface network interface boards for Industry Standard Architecture computers have been introduced by Exos, a Microdyne Corp. division.

The Exos 505F (\$2,395) interfaces to fiber networks. It offers 100M bit/sec. transfer rates at distances of up to 2,000 meters. The Exos 505S (\$1,495) connects to networks with shielded twisted-pair copper cabling.

Both products include drivers for use in Transmission Control Protocol/Internet Protocol and Novell, Inc. Netware environments.

Exos 207 S. Peyton St. Alexandria, Va. 22314 (703) 739-0500

Xircom, Inc. has announced Network Simplicity, a plug-and-play local-area networking system.

Network Simplicity incorporates Novell, Inc.'s Netware Lite and Notework Corp.'s Simplicity

E-Mail along with external Pocket Network Adapters and automatic installation software from Xircom. Cabling and connectors are also included in the package.

The company said users can install Network Simplicity without opening the cases of the personal computer nodes.

Pricing is set at \$849 for the Starter Pack for networking two PCs. The Expander Pack for each additional user costs \$399.

Xircom

26025 Mureau Road Calabasas, Calif. 91302 (818) 878-7600

Local-area networking software

Funk Software, Inc. has introduced Proxy and Appmeter.

Proxy allows a personal computer user to control up to eight PCs in a network through a Microsoft Corp. Windows 3.0 session. According to the company, the product allows users to work on tasks in multiple DOS-based applications.

Proxy costs about \$395.

Appmeter reports on user access to server-based applica-

tions, allowing network administrators to control the number of licensed users of a particular application.

Appmeter is priced at approximately \$495 per server.

Funk Software 222 Third St. Cambridge, Mass. 02142 (617) 497-6339

Network management

Bridge Technology, Inc. has announced the Bridge/Monitor for OS/2.

The product provides remote monitoring and control of OS/2-based local-area networks. Network administrators can monitor performance as well as disk, processor and memory use for each node.

Pricing starts at \$5,000 and depends on the number of nodes on the LAN.

Bridge Technology Suite L1B 160 Commonwealth Ave. Boston, Mass. 02116 (617) 424-6266

Diederich and Associates, Inc. has begun shipping Netscript for IBM AIX systems.

Netscript integrates manage-

ment of all network elements under IBM's Netview and Netcenter products. The product translates host commands into the language of each non-Systems Network Architecture element in the network.

The new version allows the integration of IBM workstations running the AIX operating system.

A onetime installation fee of \$10,000 includes the runtime module and runtime compiler. Additional runtime modules cost \$3,500.

Diederich and Associates Suite 290 625 Fair Oaks Ave. S. Pasadena, Calif. 91030 (818) 799-9670

Thomas-Conrad Corp. has announced a Novell, Inc. Netware Loadable Module (NLM)-based network management product for Token Ring local-area networks.

Sectra includes an NLM for Netware file servers and a client component that runs under Microsoft Corp.'s Windows 3.0. Sectra monitors network events, maintains event logs in real time and controls node access. It features an IBM Common User Access-compliant graphical user interface.

The client product collects data from up to eight servers running the NLM.

The server module is priced at \$495 per server; the client software costs \$295. A package bundling both products costs \$695.

Thomas-Conrad 1908-R Kramer Lane Austin, Texas 78758 (512) 836-1935

OS/2 networking

Enterprise Data, Inc. has released Upstream for OS/2.

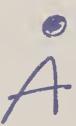
The product provides unattended backup and restore capability for personal computers and local-area networks running OS/2 connected to MVS mainframes.

It utilizes IBM's Advanced Program to Program LU6.2 communications protocol for high-speed communications.

Entry-level pricing starts at \$14,000, including both MVS and OS/2 components. Site licensing and corporate licensing plans are available.

Enterprise Data 1055 Parsippany Blvd. Parsippany, N.J. 07054 (201) 316-0500

NOVEMBER 11, 1991





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Where we go from here:

MANAGER'S JOURNAL

MANAGEMENT SHORTS

Ecology issues to be explored

The first international conference exploring a systems approach to global environmental issues will be held in Washington, D.C. Eco World '92 will be held June 14-17, 1992, at the Washington Convention Center.

Co-sponsored by the American Society of Mechanical Engineers, Eco World bills itself as the first forum for the technical and social debates currently taking place in the technical community. It will explore the impact of industrial. manufacturing and information technologies as a force for treatment of environmental problems.

Speakers include Andrew Steer, director of the 1992 Report on Development and the Environment at the World Bank; Denis Hayes, president and chief executive officer of Green Seal, Inc.; and Chauncey Starr, president emeritus of the Electric Power Research Institute.

Cleve Bench, a former systems programmer at the Scripps Clinic and Research Foundation in La Jolla, Calif., and other firms, has been promoted to director at Sungard Recovery Services, **Inc.**'s disaster recovery center in San Diego.

Bench had been manager of software since he joined Sungard in April 1990 from the Scripps Clinic.

Before Scripps, he worked in systems programming at Security Pacific Information Services, Inc. in San Diego and Lockheed Space Operations Co. at Vandenberg Air Force Base, Calif.

QUOTABLE: Ronald Gidwitz, president and CEO of Helene Curtis, Inc., on the IS awareness level of the CEO community:

"With the amount of money we have to expend on it, we'd better be knowledgeable about it.'

- Response to an audience question at last month's Society for Information Management conference in Chicago.

Insurer keeps the old with the new

Principal Financial will not abandon centralized computing in IS function shift

BY ROSEMARY HAMILTON CW STAFF

fter nearly 30 years of traditional centralized computing, the Principal Financial Group is setting foot outside of the glass house, though it has no plans to leave it entirely.

The insurance company will stay committed to centralized processing for key corporate applications, but it is also shifting some information systems functions to its business units. In addition, it eventually intends to adopt a cooperative processing computing architec-

"We've been talking about cooperative processing for about three or four years," says Robert Delaney, vice president in charge of information systems at Des Moines, Iowabased Principal Financial. "About a year and a half ago was the first time I spread the word throughout the company. Now everyone knows that's my vision."

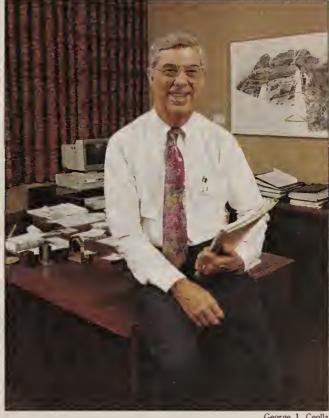
However, Delaney, who has headed up the company's IS staff for 10 years, does not plan a radical change that would move the bulk of information processing out to the insurer's three main business units. In

fact, the company is committed to a centralized corporate data center. A good portion of the 15% IS budget increase for 1991 went to completing a second data center that will serve as a backup to the primary facility, Delaney says. This year's budget was approximately \$64 million.

Delaney says this commitment

stems from the company's need to maintain high-level control over information. He views cooperative processing as an extension to the existing structure.

"In the insurance business, we provide information," Delaney says. "I don't believe dispersing the information



Principal Financial's Delaney's vision for cooperative processing is beginning to materialize

has ever made any sense. If anything, it would complicate things and decrease productivity because of duplications of data and a narrower view of the data."

However, two shifts are also under

First, software developers are being relocated to the company's three business units: personal insurance, employee benefits and a pension group. The goal is to establish direct interaction between IS and end users. Project teams are now set up with a mix of IS and nontechnical staff members. In at least one case, an end user was appointed project manager. Delaney says the company has already realized bene-

fits from this shift.

'The No. 1 benefit is the users are getting what they expect, and we are delivering in more of a time frame that they agreed to, [or] more so than we did in the past," Delaney says. "Our people understand the business better than before, so the quality is better."

Marty Rathje is a project director who spent 15 years on the end-user side at Principal Financial. Since early 1990, Rathje has managed a team of IS developers and end users who are tailoring and implementing a client administration system from Continuum Co.

"It has pulled [IS] closer to the user community," Rathje says. "I have direct access to them now, whereas in the past, you really had to set up meetings and make a special effort to spend time with them. People seem much more closely aligned with what we need to do than what we had in the past."

Rathje said there was some initial skepticism from IS staff members that this team structure would work. To relieve their concerns, Rathje set up clear roles for both users and developers.

"I don't sense any skepticism or concern now from IS people that I'm running [the project]," Rathje adds.

Continued on page 70

Teaching IS to ask why, not what

BY CLINTON WILDER

hy ask why? Because it might just make your company run better. At Wisconsin Electric Power Co. in Milwaukee. the information systems department is trained to ask why. So when IS was asked to design a system for the personnel department to administer the utility's complicated employee absence policies, the IS user design team asked why the policies had to be so complicated in the first place.

The end result was a pilot program specifying a single policy of 25-day absentee allocation for all employees replacing a myriad of previous policies specified in numerous union contracts.

The philosophy of IS to ask "Why?"

instead of "What?" at Wisconsin Elec- sonnel department and two personnel tric is the cornerstone of a quality and administrators in other departments. customer service program started two There were some internal conflicts, years ago. All IS employees undergo a Kosmatka said, and any changes had to two-day introduction to the program and eight days of indepth training, said Larry Kosmatka, manager of IS planning.

Time for change

The questioning process on the absentee policy "did not result in some kind of massive system, but instead in a major change to our organization," Kosmatka said at the annual American Gas Association/Edison Electric Institute IS conference last week in Los Angeles.

The team that spurred the change process consisted of a leader from IS, two supervisors from the payroll/per-

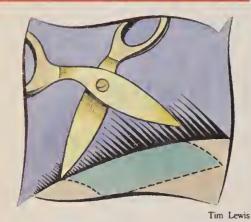
be made together with the affected labor unions.

> However, in the end, the team achieved a pilot program for two employee groups that went into effect last January.

Absenteeism is down in one group and slightly up in the other but without the kind of policy abuse that some change opponents had

"We could have automated the old process with all kinds of great technology," Kosmatka said. "But instead," he added, "the team persisted and forced the organization to look at the root causes of absenteeism.'

CLIPS



Summaries from leading scientific and managementjournals

"Turf Wars: Managing the Implementation of an International **Electronic Mail System"**

By Charlene A. Dykman, Charles E. Davies and August W. Smith

Journal of Systems Management October 1991

One of the fastest and most efficient. ways to communicate internationally is through the use of electronic mail. The authors outline a case study of how a Texas construction and engineering firm with a large international base struggled and succeeded with the implementation of its international E-mail system, saving half a million dollars annually.

In the original setup, E-mail operators used point-to-point dial-up telephone links to transmit messages to remote sites, but because the handling of each message was slow and laborious, a stand-alone, message-switching E-mail system was installed.

This first implementation failed. The switch was unreliable, the project was handled by nontechnical personnel rather than the information systems department, and conflicts arose between the subsidiaries and internal departments.

The second attempt, which was overseen by IS personnel, was successful. Using accepted methodologies for the acquisition of computer systems, a new Email switching computer was purchased. The organizational politics were also addressed through negotiations.

In the end, the firm saved nearly \$500,000 per year over the next five years through the use of the new E-mail technology. — Jodie Naze

"Who needs a CIO?"

By Robert D. Boyle and John J. Burbridge Jr.

Information Strategy: The Executive's Journal Summer 1991

Not every company should feel compelled to run out and hire a chief information officer. The decision to have a CIO rests on whether the gathering, processing and presentation of information is of strategic importance to the company.

The authors developed a 16-item questionnaire to help executives figure out whether to appoint a CIO. It addresses such issues as whether the firm needs a common IS architecture and standards; whether the firm is plagued by information or technology overload; and whether the chief executive officer is comfortable dealing with IS issues.

For the CIO to be successful, the corporate culture must include a supportive CEO and support for innovative technology applications. Successful CIOs must also have enough personal charisma to win the support of the constituencies affected. — Mitch Betts

"Organizational Implications of **Expert Systems**"

By Louis E. Raho, Ph.D., David Drehmer, Ph.D., and James Belohlav, Ph.D.

Information Executive **Summer 1991**

Expert systems are drawing a lot of attention lately. Reports about Du Pont Co. spending \$25,000 to build an expert system promising an initial \$100,000 payback and other success stories make these systems very tantalizing.

But aside from the highly publicized examples of expert systems success, stories about companies implementing these systems are sporadic at best, the authors said.

The reasons are twofold. First, many firms that are using systems to gain competitive advantage are hard pressed to share that knowledge with their competitors. Second, there aren't that many stories. Expert systems make up a rather small portion of IS technology.

A study of 505 top managers and functional managers from the Data Processing Management Association membership discovered that internal reasons tend to drive the expert systems acquisition process.

Specifically, the following results were found:

- Companies adopt expert systems to gain consistency of decisions, reduce the time it takes to make decisions and provide a broader distribution of scarce resources.
- Firms interested in expert systems said the operations and IS functions were likely to derive the greatest value from expert systems deployment. Human resources and accounting were seen as having less of a need for expert systems.
- Expert systems are perceived as tools that will free managers from the routine aspects of their jobs. — Alan J. Ryan



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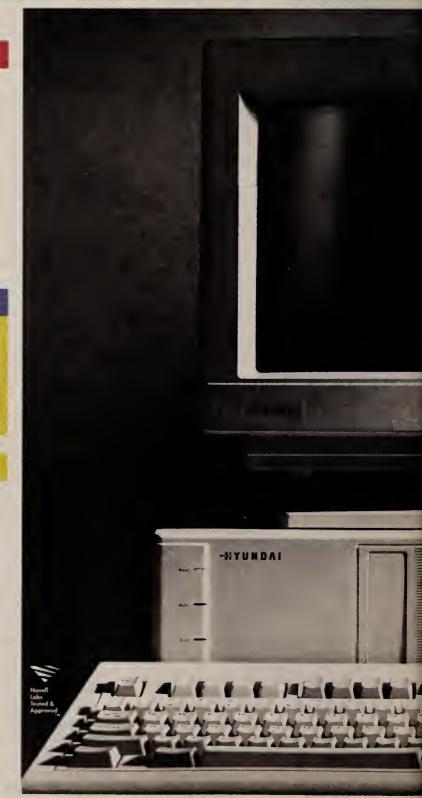
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Super-386D	80386	33 MHz	4 MB	
Super-386STc	80386SX	20/8 MHz	2 MB	
Super-NB386Sc	80386SX	20/10 MHz	2 MB	

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CALENDAR

NOV. 24-30

Advonced Manufocturing Research's 5th Annuoi Executive Conference. Cambridge, Mass., Nov. 25-26 — Contact: Advanced Manufacturing Research, Cambridge, Mass. (617) 621-1700.

Espirit Conference. Brussels, Nov. 25-29 — Contact: Espirit Conference Secretariat Commission of the European Communities, Brussels, Belgium (32 2) 236-3103.

DEC. 1-7

The Data Worehouse: Design and implementation. Orlando, Fla., Dec. 2-3 — Contact: Barnett Data Systems, Rockville, Md. (301) 762-1288.

Image World. Miami, Dec. 2-6 — Contact: Knowledge Industry Publications, Inc., White Plains, N.Y. (914) 328-9093.

The Outsaurcing Conference. Boston, Dec. 3-4 — Contact: Digital Consulting, Inc., Andover, Mass. (508) 470-3880.

Technology 2001. San Jose, Calif., Dec. 3-5 — Contact: Technology Utilization Foundation, New York, N.Y. (212) 490-3999.

Couse '91. Anaheim, Calif., Dec. 3-6 — Contact: Cause, Boulder, Colo. (303) 449-4430.

A/E/C Systems. Toronto, Dec. 4-6 — Contact: Kelly Baxter, A/E/C Systems, Chadds Ford, Pa. (215) 444-

Dota Concepts '91. Boulder, Colo., Dec. 5-6 — Contact: Data Storage Concepts, Boulder, Colo. (303) 444-4840.

DEC. 8-15

Document Image Automation. Washington, D.C., Dec. 9-11 — Contact: Meckler Conference Management, Westport, Conn. (203) 226-6967.

Netcom '91. Washington, D.C., Dec. 9-12 — Contact: Technology Transfer Institute, Santa Monica, Calif. (213) 394-8305.

Computer Measurement Group (CMG) Internotionol Conference. Nashville, Dec. 9-13 — Contact: CMG, Chicago, Ill. (312) 527-6652.

PC Windows Exposition and Conference. San Francisco, Dec. 10-11 — Contact: PC Windows Exposition and Conference, Framingham, Mass. (508) 879-6700.

The Electronic Data interchange Association's 23rd Annual EDI Users Conference & Exhibit. San Diego, Dec. 10-12 — Contact: EDIA, Alexandria, Va. (703) 838-8042.

Software Quality Monogement. Chicago, Dec. 10-12 — Contact: Technology Transfer Institute, Santa Monica, Calif. (213) 394-8305.

Data '91. Miami Beach, Dec. 10-12 — Contact: International Solutions, Inc., Washington, D.C. (202) 363-8877.

Dexpo Fail '91. Anaheim, Calif., Dec. 11 — Contact: Miller Freeman Expositions, Boston, Mass. (617) 232-3076

Fiot Information Disploys Conference and Exhlbition. Santa Clara, Calif., Dec. 11-12 — Contact: Murray Disman, Information Associates, Inc., Menlo Park, Calif. (415) 322-0247.

Excellence Through Performance. Orlando, Fla., Dec. 11-13 — Contact: Barnett Data Systems, Rockville, Md. (301) 762-1288.

Simulation Conference. Arlington, Va., Dec. 12-16 — Contact: Herb Schwetman, Austin, Texas (512) 338-3428

JAN. 12-18

Pacific Telecommunications Conference. Honolulu, Jan. 12-15 — Contact: Pacific Telecommunications Council, Honolulu, Hawaii (808) 941-3789.

The 14th Annuoi ATE & Instrumentotion Conference. Anaheim, Calif., Jan. 13-16 — Contact: Miller Freeman Expositions, Boston, Mass. (617) 232-3976.

Scientific and Engineering Applications of the Mocintosh. San Francisco, Jan. 15-17 — Contact: Macscitech, Worcester, Mass. (508) 755-5242.

JAN. 19-25

Uniforum '92. San Francisco, Jan. 22-24 — Contact: Bob Linke, Professional Exposition Management Co., Carol Stream, Ill. (708) 260-9700.

JAN. 26-FEB. 1

The AS/400 Help Systems Operations Automation User Conference. Orlando, Fla., Jan. 27-30 — Contact: Help Systems, Inc., Minnetonka, Minn. (612) 933-0609.

Improving Productivity in Systems Development. Phoenix, Jan. 27-31 — Contact: Applied Computer Research, Inc., Phoenix, Ariz. (602) 995-5929.

Comnet '92. Washington, D.C., Jan. 27-31 — Contact: Rachel Winett, World Expo Corp., Framingham, Mass. (508) 872-6700.

Windows & OS/2 Conference. San Jose, Calif., Jan. 28-30 — Contact: Stan Politi, CM Ventures, Inc., Emeryville, Calif. (510) 601-5000.

Infotext. Las Vegas, Jan. 28-30 — Contact: Infotext Publishing, Inc., Capistrano Beach, Calif. (714) 493-2434.

12th Annuoi Fiorida Educational Technology Conference. Tampa, Fla., Jan. 28-31 — Contact: Barbara Ann Cox, Office of Educational Technology (904) 488-0980.

FEB. 2-8

Information Management Conference. New York, Feb. 4-5 — Contact: The Conference Board Registrar, New York, N.Y. (212) 339-0290.

FEB. 9-15

Netwarld '92. Boston, Feb. 11-13 — Contact: Annie Z. Scully, Bruno Blenheim Associates, Englewood Cliffs, NJ. (201) 596-8542

Dexpo. Calgary, Alberta, Feb. 11-13 — Contact: Miller Freeman Expositions, Boston, Mass. (617) 232-3976.

FEB. 16-22

Information Security Managers Symposium. San Diego, Feb. 18-20 — Contact: Pamela Bissett, MIS Training Institute, Framingham, Mass. (508) 879-7999.





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NDAI

COMMENTARY

Les Gilliam

Surviving a revolution



The typing pool is gone. So is the multitude of telephone operators. And soon to follow will be the huge staff of polyste in a con-

programmer/analysts in a central IS group.

Almost anyone can pinpoint when the revolution started. It was, of course, the announcement of the PC. But along with the PC has come packaged software and new applications development tools, which have started the user on the road to independence.

Now with workstations and servers of amazing speed and storage capacity, as well as seamless networks that can cross almost any boundary, the distribution of IS functions into the hands of the end users cannot be slowed.

But does this revolution spell the demise of IS? Certainly not in our lifetime. Most companies' massive investment in customized applications has them tied to the mainframe for a long, long time.

Cobol may be fading away in terms of new applications, but the modification and enhancement of all those operational applications will be going on for many years. And most agree that a central group responsible for the corporate network and for interdepartmental resources will still be required.

The major challenge facing IS during this restructuring process is to continuously redefine its role in the company. Major conflicts abound in corporate America today because there is not a clear understanding among IS, its users and senior management as to how IS is to conduct its business.

The users want to be looked at as customers of IS who can demand quality products and services commensurate with their chargeback fees. Also, users are demanding the right to choose whether to even use their companies' own internal IS services. They can develop their own applications or purchase services from outside vendors

IS is now recognizing users' ability to chart their own destinies. However, in most cases, the users will still be in need of certain central support and coordination services, including the aforementioned network and corporate databases.

IS prefers to see its role with users as teammates. By forming

a cooperative and mutually supportive team, IS and users can provide for all of the company's information and computational needs.

However, senior management continues to be suspicious of IS and its historic budget increases — caused by user demands and new automation opportunities. With computing expenses in the user camp now on an exponential rise, senior management is turning to IS to be the watchdog over corporate computer cost outlays.

There are two big problems with this watchdog assignment: Users don't accept the arrangement, and IS doesn't have the authority to carry out the role.

It is time for senior management to stop abdicating its responsibility concerning the acquisition and application of computing technology in the company. How many times have you heard that same old excuse in the executive offices or the boardroom that they don't understand computers?

By that logic, if they also don't understand the intricacies of accounting, don't bring in a balance sheet or profit-and-loss statement. Or because they are not engineers, don't dare display any blueprints or drawings in their presence.

There have to be some rules established by someone if this ongoing conflict between IS and users is ever going to be resolved to the satisfaction of all three parties. It is up to senior management to manage, to set the policies by which IS and users can best perform their respective responsibilities in a harmonious and mutually supportive manner.

The revolution will also have a major impact on the careers of computer scientists and management information specialists. The transfer of these types of employees out to the user groups is now occurring in staggering waves throughout the country.

Many of the IS professionals being moved into operating or service departments are concerned about becoming secondclass citizens. Will there be a level playing field regarding their opportunities for advancement, or will their career ladder have fewer rungs than others in the organization?

And what about those IS employees for which there is no position available in IS or the user group? Being put on the street at an advanced age with a skill in decreasing demand does not paint an attractive picture.

Change is often painful and messy. Users have been telling IS that for years. Now it is the IS profession's turn to experience the impact of a revolution.

Gilliam is president of Gilliam Associates, a computer management consulting firm based in Ponca City, Okla.

CIO challenge: Managing EDS

Freeport-McMoRan's Arnold will oversee outsourced IS operation

BY CLINTON WILDER

NEW ORLEANS — Michael J. Arnold might have the smallest staff of anyone in the world holding the chief information officer title, but that does not mean he lacks a business challenge.

Arnold, the new vice president and CIO at \$1.6 billion Freeport-McMoRan, Inc. [CW, Nov. 4], heads an information systems department consisting of exactly five people. Since 1988, Freeport-McMoRan has had virtually all of its IS function handled by Electronic Data Systems Corp.

So why did the oil and mining company feel it needed a CIO-level position? Because it recently struck gold — and copper and sulfur, too.

Systems strategy

Discoveries of major ore deposits — copper and gold in Indonesia and sulfur off the Gulf Coast here — led Freeport-McMoRan to set up new subsidiaries in both places, each with major new systems requirements.

"Software development and telecommunications were important facets before," Arnold said, "but there is a great deal more strategy and planning involved now that there are such major new assets in the corporate base."

The choice of Arnold may be seen as an ironic one because he has spent his entire career with EDS competitor Andersen Consulting. But even though EDS

and Andersen may be competing fiercely for outsourcing contracts elsewhere, they have always had a fairly cooperative relationship at Freeport-McMo-Ran.

Andersen has been hired for specific systems development projects, many of which Arnold has been involved with since 1978.

Arnold said his 15-year career at Andersen should be a good fit in a job at which working closely with EDS

takes up a major percentage of the workday. "So many things in IS are project-oriented in nature, and that's where EDS comes from," he said. "We've both done things in that mode separately before."

Arnold, an Andersen partner, joined the consulting firm (then Arthur Andersen & Co.) right after earning his MBA from Louisiana State University in 1976. He worked closely with Freeport-McMoRan on several development projects in the late 1970s and early 1980s, including a complete overhaul of corporate financial applications and the development of new tax systems. Arnold began work in Andersen's office here, then later moved to the Dallas office.

Andersen's work at Freeport-McMoRan has been more limited since the EDS deal began in 1988, but it did include work on a tax system to support a master limited partnership set up by Freeport-McMoRan.

EDS not exclusive

Freeport-McMoRan will contin-



Arnold is from Andersen Consulting

ue to look to Andersen and other systems development vendors as needs arise, Arnold said. "When new requirements come up, we will look to EDS first, but we have the freedom to put those kinds of projects up for bid," he said. "EDS has shown they can be the in working with

very flexible in working with us."

Arnold said his single biggest challenge will be supporting the new business lines — a significance underscored by the company's dispatch of its director of MIS, Ron Landry, to Indonesia to coordinate technology support there. "Our largest single operating unit is in the jungles of Indonesia," Arnold pointed out. "We need new technology to manage the operations out there, while continuing to manage the existing systems on a cost-effective basis."

Freeport-McMoRan, a Computerworld Premier 100 company in 1989 and 1990, has a 10-year contract with EDS through 1998. "In many ways, it's nice to have the function outsourced and allow us to focus on the strategy and management issues," Arnold said.

Insurer keeps the old with the new

CONTINUED FROM PAGE 67

The second effort is the adoption of some cooperative processing as computing architecture. Delaney says IS is exploring which applications are best suited for processing that would be shared by mainframes and desktop computers.

"We are still waiting for a good system that would allow us to maintain integrity of the data between the databases," Delaney says.

However, even with this architecture, the company will keep some of its major database functions as a centralized, corporate function. Each of the three business units has a master database, and Delaney says it is critical to keep those at the corporate level.

"We will still operate with our corporate databases, but we will have the workstation initiate the dialogue and validate the information," Delaney says. "The mainframe will be there as a

huge file server, manipulating data for the workstation."

These steps are big changes for Principal Financial, which prefers a more cautious approach to undergoing any drastic changes, Delaney says.

"The style of the company is

ROJECT TEAMS are now set up with a mix of IS and nontechnical staff members.

to evolve, rather than jump in head first," Delaney says.

As for Delaney, much of his time is devoted to working with business unit managers to make sure both groups' strategies are aligned.

"Business plans tend to be more general," he says. "The issue is the requirement to have a formal business plan down to the level that you need so that the IS strategy fits with it."

Currently, he is working to ensure the strategy shifts are accepted and understood by senior business management.

"If we're not in a crisis mode, they tend to want to evolve rather than be revolutionary," Delaney says. "As an IS manager, I spend a great deal of time trying to manage that change process."

What he doesn't want to do is just react to what is hot in the industry. He said there is always an "in" computing method, but the goal should be to blend the new computing approaches that make sense with the older ones that still work well.

"The industry has been decentralizing or centralizing since I got here in 1955," he said. "We have constantly watched that and tried to decide what is really right for us."

70

Another Symmetrix First.

EMC's Symmetrix: First RAID-based Product To Market

September 25, 1990, Hopkinton, MA-EMC Corporation today announced their Symmetrix Series of Integrated Cached Disk Arrays. By doing so, the company is the first to introduce a RAID-based product to the mainframe market-place. This revolutionary technology will allow users to store large amounts of data in an extremely small foots.

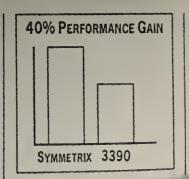
Users and analysts alike are excited about this new development in the storage hierarchy available to mainframe users. Traditional DASD storage devices consist of large 14-inch platters. The new EMC technology redefines the standard of mainframe DASD by combing several 5.25-inch disks, with a board-level controller large amounts of

downsized appliging behind the

Of vital intesizers is an inacontrol client linked to one er host mar local.

Symmetrix Is First in Performance

Users of S/370 and S/390 mainframe computers worldwide are witnessing the phenomenal performance benefits of EMC's Symmetrix Series of Integrated Cached Disk Arrays. Users are consistently seeing a 30%-40% increase in performance. By accomplishing more work than ever before, they are able to increase the overall productivity of their companies. One satisfied customer stated, "EMC's Symmetrix is the most dramatic provement I've seen in my data



alarms, reminos extensive calenter de la lity sification of it Clark Rober nator for N Cliemical make it it of its ty Deport

EMC's Symmetrix Celebrates First Birthday



September 25, 1991 Hopkinto MA—Today, EMC's Symmetrix Sries of Integrated Cached Disk Arays is celebrating its first "birt'day". The product, a revolution disk array device, was the fRAID-based product for mainfresystems to market. Symmetric mains the only RAID-based to available to 1BM and mainframe users. Duyear the product met ment goals and have the market by stewide are benefits.

Symmetrix Turns One—And Only.

On its first birthday, EMC's Symmetrix Integrated Cached Disk Array (ICDA™) has a lot to celebrate. So do the hundreds of System 370/390 users gaining the benefits of Symmetrix today. In fact, the only people

hundreds of System 370/390 users gaining the benefits of Symmetrix today. In fact, the only people missing from the party are the ones who've been missing all along. Namely, the companies who keep promising the birth of their own RAID (Redundant Arrays of Inexpensive Disks) based products—but who, so far, have yet to deliver.

Our One-Year-Old Has Your Features.

Symmetrix replaces the traditional design of 3380/3390-type DASD with an array of up to 24, 51/4" disks, supported by an integrated controller

unit and up to 3GB of cache, all within 5 sq. ft. This revolutionary design is the foundation of a device that revolutionizes disk capacity, reliability and environmental economy. The icing on the cake has been the 40%-60%

performance improvements consistently achieved by Symmetrix customers, whether they run a 4381 or multiple 3090-600J systems.

While array disk products are still just a gleam in our competition's eye, Symmetrix already has a proven history, giving users unprecedented performance gains and cost savings.

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EXECUTIVE REPORT

HELP DESKS

'Hello, help desk? HELP!'

Bigger and better-equipped help desks are catching on with companies trying to get their money's worth from technology



Stephen Shames

Scott Paper's Laurrell says her help desk tracks users' struggles with systems and programs, helps identify where training is needed

company got the true value out of its investment."

Liberty Mutual is just one of the growing number of companies that are formally establishing, enlarging or revitalizing help desks, often after learning the hard way that unless new technology is supported, users will more often than not ignore it.

According to a 1991 survey by the Help Desk Institute in Colorado Springs, more than 75% of 1,200 member companies polled expect to expand their current help desk operations over the next five years by increasing staff or expanding operating hours. Attendance at the institute's most recent conference was up 25% over last year.

There are several reasons for rising interest, consultants say:

• Need for improved user productivity. Among the biggest reasons is the need to get full value from facilities and information technology and to boost user productivity.

"Companies have come to realize they are paying big money for technology that isn't being used," says Glen Weadock, president of Independent Software, Inc., a help desk consultancy in Golden, Colo.

As a result, consultants say, many organizations are beginning to believe that keeping their own employees happy through internal help desks is as important as keeping outside custom-

ers happy — and in some cases, more so.

In terms of productivity, Weadock and others say help desks are being set up to ensure that all users have the support necessary to effectively employ the complex PC, software and networking technologies they use to do their jobs.

An important side benefit is that rapid response and productivity-boosting help improves relationships with end users.

- Need to free up valuable IS staffers. By routing routine inquiries to trained help desk personnel, many companies are hoping to free up valuable IS employees for more important tasks.
- Long-term improvements. Another hopedfor benefit is that data gathered from help desks could provide valuable insights into systems problems. For example, the number and nature of calls can help IS decide whether it is more desirable to repair or replace a troublesome computer system. "The long-term value of help desks is in identifying ways in which the end-user computing environment can be improved," Weadock says.

Finally, some observers also cite IBM's new Corporate Service Agreement maintenance pacts as another reason for the rising interest in help Continued on page 74



KEY POINTS

- ▶ Rising interest in help desks has several causes: need for improved user productivity, desire to free up valuable IS staffers, long-term improvements and IBM's new Corporate Service Agreement maintenance pacts.
- ► A host of new technologies, notably expertbased systems and voice response, are also driving help desk automation (see story page 80).
- More than 75% of the Help Desk Institute's 1,200 member firms expect to expand their current help desk operations over the next five years.
- ► Consolidation of help desks is an important trend. The Royal Bank of Canada in Toronto recently consolidated 25 desks into three centers.
- ▶ The IS role in help desks is evolving, but conflicts about responsibilities and purposes are still common. Experts say the solution is to establish clear duties.

▶QUOTABLE:

"Companies have come to realize they are paying big money for technology that isn't being used."

 ${\it Glen~We a dock} \\ {\it Independent~Software, Inc.}$

BY JULIA KING

n 1989, workers at Liberty Mutual Insurance Group had an estimated \$8,000 worth of personal computer and related technology placed on their desks as part of the company's multimillion-dollar transition to distributed computing.

Despite the high dollar investment, however, users had only about a 50-50 chance of getting their hardware and software questions answered, according to George Lees, the senior manager who heads up the Boston-based insurer's 2-year-old help desk.

Even during installation, the six network control technicians handling questions were swamped with calls about everything from replacing toner cartridges for laser printers to updating mission-critical business applications. Half the time, the calls weren't answered, Lees says.

"We went from dumb terminals to installing several thousand PCs in just a few months," he says. "Deciding to get a help desk was almost a nobrainer. It was the only way to ensure that the

King is a free-lance technology writer in Ridley Park, Pa.

NOVEMBER 11, 1991

How leading firms lend a little help

Charles Schwab Corp. in San Francisco has outsourced personal computer support for its 2,000 users in 120 offices around the country. The nation's largest discount brokerage firm has contracted with Computer Hand Holding, a San Francisco consultancy, to provide hands-on technical support. The contract requires the firm to handle Schwab's front-line telephone support, identify problems and make house calls when needed. The consultancy also routes calls to IBM, which handles hardware maintenance. Company officials say benefits so far include better productivity, elimination of 24-hour waiting periods for callbacks and the equivalent of \$150,000 in staff savings.

Sears, Roebuck and Co. in Chicago has installed a new help desk system aimed at providing faster and more uniform credit approval. Company officials say 55 million accounts and 175 million annual attractions severely taxed an old Cobol system. Half of all calls had to be referred for final approval. Sears says it expects the system to provide \$1 million in annual cost savings and an increase, to 30% or 40%, in the number of applications that can be answered immediately.

The UK Department of Social Services recently completed a large help desk project that unites some 28,000 workstations in 500 local offices to a single, centralized help desk. More than 100 "problem managers" stand by to answer questions and provide technical support. Andersen Consulting in Chicago directed the project at the department, which runs

what it claims is the largest Open Systems Interconnect network in the



The John Harland Co., the nation's second largest printer of checks, has replaced the paper flow of operator incidence reports. The 6,000-employee company, located in Decatur, Ga., opted for the Keys automated

help desk management software from Software Engineering of America in Lake Success, N.Y. Company officials say the entire support center staff and 140 operations programmers have access to the Keys database. Callers with problems receive an identification number. If no answer is given in one hour, the caller can access the Keys database and check on its status. The overall result is fewer calls to distract operations programmers, company officials say. Plans are under way to expand the system to automated change administration and job scheduling.

JC Penney Co. replaced an older expert system to help reduce customer support phone time and better utilize staffers handling 750,000 store hot line calls a year. The nation's fourth largest retailer installed Apriori help desk software from Answer Computer, Inc. on a Sun Microsystems, Inc. 4/70 server on a 50-user IBM Token Ring network. The company says the percentage of problems solved on the first call has risen to 65% — and as high as 98% in some areas. Overall, problem-solving efficiency increased by 24%, according to Gerry Monday, manager of corporate systems services.

3M Co. in St. Paul, Minn., has implemented a computerized document management system in its product information center. The diversified manufacturer hopes to provide improved response to customer queries about the company's more than 194,000 products. Company officials say the full-text and image system has not only boosted customer satisfaction but also helped interdepartmental information sharing.

C&S/Sovran Bank — a \$50 billion financial institution serving customers between Washington, D.C., and Florida installed PC-based software to downsize its help desk operation from an IBM mainframe to OS/2-based PCs on a LAN Server Token Ring network. Support personnel logging and tracking problems from 13,000 PC users now use Quetzal software from Workgroup Systems Ltd. in the UK and Corporate Software, Inc. in Canton, Mass.

Revitalized help desks catching on

Continued from page 73

desks. These agreements are aimed at lowering customer maintenance costs by centralizing problem reporting.

Around the clock

The least sophisticated help desks may be little more than technical switchboards whose operators are charged with referring users to technology ex-

At leading-edge organizations, however, help desks have evolved into around-the-clock operations centers charged with meeting preset service levels. Their staffs comprise a new breed of specialists with both IS and customer service training (see story page 78).

The typical help desk has four full-time staffers, operates from 9 a.m. to 5 p.m. and

IS department to reorganize its help desk operations, says Fatima Leathwood, who manages the bank's Toronto help desk.

One call helps all

Royal Bank's revamp reflects an important emerging trend toward centralized help centers, where "one call does it all," whether a user's question has to do with networks or with applications software.

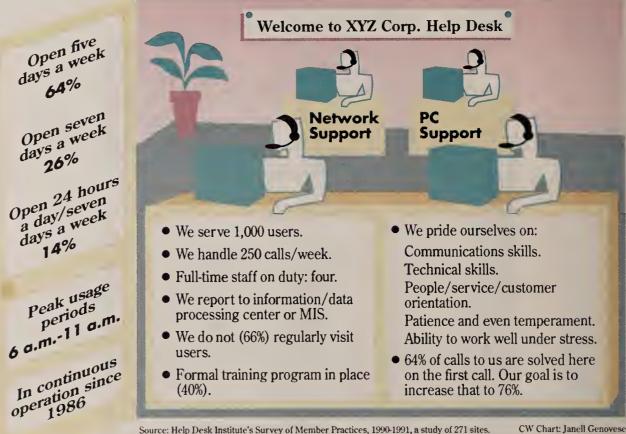
In this instance, 25 separate help desks were merged into three main help centers, with analysts organized into hardware, software, banking applications and networking help teams.

Under this arrangement, the bank's 45,000 users, depending on location, dial a single telehelp desks cannot answer all user queries 100% of the time, however. At most companies, these desks are regarded as the source of what managers call Level 1 support. If help desk analysts cannot answer a question fully, Level 2 support, or area experts, may be called in.

Desks request help

What's significant in these situations, consultants say, is that help desk staffers — not users — contact these experts. In the past, help desk generalists have functioned on an ad hoc basis as "infinite help desks," according to Ronald J. Muns, chairman of the Help Desk Institute. As a result, many were "sick of getting the phone calls that nobody else

Inside the typical help desk



Source: Help Desk Institute's Survey of Member Practices, 1990-1991, a study of 271 sites.

serves 500 to 1.000 internal users, according to the Help Desk Institute (see chart above).

Managers agree that justifying a help desk is a fairly straightforward process, primarily because users' support requirements and the productivity payoffs that help desks yield are so obvious.

"Help desks just grow like Topsy to fill a need," says Sharon Sprague, programming analyst for help desk support at Prudential Property and Casualty Insurance Co. in Holmdel, N.J. "On average, we have 1,200 people on our system. When they can't use the system, they are unproductive," she says.

"Most managers recognize early on the benefit of having something there that can solve users' problems in a few minutes," Lees adds.

This realization was especially evident at the Royal Bank of Canada, where upper management actually commissioned the phone number to reach a voice response unit that, in turn, immediately routes their calls to the appropriate help desk analyst in less than 90 seconds.

Scott Paper Co. is another organization that has consolidated facilities. Four years ago, the firm had seven help desks supporting 7,500 users at 381 locations. Today, a single, centralized help desk at its corporate headquarters in Philadelphia fields 3,000 calls per month, providing answers to users' questions about the 900 IS products and services in use at the firm.

"Consolidating help desk operations offers the greatest efficiencies because a single automated problem tracking system can be used by everybody," says Bill Rose, president of Customation, Inc., a help desk consultancy based in San Diego. An added benefit, he says, is that training and information sharing among help desk analysts can take place informally.

Even mega-size centralized

wanted or would take."

Besides furnishing users with real-time diagnoses and solutions to problems, many of today's help desks also capture and systematically track data on problem frequency and the degree of users' difficulties. The proliferation of automated problem-management and call-tracking tools has made this process easier, managers say (see story page 80). Moreover, IS managers say the information collected also helps them make better business decisions.

To train or not to train

At Scott Paper, for instance, help desk analysts have been instrumental in identifying where and when user training programs are necessary, according to Sherron Laurrell, manager of IS support services.

Rather than track what is broken, Laurrell says, her help desk team follows "the level of struggle users are having with a particular product or service." In

EXECUTIVE REPORT

doing so, the help desk is able to isolate problems to a specific system or program or to users in a particular department, then recommend where training dollars would be best spent.

During the past four years, Laurrell estimates, 50% or more of all incoming calls to the help desk have related to capability issues rather than technical problems.

For instance, a caller may say a printer is broken. But often, she says, the printer isn't plugged in or hasn't been issued the proper commands.

Problem-tracking improved

Using similar problem-tracking methods, the help desk at TW Services, Inc. — the largest franchisee of Hardee's Restaurants and the owner of Denny's, Inc., Quincy's Family Steak House, the El Pollo Loco restaurant chains and Canteen Corp., a contract food service company — has been able to identify and correct software coding errors downloaded to point-of-sale systems at its 1,800 retail outlets.

HELP DESK IS "one of the best ways we have of taking the pulse of what is going on at the point-of-sale end of the business."

TOMMY HOLT TW SERVICES, INC.

"Several times, we have been able to identify a software bug that has been released to the field after receiving several calls about the same problem," says David Hughes, manager of restaurant support services. "We're then able to fix it and download the correction before it affects everyone."

The company's IS manager, Tommy Holt, agrees, noting that a help desk is "one of the best ways we have of taking the pulse of what is going on at the point-of-sale end of the business. Our reason for existing is to enhance what they do."

In some instances, help desk managers get even more mileage out of problem-tracking by publicizing common questions or complaints and their solutions in company newsletters.

The key for help desks to be effective, managers emphasize, is to make users aware that help is available. To this end, Scott Paper circulates a PC facts and phone numbers list that details what users should do and what kinds of help they can expect.

"We try to be proactive by giving users Level 0 support," Laurrell says. "It's the level of support you need before you even call the hot line."

To advertise its help desk services, Liberty Mutual has arranged with hardware vendors to emboss the help desk phone number on mouse pads and other desktop equipment before it is shipped to field offices and other locations remote from the company's help desk center in Portsmouth, N.H.

Feedback is key

Royal Bank's Leathwood regularly solicits feedback from users by circulating surveys on the help desk's performance. Managers also measure their effectiveness by making random calls to users who

have contacted their hot lines.

Consultants and managers alike say help desks must constantly ask their customers how they are doing if they are to be effective. "Most organizations prefer not to ask rather than deal with negative feedback, but this kind of information is a very key ingredient of a good help desk," Customation's Rose says.

At Scott Paper, for example, Laurrell says it was negative feedback that led to consolidation of help desk facilities. "When we had seven different help desks, we had feedback that customers had no idea what their problem was, so they didn't know which desk to call," she says. "We realized we were supporting the help desk from a technology rather than from a customer service point of view."

The IS role in help desks is still evolving. Though most help desks today report to an information center, a data processing center or an IS department, according to the Help Desk Institute, conflicts about responsibilities can arise. The solution is to map out clear responsibilities, the institute says.

Looking ahead, most managers say they expect to increase both the number of staffers and the kinds of automated equipment used at their help desks.

Some are already evaluating problemmanagement hardware and software with built-in expert systems modules. Consultants say the primary advantage these systems offer is to reduce potential vulnerability to loss of expert personnel.

"Eventually, if a help desk is doing its

job properly, it should work its way out of a job," Weadock says. For now, however, as the complexity-per-dollar ratio of computer technology continues to rise, most organizations would do well to initiate and/or bolster help desk operations, he says. "It's the one sure way a company can make sure it is getting its money's worth from the systems it buys."

Many companies are lured by the potentially attractive payoffs. Consider that a four-person help desk can be set up for about \$50,000. In return, a \$20,000-per-year analyst fielding 16 calls a day can save up to eight hours of another IS staffer's valuable time.

Thus, productivity payoffs and early project completions could save nearly \$200,000 a year in this scenario. ●



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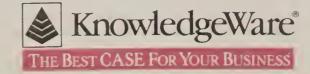
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Help desk staff search hurt by low pay

BY JULIA KING

Want your help desk to succeed? Find good, patient people, give them technical training, and pay them a decent wage.

That's the advice of information systems managers and consultants for attracting and keeping help desk personnel. They note that the success of any help desk depends on the people who staff it.

Unfortunately, finding workers with the right combination of technical skills and interpersonal savvy remains tricky, they say. Worse, efforts are hampered by the low pay, lack of prestige and high turnover that have plagued help desks.

"In the past, help desk staffers were often glorified message-takers, and their salaries reflected that," says Bill Rose, president of Customation, Inc., a help desk consultancy based in San Diego.

Or, he adds, "the help desk was . . . where you went if you did something wrong."

Today, the job is more substantive and demanding. An effective help desk analyst needs to understand mainframe hardware and software, all operating systems, all



subsystems, personal computers, applications and a company's business practices, according to Rose. But even though the nature of the job has changed, he says, help desks continue to suffer from a poor image, which hampers recruitment efforts.

While there are no precise figures for turnover of help desk personnel, most agree it is high.

Low wages have not helped. At many companies, it is not unusual for a help desk analyst to be among the lowest paid work-

ers in the IS group, earning about \$16,000 a year.

Thus, the challenge most companies now face, consultants say, is redefining the profile and salary structure of help desk workers to reflect the increased responsibilities that go along with the job.

According to Ronald J. Muns, chairman of the Help Desk Institute, a 1,200-member Colorado Springs association, companies are gradually recognizing the true value of skilled help desk personnel, and salaries are beginning to reflect this.

In 1991, for example, "first-level" help desk personnel — defined by the Help Desk Institute as those who answer the telephone and solve 50% or more of users' questions — will earn an average of \$25,857. Help desk managers earn an average of \$43,730 a year.

At Scott Paper Co. in Philadelphia, help desk workers and managers earn between \$30,000 and \$45,000, says Sherron Laurrell, manager of IS support services. Four years ago, she notes, the help desk leader was a programmer. Now, the position is held by an IS professional four levels above a programmer, Laurell says.

At Liberty Mutual Insurance Group in Boston, George Lees, the senior manager who heads up the company's help desk, pegs the average salary of help desk workers and managers at between \$26,000 and just under \$40,000.

Salary alone, however, does not guarantee that companies will attract the right person for the job. The ideal candidate described by most IS managers is technically well grounded, a quick learner and a strong team player who has the virtues of any dream employee: empathy, diplomacy, patience and flexibility.

At many companies, IS managers draw from their own ranks, filling help desk slots with junior programmers who are trained in customer service techniques.

At other companies, the philosophy seems to be that the best people to provide help are the same ones who at one time needed it. To this end, TW Services, Inc. staffs its restaurant support help desk with former fast-food restaurant managers, who are given technical training inhouse.

Surprisingly, technical knowledge often does not top managers' lists of desirable skills. While computer know-how and skills can be taught, managers say, instilling "softer" human relations skills can be a lot tougher.

"It's very hard to train someone to be patient," says Fatima Leathwood, who manages the help desk at The Royal Bank of Canada in Toronto. Thus, the bank finds people with this quality and provides in-house technical training, she says.

Do you need help?

Experts say five key indicators will help you determine if you need to establish a help desk or expand current operations:

- Significant spending on outside training and consulting
- Expensive support contracts with outside vendors
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- High volume of support calls to operations staff
- Increase in volume of abandoned calls to help desk

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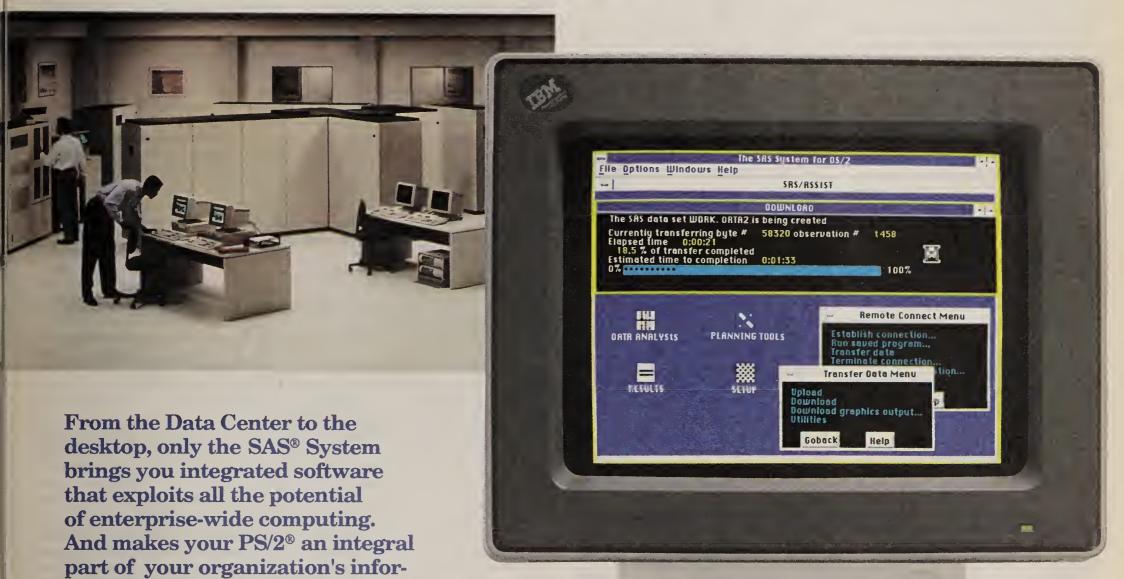
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Shrink-wrapped products may lighten work loads

BY LESLIE GOFF

For users who call a computer help desk with a question and have to wait as an overworked programmer flips through pages in a manual to find the answer, downtime can be agonizing and exasperating. But if sheer numbers of products count, better days are coming.

Dozens of help desk packages — for nearly every major platform and operating system — have hit the market over the last couple of years.

Vendors claim this arsenal — which includes expert systems-based tools, automatic call distributors, case-based reasoning tools and voice-response units — will help hard-pressed computer support operations handle the growing number of calls better, while letting end users do more of their own problem-solving. In some cases, consultants say, that's true.

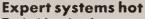
"Using the shrink-wrapped software is good when you have a strong commitment from management and you have the resources — staff, money and time — to put into it," says Matthew Cain, a senior analyst at Meta Group, Inc., which is based in Westport, Conn.

Goff is a New York-based free-lance writer.

However, because sophistication levels vary, Cain and others warn that companies may have to bite the bullet and customize shrink-wrapped software.

Prices vary widely, depending on hardware platform, operating system, network configuration and number of users. Packages start at about \$1,000 and can hit six figures. Bargains can be found,

however. A personal computer-based shareware package called Hotnet sells for \$49. Hotnet, which can track caller details and problems and can be used on a local-area network, is sold by Joey Robichaux in Baton Rouge, La.



Probably the hottest area in help desk technology today is expert systems-based tools and applications with relational databases.

"Expert systems and voice response are the areas where most companies are really investing," says Fred Schrecengost, director of the Help Desk Institute.

A recent survey by the institute found that 33% of the Help Desk Institute's member firms plan to buy expert systems-based tools over the next 18

months. Vendors claim that these tools can cut the time help desk representatives spend on each call, thanks to a "knowledge base" of common problems and solutions that can be retrieved with a couple of keystrokes.

They also maintain that these products can help companies shift support work from information systems professionals to technicians and customer service representatives or even end users.

Many firms have taken the plunge, including Metropolitan Life Insurance Co., Morgan Guaranty Trust Co. in New York and Wendy's Old Fashioned Hamburgers,

Du Pont Co. in Wilmington, Del., is us-

ing an expert systems-based software package called Target Hotline from Target Systems Corp. in Marlboro,

The PC-based product helps local help desks throughout the company get IS specialists out of the routine support loop, says Bill

Lamplugh, a senior consultant and project manager in Du Pont's IS group. "We used to choose a hot-seat person who would take all the calls on the hot line for a week. It was really a waste of resources," he recalls.

Now, Lamplugh says, most calls are handled by less-experienced help desk personnel and transferred, via Target, to a higher level specialist when necessary. Users can also dial into databases and search for their own solutions.

Du Pont developers also use the package to build databases of problems encountered during software design and development. Officials say this lets them find code defects even before the software is tested. Moreover, new problems and solutions are filed for later reference and for use in management reports. Revco Drugstore, Inc. in Twinsburg, Ohio, uses Netman, an expert systemsbased package from Computer Associates International, Inc., to support users from 1,200 stores in 10 states.

"The software lets us see if a particular store keeps having a particular problem," says Angela Pagano, a help desk administrator. "Then we can resolve it either by providing more training or replacing a piece of equipment."

Problems remain

Despite success stories, users say there are still drawbacks to using smart help desk tools. Entertainment Publications. Inc. in Troy, Mich., an international distributor of discount coupon booklets for hotels, restaurants and other businesses, says it has experienced the limitations of store-bought help desk software.

The company uses Supportmagic 1.5 from Strategic Microsystems Corp. in Bound Brook, N.J., over a Novell, Inc. network to support 850 users in 120 offices worldwide, says Angela Semonick, the company's IS manager. Supportmagic is used by the eight-person help desk to log, prioritize and route problems.

However, Semonick says, a key Supportmagic expert system module called Magic Tree wouldn't let Semonick's staff add information to the solutions database. "It lacked editing capabilities," she says. "We had to draw a flow chart and start over whenever we wanted to change anything.'

Troy Creech, Entertainment Publications' network administrator, adds that there have been problems with corrupted data files as well as incompatibility with Microsoft Corp.'s Windows.

With necessary add-on modules priced at about \$2,000 each. Semonick says she is stuck. "I don't know what we'll do

Ready for new tools?

A next generation of help desk tools is already starting to appear. Industry analysts say general-purpose artificial intelligence shells are giving way to specialized diagnostic tools targeted at customer service applications.

Also gaining attention are so-called "case-based reasoning" tools, or CBRs. Vendors say these let help desk personnel create, access and maintain natural language databases of business examples, or cases, without developer involvement.

One measure of popularity is the following: Inference Corp. in El Segundo, Calif., which claims to be the leading supplier of knowledge-based tools and services, earlier this year added CBR to its ART-IM systems development tool.

XPERT SYSTEMS and voice response are the areas where most companies are really investing."

> FRED SCHRECENGOST HELP DESK INSTITUTE

The Sabre Computer Services Division of American Airlines is among the CBR pioneers. Lynden Tennison, manager of knowledge systems at Sabre, says the firm is using a product called CBR Express 1.1 from Inference to develop a customer support help desk application.

Tennison says CBR Express will help American Airlines provide better customer service by enabling help desk representatives to deliver faster, more consistent responses. To date, users have developed hundreds of cases, he says.

Much of the mainstream activity right now is in voice and computer combinations. Voice response systems are available from numerous vendors, including AT&T, Digital Equipment Corp., IBM and smaller vendors such as VMX, Inc. in Anaheim, Calif. Prices start at \$15,000 and go up, depending on the complexity of the phone and/or computer network.

CA, for example, earlier this year introduced CA-DB:Expert/Voice 2.0, a voice response application development system for use with DEC's Decvoice.

At Entertainment Publications, end users worldwide calling after U.S. business hours get a voice response system that offers a menu of possible problem areas, such as in-house software, off-theshelf software and telecommunications.

"Most of the time, they can get a resolution right then," Semonick says. "If they can't, the system will then beep a technician, who calls the user back.'

Automatic call distributors are available from, among others, Corporate Network Operations, a strategic alliance of Hewlett-Packard Co. and Northern Telecom, Inc. based in Santa Clara, Calif.; AT&T Business Communications Systems in Bridgewater, N.J.; Electronic Information Systems, Inc. in Stamford, Conn.; and third-party vendors. •

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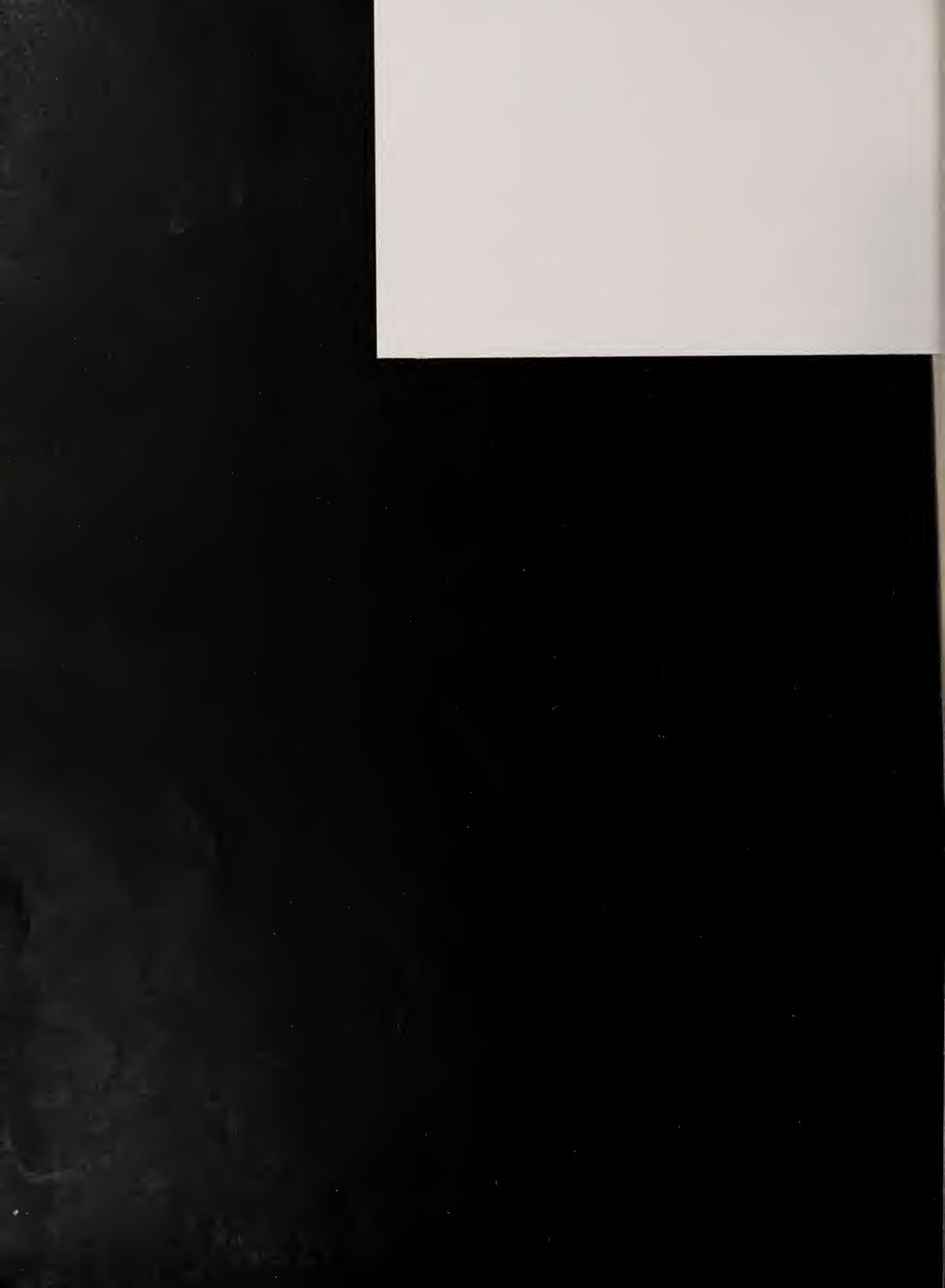
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Bringing together internal and external help

Adventurous firms such as Martin Marietta support two audiences from one data center

BY JOHN WEBSTER

While more companies are finding that it makes sense to offer computer help to both internal users and external customers, an adventurous few are going the next step and consolidating the two.

That's the strategy used by Martin Marietta Corp., the aerospace and defense systems contractor based in Bethesda, Md.

"Internal and external support originated at pretty close to the same time — in the mid-1970s," explains Ron Moore, manager of customer service at the company's Orlando, Fla., data center.

Similar needs

Eventually, company officials realized that the service needs of inside and outside customers were very similar.

Today, Martin Marietta's Florida data center provides technical assistance to end users within the company as well as to commercial clients located around the world. Nearly all calls are directed to the Orlando center, and the help process is the same for internal and external callers.

The facility houses a telephone operations staff of 14 over three shifts. Staffers field be-

tween 1,200 and 1,500 calls a week from the company's 25,000 personal computer users, as well as its commercial customers.

Working on IBM PCs, compatibles and Apple Computer, Inc. Macintoshes, as well as 3070 terminals hooked up to an IBM 3090 Model 600J and Amdahl Corp. 1400 mainframes, support staff members can track problems at Martin Marietta sites using the company's Data Center Management Tools.

The custom on-line CICS problemmanagement software is tied into a DB2 relational database. Callers first reach an automatic call distribution menu, which directs calls based on the nature of the equipment, whether a caller needs weekend assistance and other criteria.

For example, if a customer has trouble communicating from his PC to a host sys-

Webster is a free-lance writer based in New York.

tem, the help desk would suggest a series of tests to pinpoint the problem, explains Pam Morris, manager of customer support at Martin Marietta. Once the problem has been identified, the customer is referred to the teleprocessing area, which uses Martin Marietta's custom tracking software to diagnose trouble spots.

Martin Marietta has tried to cut data center support costs by automating as



Jeff Blanto

Martin Marietta's Morris says the company has tried to cut data center costs by automating wherever possible

much as possible, Moore explains. The company has installed Goal Systems International, Inc.'s OPS/MVS, which automatically generates and maintains computerized logs of calls, problems, customers, priority and other details.

While Martin Marietta will not disclose how much the consolidated help desk saves the company annually, Moore says that although there were previously 18 to 20 computer operations staffers supporting the help desk, or roughly six workers per shift, today there are generally two per shift.

Computerland consolidates

While Martin Marietta's data center staff has had to trim costs because of shrinking budgets, the customer support center at Pleasanton, Calif.-based Computerland Corp. got a big shot in the arm with its June purchase of Nynex Business Centers. As a result of the buyout, Computer-

land's help desk was centralized in Atlanta. From that facility, a 100-person staff handles between 4,000 and 6,000 calls per month from Computerland branches, as well as their corporate customers.

"Calls from the branches aren't general questions about computers but are more about compatibility, specifications, network hardware and software and determining what might be the right config-

uration for customers," says Al Andrus, senior vice president of service systems at Computerland.

"The external customer hot line runs the whole gamut from user application questions, LAN administration and general howto issues. The help desk provides a single point of contact."

Pricing for the customer support depends on the coverage selected, Andrus says: \$35 per call and \$200 per year for application software coverage; \$70 per call and \$7,000 per year for network coverage; and \$200 per call for immediate on-line Help "until a problem is fixed."

While the purchase of Nynex Business Centers infused technical expertise and equipment into the Computerland operation, it also caused some headaches for those in charge of merging the support systems.

The biggest problem was converting the customer support facility from a Banyan Systems, Inc. network, which Nynex used, to Computerland's Novell, Inc. network, says Eric Baurly, staff director of technical support operations.

"We couldn't shut down the facility to migrate, so we had to duplicate everything in the multiple server Novell network while we converted," he explains.

As part of the conversion, Computerland added the Nynex Business Centers' Xyindex tool from Textware Corp. in Park City, Utah.

The post-Nynex technical support center has standardized on Microsoft Corp. Windows-based PCs, although some staff members use Macintoshes or Sun Microsytems, Inc. workstations. Call management is based on an IBM 3090 series with 3270 connections to PCs.

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How to select the right automation tools

• Take a "before" picture. Measure the performance of your operation. This is necessary to calculate the impact of support automation technology and justify the expenditure.

• Become a salesperson internally. Management must be convinced of the need and value of a support automation technology in terms they will find important. Calculate the cost savings to convince the chief financial officer.

• Do a needs analysis. Don't assume you know how the help desk functions. Make a flow chart explaining every business process and how the data is accessed, collected and passed on at each step. Watch for steps and data that won't be required once the support automation technology is implemented. Outside consultants are good resources.

• Have a "systems strategy." This is a comprehensive

blueprint and timetable for an integrated approach to automating your operations. It must consider both the IS and the business plans for the entire company as well as your customers' expectations and, where applicable, competitive forces.

• Ask vendors for help. Vendors can be useful as you conduct a needs analysis and prepare your systems strategy. Late in the process, specific products can be measured against a request for proposal (RFP).

• Test your RFP. Try to answer it yourself before distributing it. This will help you make sure that your RFP actually asks for the information you need to collect.

KEITH TELLE

Telle is the director of systems and technology at Crescent Project Management, a consulting firm specializing in customer support.

How long are your outside callers willing to wait?

BY GORDON F. MACPHERSON JR.

It's 11 a.m. Your company's technical assistance phones are ringing off the hook. People want computerized answers. Now. How long will outside callers stay on the line before hanging

up and swearing to do business with your competitor?

Seven factors affect how long customers will wait for help from an external help desk. Knowing them is key for information systems managers and other help desk executives charged with planning service levels. Moreover, by understanding tolerance levels in general and by analyzing how these seven factors affect their particular business, help desk managers can arm themselves with the ammunition needed to defend help desk budget requests.

• Availability of substitutes:

If callers can find help elsewhere, they won't wait as long.

• Competition's service level: This includes not only business competitors but also technological competitors, such as other phone numbers, fax lines and mail services.

• Level of expectation: If they

expect service to be slow, they will wait longer; if they expect it to be quick, they won't wait.

• Motivation: Self-interest makes callers willing to wait longer. The more they have to gain, the longer they will wait.

• *Time available:* How long can callers wait before being forced to abandon the phone because of time constraints?

• Who's paying for the call: If the caller is paying, tolerance levels for waiting are low.

• Human behavior: The mental state of the caller can be affected by weather, news, work pressures and so on. •

MacPherson is editor of "Service Level Newsletter" at the Incoming Calls Management Institute in Annapolis, Md.

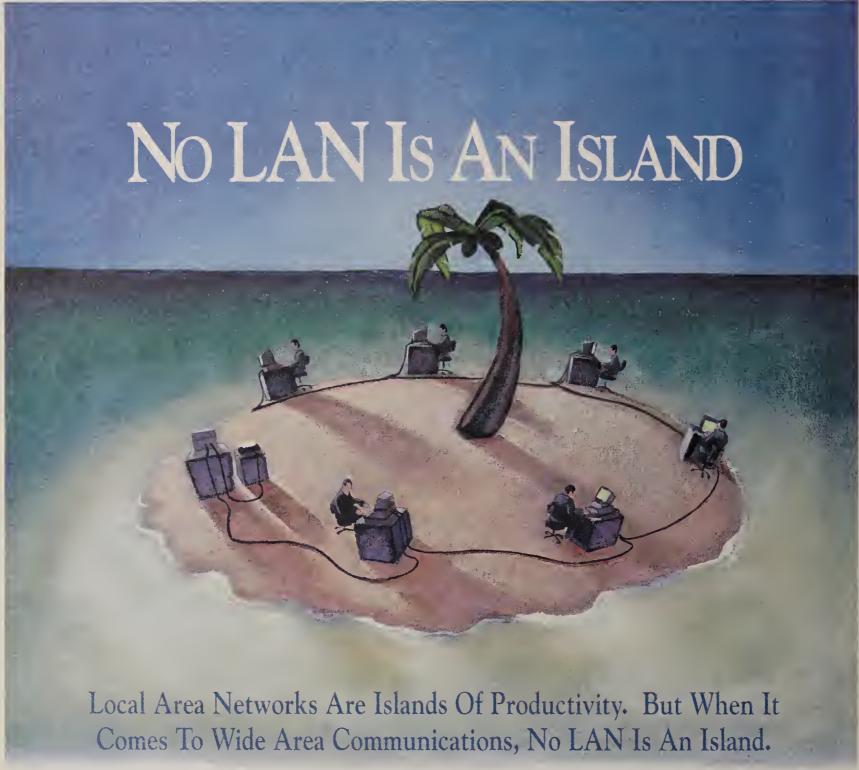


Help is available from several sources for IS managers seeking guidance on how to set up a help desk:

▶The Help Desk Institute in Colorado Springs, a professional association for 1,200 midsize to large service organizations supporting computer end users (719) 531-5138.

▶The Software Support Professionals Association in San Diego, a professional association for help desk managers and personnel (619) 674-4864.

▶"Service Level Newsletter," published by Incoming Calls Management Institute in Annapolis, Md. Subscription price: \$297 to \$337 per year (301) 267-0835.



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IN DEPTH

Getting technology you want and need

Cost-justification techniques that work. Read on . . .

BY TOM KOULOPOULOS

ou know the scenario: You've researched a new technology that will streamline the flow of information through the enterprise, making your work group more productive. You've got a long list of potential benefits, but there's one problem: You have to get management to approve the purchase of this new, expensive technology.

While there are a lucky few for whom the purchase of a new technology requires only a rudimentary statement of benefits, most information systems managers are expected to justify expenditures. Before a new technology can enter the mainstream, a company must feel comfortable about its expense and the expected benefits.

Typically, costs and benefits are measured within the context of the existing business model. However, not all new technologies can be evaluated in this manner. Some have the potential to so dramatically change the way enterprises work that the old rules of measuring costs and benefits no longer apply (see story page 84).

The fundamental issue facing evaluators of today's new information technologies is how to evaluate the costs and benefits of a technology that has little or no precedent in the organization. The key is to find a good mix of traditional justification

techniques related to costs of operations in the current business model and less tangible techniques based on the business' goals.

With this analysis in hand, you can formulate a justification plan that satisfies the financial traditionalists and outlines the benefits of a new technology.

Justify by comparing the cost of existing systems with the cost of the new system.

One vivid way to justify new technologies is to compare their costs with that of the old technology or non-automated methods.

This comparison will provide hard-dollar figures needed for your cost-justification argument.

Before any comparison can occur, you need to be fully aware of your company's current technology infrastructure. It is helpful to build a map, using information from IS and

elements that do or don't work together, clueing you in to existing problems as well as areas of potential for new technology.

Because the map should present the organization as a series of business cycles, it will play a key role in justifying new technologies. From it you can identify which cycles are suffering the most, or you can consider how to improve or change the business cycle and support that change with the appropriate technology.

Areas the map can reveal for comparison include the following:

• Extended or ill-defined business cycles. To justify technology in this case, you'll want to prove how automation can contract business cycles. For example, Digital Equipment Corp. was able to identify that its accounting function cycle took months and used that

knowledge as a justification for introducing electronic data interchange technology.

• Redundant areas. Redundancy in an information system means it either requires or fosters repetitive functions.

Redundancy prolongs a business cycle and makes it vulnerable to loss of integrity each time the information is reprocessed. In this case, new technology justification would rest on proving that a system could streamline the process and improve productivity.

• Serial operations that should be parallel. Old technologies may limit the use of information to one individual at a

time, while multiple parties may need to work with it. Justification

hinges on showing how technology can improve the process.

• Excessive maintenance costs. Every enterprise gets to the point where fixing and Continued on page 84



users of the company's hardware, software ties may

and work flows.

This road map is important because it helps you understand how information currently gets from one point to the next in your organization. The blueprint will reveal those

Koulopoulos is president of Delphi Consulting Group, Inc., a Boston consulting firm specializing in electronic document management.

- A company that uses a proactive approach
 - How they do it at American Standard
 - Five typical cost-justification mistakes

When it pays to spend money

Firm predicts it can make millions by listening to clients

BY LORY ZOTTOLA

lan Bignall will tell you straight out that he's not fond of the term "cost justification." That's because this vice president of Financial Planning Systems, a business unit of personal financial planning company IDS Financial Services, thinks the phrase stands for a way of handling technology purchases that is arcane and counterproductive.

"The problem with cost justification," Bignall explains, "is that it is focused on saving money and avoiding costs." His ap-

proach is more positive — to look at how technology can generate money and to spend only when there is a proven, significant, revenue-enhancing reason to do so.

The place to seek that information, according to Bignall, is within your client base. For IDS Financial, that base is made up not only of 1.5 million customers buying the company's financial services but also of financial planners that sell and support those services. He advises firms to start by identifying their business mission and asking clients repeatedly if it is being fulfilled.

If you assess client and

business needs in a rigorous, data-intensive way, the justification for new technologies will be there even before you decide what systems you need.

Ask the customers

To that end, Bignall and his staff recently sent out surveys to 400 of the 6,500 remotely located financial planners. The company also met in person with 16 groups of customers and a large number of planners for more in-depth discussions. It studied historical information such as client buying practices over a period of time.

Clients and planners were asked



Financial Planning's Bignall says he believes that surveying customers will lead to smart technology investments

whether IDS Financial was helping them meet their goals and using information and information technology to their best advantage.

What the company found was that while those surveyed were generally happy with IDS Financial, there was room for improvement in the level of long-term service after an initial contact and sale. To improve that service, both clients and planners said they wanted technology involved to a greater extent.

Using a proprietary modeling technique (which he declines to discuss), Bignall figured the company was losing out on millions of dollars a year by not providing certain after-sale services to clients.

While Bignall acknowledges it's not likely the company will capture all that profit, having a figure in mind gives him an

idea of what the company can realistically afford to invest in technology to gain a good chunk of that total. "We won't spend the money unless we know there's potential to make some."

Today, IDS Financial, which spent more than \$50 million on technology companywide last year, has projects in the works exploiting its existing personal computer network, which is tied into a central mainframe. The company is focusing efforts on client-management and client-activity tracking systems. To increase planner support capabilities, the company gave planners bet-

IDS
Financial
Services
Minneapolis

Four-year profit growth
Assets under

Four-year profit growth . . 17%

Assets under management \$61 billion

Financial planners 6,500

Home office staff 4,500

Client base 1.5 million

ter access through the network to product and client data residing on the mainframe. The planners are now able to offer a more personal level of after-sale services, keeping tabs on whether client problems are being solved and notifying clients when the economy changes or decisions such as college payments warrant revising their accounts.

Bignall says rigorously gathering feedback from clients is not a onetime occurrence at the company but rather is ongoing and has become a part of business and information systems planning.

"We're not blowing money away on great ideas," he says. "We know we're going to make money because we've asked our clients what they want."

Zottola is *Computerworld*'s senior editor, in depth.

Continued from page 83

updating the existing system becomes a burden to the work flow and to progress. Documented high maintenance costs of older systems can be a solid argument for buying new technology.



Justify by how well new technology fits with organizational goals.

Once you understand how things fit together and interact in your organization, you can assess the firm's business objectives, also known as its critical success fac-

tors: customer service, time to market, quality control and the like.

This involves identifying the specific measures the enterprise uses to assess its effectiveness and, as a result, how it gauges the technology's contribution to its success

What do success criteria have to do with justification of new technologies? They can open the door to corporate support. If you want a good chance of justifying a technology, align it with the highest goals of your organization.

For example, a major automobile manufacturer had customer service as its critical success factor. It wanted its staff to resolve customer inquiries on the spot. By aligning its technology goals to the company's organizational success criteria, the IS department was able to successfully justify a document management system that incorporated the most current automotive product information with journal articles, reports of recalls, competitive products written by in-house experts and so on.

Tying technology to business objectives makes a good case for justification, no matter what the industry. Power com-

panies would likely look favorably on a new technology that has a track record of curtailing power outages, while a pharmaceutical firm might accept a system that quickens the pace of a drug's time to market by facilitating the time-consuming regulatory process.

It is important to remember that the key distinguishing characteristic of success criteria is that they be measurable. You must prove that a new technology will result in a day less of outage, quicker time to market with a new drug or increased quality. Management is going to want to hear about identifiable savings

and payback, the driving forces behind your justification.

Justify through a pilot project.

Sometimes, words and numbers are not enough to get management to justify a new technology. You have to send in the big guns — a pilot project. The goal is to create an internal track record

by showing you can deliver. Over the long term, it can sell the complete system.

Pick a showcase application and document the organization and work-flow process as well as where it meets critical suc-

cess factors, saves money, collapses business cycles, reduces manpower, increases sales volumes, increases volumes, processes more transactions, reduces turnaround times and so on.

Work closely with users after implementation to see how the work flow is changing as the system is being used. Are the initial expectations being met? Does the process need further refinement? Each situation will present its own set of benefits, which can be quantified and factored into future justifications.

Justify based on competitive disadvantage.

A final argument is based on the idea of competitive disadvantage. Because competitive advantage is so fleeting, it might be better to concentrate on proving the disadvantage, or opportuni-

ties lost as a result of not implementing a technology your competitors have. Not to be on a level playing field with major competitors could result in dire consequences indeed.

Be warned, however: The main impetus for the technology should be the company's business need, not keeping up with the Joneses.

Selling management on a new technology is a challenge that is certain to expand your understanding of the organization, its needs and its motivations. Often the process solidifies the initial commitment made to the new tool and lays important groundwork for much-needed organizational change.

Overall, going through a justification process challenges all involved to think beyond their four walls and understand what will make the enterprise function more efficiently and productively. •

Cost-justification errors to avoid

Michael Erbschloe, editor in chief of the "DP Budget" newsletter published by Computer Economics in Carlsbad, Calif., says the following are typical cost-justification mistakes:

- 1) Exaggerating cost savings. A classic area in which savings tend to nearly always be exaggerated is paper-saving automation. Double-digit savings are typically predicted; single-digit savings usually occur.
- 2) **Underestimating costs**. Too often, justifiers will not take into account costs throughout a project life cycle, including start-up, maintenance and human resources costs.
- 3) Not ferreting out hidden costs. Things such as conversion costs can be overlooked and may crop up when you least expect them.
- 4) Relying on false numbers. Make sure you're working with the appropriate cost and benefit measures for a particular technology. Also, don't rely strictly on vendor numbers but do some independent research to back up vendor price/performance claims. Remember, management will hold you accountable, not the vendor
- 5) Letting end users cost-justify for you. While it's important to give users the kind of technology they need, don't let them bully you into a technology you can't justify.

How American Standard decides investments

ny whose justification program has been successful, according to a Diebold Research Program report on evaluating information technology investments.

The use of performance measurements and investment strategies determined by both information systems and line management are a common theme in its story. The firm's strategy, which

American Standard, Inc. is one compa- Diebold studied from 1988 to 1990, is priorities for investment by using four based on a complex portfolio approach (see chart below).

> American Standard's approach to new technology justification holds a lesson for highly decentralized, large conglomerates with various applications and systems of different ages and with different missions. American Standard identifies its

major steps.

The first step involves an examination of the general business strategy of the area being studied. After the general business strategy has been identified and codified, the components of that strategy are broken down into critical success factors such as instant customer service, for ex-

Next, these success factors are broken

down into performance characteristics or tasks of the information system. These are system characteristics that must support the strate-

The second step involves examination of the installed information technology investment.

The analyst compares the current pattern of expenditures and investments in the installed base with the critical success factors and the systems that support them.

Expenditure patterns and the overall architecture is examined with a multidimensional model that looks at different architectures and functional areas.

This comparison enables IS managers from several different areas to zero in on places in which investments might be made profitably.

The third step involves an examination of the current and proposed application portfolio according to three dimensions: cost and investment, technical quality and functional quality.

Cost figures are readily available because they are derived from the central budgeting process. Judged by IS professionals, technical quality involves both hardware and software quality. Functional quality is rated by users and line management.

At this point, there is a critical link between IS and non-IS management in which both set priorities and communicate their assessments of different information technology strategies.

The outcome of this process is identification of lower level investments that have both functional and technical merits. It also serves to disqualify many applications that either are technically inferior, are of little use to the user community or are taking more than their share of investment resources.

Based on the outcome of this analysis, the company can make preliminary decisions about whether to increase, decrease or maintain the levels of funding allocated

> to each of the specific applications under consideration.

In the fourth step, performance specific measurements are developed for each of the proposed winning applications.

These measurements concentrate on

the justification criteria as well as on what will be required to continue assessing the investment over time.

The performance measures are specific and are also closely related to the strategic goals and critical success factors of the business that have been identified in earlier steps.

For example, if it is important to reduce the turnaround time for product development, then that time is measured in relation to any coincident information technology investments.

In this way, the true business effect is likely measured instead of some highly specific information technology measurement, such as response time, and the company ensures that the link between IS performance and overall business performance is maintained through the evaluation system.

Excerpted from "Evaluating Information Technology Expenses and Investments: Summary of Findings" by The Diebold Research Program of The Diebold Group, Inc. in Bedford Hills,

A sampling of justification methods

o one approach is going to be the magic elixir by which a company transforms its justification methods. The Diebold Research Program, during more than a decade of research, has found that justification and analysis approaches should vary according to circumstances, and information systems management must be prepared to be flexible in its approach.

Here is one classification of the different techniques possible:

▶ Economic models. The economic techniques - payback, return on investment, net present value and discounted cash flow — are primarily short-term and financially oriented measures for investment decision-making. They are aimed at building a cost model of the application and then comparing it with the estimated benefits it will bring the firm, with these benefits also measured in revenue.

Economic models, however, cannot address nonquantifiable or non-cost-related aspects of a project. They are best suited for equipment replacement projects and stand-alone applications.

selection ▶ Portfolio models. These models were designed to examine the range of information technology applications currently being pursued by a firm, then comparing these against future possibilities judged by a range of soft criteria. These models are good for simplifying complex decisions but are no substitute for hard-cost analyses. Their advantage is that they can aid you in choosing among competing projects on the basis of multiple criteria.

► Analytical models. These models use a variety of techniques to examine the general risk of a potential application in comparison with other options. Management consultant Peter Keen's value analysis model repeatedly analyzes the efficiency of an application based on careful measurement of a prototype installation before the resources are committed to full rollout.

Another analytical method, risk analysis, enables managers to take into consideration estimations of the potential risk of failure of a new application based on up-front analysis of it.

This approach should help in finding the best payoff against the least risk.

► Strategic models. These models first examine the grand strategy of the business, then trace in greater levels of detail and specification what is needed to achieve that strategy. Both technical and managerial factors are taken into consideration, along with hard and soft benefits.

As they consider the application of new technology investment, these models examine such elusive concepts as strategic competitive advantage and the relationship with business objectives. This approach is best used when the application under consideration can be a key to success in the business.

You pick 'em

There are an ample number of justification methods to choose from

Justification methods

More traditional

Less traditional

Portfolio

Growth options

• Programming models • Scoring models

Portfolio models weigh the different options available in the family of applications being used, including possible future benefit.

Economic

· Cash flow · Discounted cash flow • Net present value • Payback

The economic methods are the most fundamental and frequently used methods. They estimate the labor savings and then incorporate the value of money over time.

Source: The Diebold Group, Inc.

Analytic

 Risk analysis Value analysis

Analytic techniques focus on highly specific factors, such as risk of application failure.

Strategic

 Business objectives
 Competitive advantage • Technical importance

Strategic methodologies are more innovative and allow the analyst to incorporate nonquantitative factors and other fuzzy data into an analysis of an investment decision.

CW Chart: Michael Siggins

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It isn't Adapso anymore

Software industry association Adapso is a diverse organization, but one is hard put to find among its members someone who can remember what its acronym stands for. Effective last week, the problem is moot: In an effort to better blazon its mission of pan-industry representation, Adapso's name is changed to the Information **Technology Association of** America.

Out with a bang

In one of its last acts under its old name, Adapso last week gave out the first three of its recently established annual Quality Awards. Livermore, Calif.based Triad Systems and Framingham, Mass.-based Dun & Bradstreet Software carried home Adapso's Total Quality Award, bestowed for distinctive achievement in leadership, quality information and analysis, planning, quality of life and work for employees and ace customer satisfaction. The association's Documentation/ Training Materials award went to Hyannis, Mass.-based Software 2000.

More and more public

▶ IPO continues to be one of the most popular monograms in the computer industry this year. Among those about to launch an initial public offering is Vitesse Semiconductor Co. The Camarillo, Calif.-based gallium arsenide circuit designer expects its imminent offering of 3.2 million shares to be priced between \$8 and \$9 per share. Santa Monica, Calif.-based networking software firm Retix plans an IPO of 2.2 million shares, at an opening price anticipated to be between \$8.50 and \$10 per share.

Pentagon style

► The Ada Joint Program Office of the U.S. Department of Defense has picked the Software Productivity Consortium's Ada style guide as a standard for DOD use. Written by the Herndon, Va.-based consortium, "Ada Quality & Style: Guidelines for Professional Programmers," offers guidelines for developing code with high degrees of readability, portability and reusability. A spokesman for the consortium said the DOD endorsement will lead to greater use of the guide by the private sector as well.

A future that's footloose and wire-free

BY MICHAEL ALEXANDER **CW STAFF**

Will "Reach out and touch anyone, anywhere, anytime" be the motto of a computer, networking, telecommunications and other companies before the end of the decade?

Looming on the horizon is a host of voice and data services called personal communications services (PCS) that will be aimed at an increasingly mobile work force, according to several experts. Exactly what voice and data services will be provided to consumers and business users is still a bit up in the air, but one thing is clear: The network tying them together will be wireless.

"We've become an increasingly mobile and communications-dependent society, requiring wireless connectivity," said Clifford Bean, director of the mobile telecommunications practice at Cambridge, Mass.-based market research and consulting firm Arthur D. Little, Inc.

Demand for wireless services is being stimulated by the grow-

ing popularity of cellular and cordless telephones, pocket pagers and laptop computers, Bean said.

BIS Strategic Decisions, a



Norwell, Mass., market research firm, estimated that about 25,000 mobile office operators already use cellular telephone links for data applications.

That number is expected to grow to 250,000 to 300,000 by 1995, said Richard Siber, associate director for the mobile communications service at BIS. Some analysts predicted there will be 150 million users of wireless networking services of all types worldwide by 2010.

The central concept underlying PCS is that each individual will have a personal telephone number, probably for life. Instead of telephoning a place, a caller could telephone a person, no matter where that person might be. An advanced intelligent network would know where to reach each person.

Subscribers would take their pocket-size telephones when they leave their homes in the morning, use them in their cars during their commute and dial through the company's wireless private branch exchange at the office. The network would discern between personal and business calls and bill accordingly.

PCS is about much more than just go-everywhere pocket telephones, however. AT&T, Hewlett-Packard Co., Apple Computer, Inc. and several other companies have visions of offering palmtop, notebook and penbased computers as well as many other devices with built-in radio and modem functions.

Apple has filed a petition with the Federal Communications Commission asking that a portion of the radio spectrum be allocated to "data personal communications service" that would permit Apple and others to create a wireless local-area network for portable computers within 150 feet of a base transmitter.

Apple's proposal has garnered support from other major computer makers, including IBM, Tandy Corp. and NCR

"Today, data services are all location-dependent; the end user is forced to be at a specific location," said Jesse Russell, chief technical officer for cellular systems at AT&T Bell Laboratories in Whippany, N.J. "Advanced wireless systems will be location-independent computing."

Continued on page 90

EDS, MDSI in tow, eyes manufacturing advance

BY NELL MARGOLIS

DALLAS — Electronic Data Systems (EDS) Corp. last week closed its August acquisition of CAD/CAM/CAE player McDonnell Douglas Systems Integration Co. (MDSI), putting into place the final piece of a two-year strategic buildup aimed at unleashing EDS as a major force in the manufacturing services

The deal gives EDS a lock on MDSI's crown jewel, the Unigraphics computer-aided design and manufacturing (CAD/CAM) software line, forecast earlier this year by market research firm Daratech, Inc. to grow 15% to \$336 million by January. EDS also gets an architectural design and engineering package and a Cambridge, England-based solids and modeling research plant.

Executives at the \$6.1 billion General Motors Corp. subsidiary declined to say what it paid for the \$398 million subsidiary of aerospace giant McDonnell Douglas Corp. But manufacturing and distribution services business unit President Hank Johnston left no doubt about

what the deal is worth to EDS.

"Quite frankly, not much ground remains to be covered" in EDS' move on the manufacturing market now that MDSI is in the fold, he said. The firm's goal, Johnston noted, has been to build an all-encompassing manufacturing services capability that would allow EDS to offer customers soup-to-nuts aid, whether by way of consulting, management or design (see chart).

Unigraphics had already been blessed as the tool of choice for General Motors' and EDS "C4 automation project, through which the companies hope to standardize all GM design and manufacturing processes on a single specification system shared through a common electronic database. "We felt it was the superior 3-D CAD product around which to build all our services," Johnston said, "so we decided to just acquire it."

Blue-ribbon list

With it, EDS also acquired a blue-ribbon customer list: In addition to GM, major industrial firms including Pratt & Whitney, Dow Chemical Co., GTE, 3M Corp. and all of the Bell operat-

ing companies are currently Unigraphics users.

John Mazzola, who headed up MDSI, will continue on the job, now as an EDS divisional vice president. "Better than 90%" of the firm's approximately 850 employees will be offered EDS positions, according to Johnston.

The new EDS Unigraphics division will remain based in St. Louis.

New relations

One of the juiciest plums, however, could be the newly tightened relationship between EDS and its latest catch's former parent,

McDonnell Douglas. Since EDS first bid for MDSI, industry speculation has centered on the possibility of a major outsourcing deal between the world's leading outsourcing vendor and the financially beleaguered aerospace firm. Last week, neither EDS nor McDonnell Douglas would comment on whether such a deal is brewing. However, Johnston said, "One of the things we looked at very carefully was the different ways in which we could work with McDonnell Douglas. This is a firm we will feel very comfortable having a long-term relationship with."

How to build manufacturing services clout

EDS has spent the last two years allying and buying its way into a

Potter Poottoon	8
October	EDS forms manufacturing services business unit.
March 1990	 EDS partners with Thomas Group, Inc. (TGI) to gain TGI expertise in reducing time needed for variety of manufacturing processes.
September 1990	EDS partners with Ask Computer Systems to jointly market management information system to manufacturers.
September	EDS partners with Consilium, developer of integrated plant-floor management software that commands 43% of market share.
October	EDS gains 4.7% of \$10.5 billion per year CAD/CAM market with purchase of McDonnell Douglas Systems Integration.

CW Chart: Michael Siggins



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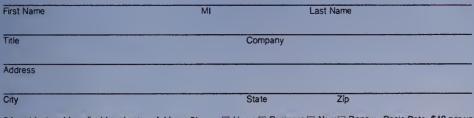
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BRIEFS

Potatoes at risk; all else safe

► The European Commission has taken its first steps toward introducing European Community protection for industrial design — protection that could extend to every piece of equipment in the average office, according to a report last week in the French business press. "Industrial design is more important than any other intellectual protection mechanism," a commission official quoted in the report said. The only products he could think of that could not benefit, he said, were "crude steel and potatoes.'

Nordic nexus

Norway's financially troubled Norsk Data A/S said its subsidiary, ND Partner, and Siemens/Nixdorf Informationssystemes AG's Norway unit plan to establish a new information technology firm with shared management. The company will pool Siemens/Nixdorf's activities in the Norwegian government, financial institutions and retail markets with ND Partner's customer base and software experience, all of which highlight Unix platforms.

Detour to Europe

► U.S.-based software house Computer Associates International, Inc. is expected to announce any day its decision to suspend direct large client sales of its software products in Europe and revert to indirect channels. The move follows the U.S. Antitrust Commission's approval of the merger of CA with Pansophic Systems, Inc.

Japan financials show shift to workstations

COMPUTERWORLD JAPAN

TOKYO — Financial results recently posted by all major Japanese computer manufacturers for the first half of 1991 point toward a gradual shift from larger machines to increasingly powerful lower end computers. On another front, overseas computer sales were almost uniformly down.

For Japan's largest computer makers, Fujitsu Ltd., NEC Corp. and Hitachi Ltd. — all of which have traditionally depended on the mainframe market for revenue — the downsizing trend has particular significance.

Mainframe sales are still robust, with the Big Three still shipping large numbers of machines. However, quarterly results are also starting to show workstations taking a larger chunk of overall computer sales, pointing to a user predilection for lower end machines. Results from both Fujitsu and NEC confirm increasing sales of the companies' workstation lines.

Fujitsu, for instance, received orders for some 990 mainframes

during the first six months of the year, keeping orders at roughly the level logged for last year's corresponding period. But 3,400 workstations were ordered: an 80% year-to-year increase.

And at NEC, workstation orders zoomed up 300% to 7,900 units. The firm attributed this boom in large part to a massive 6,000-unit order from Daiwa Securities Co.

Fewer getting personal

Personal computers, however, are falling off somewhat, judging from the numbers for the first half of 1991. NEC, which by some estimates holds as much as 60% of the PC market in Japan, posted growth of only 11% this year, in sharp contrast to a 29% surge last year.

Some manufacturers, however — for instance, Toshiba Corp. — said they expect to see signs of a recovery in the last half of the year.

Toshiba and Mitsubishi Electric Corp., which specialize in office computers, or what the Japanese refer to as "ofcon," saw solid revenue numbers in the year's first half, although To-

shiba has suffered in the year-toyear comparison. Ofcons are defined as powerful, midrange computers for business applications.

For its part, Mitsubishi is now sourcing mainframes and workstations from outside companies and trying to integrate these machines into its product lineup. Generally, all computer vendors are targeting this business market for substantial growth.

While the three largest of Japan's computer vendors logged healthy year-to-year increases in domestic sales of computer products for the first six months of 1991, their overseas sales pictures were comparatively grim.

Fujitsu saw overseas computer sales for the six-month period dive 18.1% to \$804 million. NEC watched an even steeper slide, plummeting 26.9% to \$433 million.

Hitachi suffered similarly in overseas sales, posting a 13% drop to \$913.9 million for the year's first half.

Toshiba, the only one of the five leading Japanese contenders to see an overall decrease in computer sales, posted a 6% slide at home and a 2% drop abroad. Mitsubishi broke the pattern at the other end of the spectrum: Domestic computer sales climbed 7% to \$745.7 million, while overseas revenue shot up 19% to \$208 million.

Acer profits expected to fall short

BY CHRIS BROWN IDG NEWS SERVICE

TAIPEI — Acer, Inc., Taiwan's leading personal computer firm, has slashed its profit expectations for 1991 after posting a net loss of \$6.51 million for the first three quarters of the year.

Earlier this year, Acer predicted net profits of \$15.1 million for 1991. But late last



month, the company's board said it now hopes to just break even this year.

Analysts said Acer's woes stem from a weak U.S. computer market and a heavy debt load. In 1990, Acer relied on the U.S. and Canada for about 30% of its sales.

Analysts said Acer's new products, including portable computers, have yet to have a major effect on sales. "Notebook PCs are still a tough market, even for a major PC firm like Acer," said Vincent Kuo, manager of the Market Intelligence Center located here.

Acer has invested heavily in expansion during the past three years, including its \$94 million outlay to purchase U.S.-based minicomputer company Altos Computer, Inc. in September 1990

Brown is Taiwan correspondent for the IDG News Service.

Booming home front

Japanese firms see increases in workstation sales, decreases in overseas revenue

	Computer-related sales January- June 1991	Percent change from first half 1990	Domestic sales January- June 1991	Percent change from first half 1990
Fujitsu Ltd.	\$6.4B	13.5%	\$5.6B	20%
NEC Corp.	\$5.54B	13.9%	\$5.11B	19.6%
Hitachi Ltd.	\$4.83B	12%	\$3.92B	11%
Toshiba Corp.	\$1.98B	(8%)	\$1.64B	(6%)
Mitsubishi Electric Corp. Parentheses indicate loss.	\$935.8M	10%	\$745.7M	7 %
Source: IDG News Service				CW Chart: Janell Genove

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COMMENTARY

Nell Margolis

Beware the TQ backlash



Hey, did you read the one about the company that won the Baldrige but may be about to lose its shirt

— thanks in part to the time and money it spent pursuing the prestigious award?

Or how about the tales of firms where swollen Baldrigebent bureaucracies and budgets threaten day-to-day quality?

Or perhaps the accounts of the prominent U.S. auto manufacturer accused of using its Baldrige win to advertise products not made by the winning division?

If you missed these, don't worry — there'll be another one along any minute. Hey kids, what time is it? It's Baldrige Backlash Time.

And a dangerous time it could turn out to be, if skewering the excesses of the Total Quality Movement and its spearhead award segues into harpooning the movement itself.

Don't get me wrong. If ever a concept begged for a backlash, Baldrige-begotten Total Quality-mania is it. For starters, the idea is dicey — at least insofar as presentation is concerned. Quality is undeniably a good: That makes it hard to talk about

without sounding goopy.
Achieving quality takes daily
work, without an immediately
tangible, measurable reward:
That makes it hard to talk about
at all. Little wonder that the TQ
movement has ushered in a blizzard of feel-good phrases the
likes of which haven't been
seen since Werner Erhard was
running the bellwether bureau.

What's more, TQ zoomed into movement mode virtually overnight — and once the movement arrives, can the backlash be far behind? One West Coast bank executive, speaking (read, decrying) on the outsourcing phenomenon at a banking technology seminar last week, summed up the way of all flash in the U.S.

Anything-mania, he said, involves two steps: "First, it's something that is not just good,

not just smart, but about to change *life itself*. After this, nothing will ever be the same again. Then, about three months later, the witch-hunt begins."

And the backlash is more than a media reaction. It is richly earned by every firm that slaps a TQ label on every action from training programs to mass layoffs, or races to hire TQ speakers and calls it quality.

Nevertheless, beyond the overhype lies one critical fact: We need the benefits of TQ a lot more than we need to be rid of the excesses of the TQ movement.

Total quality in every aspect of the production and delivery of goods and services isn't a fad — it is an unalterable tenet of successful competition in a global free market. It isn't a good idea

whose time has come — it is an indispensable idea whose time never left. What did leave was the dedication to quality: A concept made in America but never sufficiently bought here.

Possibly for the wrong reasons, probably with its share of ironic consequences, but certainly for the first time in all too many years, U.S. industry is obsessed with quality — and quality, like bravery, is one of those things that's hard to completely fake. In maintaining the illusion, you run into the reality, whether you mean to or not.

So, sure, get out the skepticism when it comes to Baldrigemania, and ready, aim, fire. But shoot at the right target: Hit the media, not the message.

Margolis is *Computerworld*'s senior editor, industry.

NOVEMBER 11, 1991

EXECUTIVE CORNER

Peterson tapped for NET board

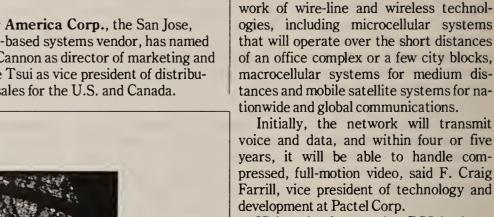
All aboard: Redwood City, Calif.-based networking products vendor Network Equipment Technologies, Inc. late last month appointed DuWayne J. Peterson to its board of directors. Peterson, former executive vice president of operations/systems and telecommunications at Merrill Lynch & Co., currently heads up his own telecommunications consulting firm and also serves on a number of boards including that of the Massachusetts Institute of Technology and the National Association of Securities Dealers Automated Quotations, or NASDAQ.

Former Ashton-Tate Corp. Chairman and Chief Executive Officer Edward M. Esber Jr. has accepted a position on the board of directors of Irvine, Calif.based software development tools vendor Magic Software Enterprises, Inc.

Meanwhile, Mitchell D. Kapor, Lotus Development Corp.'s founder, an On Technologies, Inc.'s board member and current Electronic Frontier Foundation president, joined the board of directors of The Commercial Internet Exchange Association, a cooperative association based in Falls Church, Va.

Michael J. Fitzpatrick is the new president of Minneapolis-based data communications systems manufacturer Network Systems Corp. Fitzpatrick, who formerly held an executive post at Shelton, Conn.-based Data Switch Corp., will also be a member of Network Systems' newly created office of the chief executive, along with Chairman and CEO Lyle D. Altman and Les Denend, president of Vitalink Communications, a recent Network Systems acqui-

Acer America Corp., the San Jose, Calif.-based systems vendor, has named Lee Cannon as director of marketing and Steve Tsui as vice president of distribution sales for the U.S. and Canada.



Visionaries foresee that PCS business subscribers will field mobile work forces, collect inventory data in a supermarket outlet and upload data to a central database without ever stepping from an aisle. They could also issue insurance claims checks within minutes after visiting the site of a calamity.

Footloose

and wire-free

The glue that will bind all of these sys-

The network will be based on a patch-

tems will be the advanced intelligent net-

work, which experts predict will be in

CONTINUED FROM PAGE 87

place by 1998.

An automobile maker, for example, could introduce a new product and train salespeople at dealerships across the country using multimedia presentations.

There are several significant hurdles that must be cleared if PCS is to arrive by the mid-1990s, however.

The first and probably most pressing problem is finding the radio frequency spectrum needed for the wide variety of services that are on tap. The available spectrum is crowded, and finding the additional space is nearly impossible.

Service providers said they hope the Federal Communications Commission will reallocate some of the frequencies now being used by the military to commercial use. Many experts said they think

Also looming large is the question of just who will be allocated spectrum space. When cellular licenses were handed out by a lottery, entrepreneurs and others who had no intention of actually launching services began reselling those licenses to the highest bidders. Now, some favor an auction that would allow the highest bidders to buy into the game.

Service providers are also counting on the development of digital communications technology that will enable them to make better use of the available space. However, that solution is not without ob-

There are at least three competing digital technologies now undergoing trials: Frequency Division Multiple Access, Time Division Multiple Access and Code Division Multiple Access. Not surprisingly, there are trade-offs among the competing standards in capacity, quality, cost and availability.

The FCC has given U.S. cellular carriers the authority to implement whatever digital technology best satisfies their needs and those of their customers.

"The FCC believes that the best way to choose a new digital standard is to let the marketplace decide what technology will become the U.S. cellular digital standard," said Kevin Kelley, vice president, external affairs at Qualcomm. Inc.



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Mergers, takeovers aren't all bad: Shake-ups can bring opportunities

BY EMILY LEINFUSS
SPECIAL TO CW

he Chinese have an ideogram meaning crisis that is a combination of two characters — one signifying danger and the other, opportunity. This is an accurate summation of the situation that presents itself when a company is merged or acquired.

Information systems profes-

sionals who have been through mergers and/ or acquisitions say there are a number of things that can be done during this kind of dangerous passage

to your own career advantage.

• Tally up the bottom-line results of your work, and communicate those accomplishments aggressively to upper level management.

"There is nothing wrong with blowing your own horn. Management must have a clear understanding of the value you add to the organization," says H. Thaine Lyman, Midwest director of information technology consulting at Deloitte & Touche in Chicago.

Lyman, who works with companies involved in mergers and acquisitions and experienced one himself in late 1989, when Deloitte Haskins & Sells merged with Touche Ross, says he's seen instances where some well-timed networking and a little self-promotion has turned underdogs — folks whose companies were being acquired — into winners.

He cites, for example, an insurance industry acquisition in which the head of applications development for the acquired company won out over his counterpart in the acquiring firm by reaching out to middle and senior

management. Within two weeks of the merger announcement, he had briefed the business managers on his applications development work to

date and his future goals — thus setting up a good working rapport with the new organization.

• Be flexible and open to change in your job functions, status, location and use of technology.

"Don't attach yourself to one project like a sinking ship," says Joel Plout, senior systems consultant at Chemical Banking Corp.'s Corporate Systems Division in New York. Chemical Bank and Manufacturers Hanover Corp. merged early this year. During mergers, technology initiatives are often shelved or shifted; if you have staked everything on one project, you lose it all.

For example, Plout says, when one project manager at Chemical Bank learned his project would be ported to a new hardware platform, he adapted to the changes and backed the new architecture. This accomplished three important goals: He kept

his job, he developed new skills

instead of holding onto obsolete

technology and he showed him-

self to be a team player.

• Be patient and maintain a positive attitude. Merging cultures and philosophies takes time.

"A lot goes on during merger time that you won't agree with or that will upset you," says Bill Greer, information management systems analyst at Pacificorp in Portland, Ore. Pacificorp was formed from the merger of Pacific Power & Light in Portland and Utah Power & Light in Salt Lake City. "In our case, we merged two data centers and came up against different implementation philosophies," he says.

Greer says the acquiring com-

pany had its own ideas on the way to implement functions such as change control, test production and performance management. "But even if you don't agree with the new philosophy, you have to accept it and be patient for the upcoming changes of direction," he says

• Learn how the acquiring company operates.

Lyman advises IS professionals facing a merger or acquisition to bone up on the new company. "It is very simple to get an annual report, a 10K form, marketing material and to browse through news services and find out what the press is saying," he says. Once you've digested that background material, you'll be much better equipped to impress new bosses or users.

Information from the old organization can be used to boost the new organization, says Robert Patterson, now an IS consultant at Forsyth & Lincoln, Inc. in New York. Patterson says that when the merger news hit, he was working with Deloitte Haskins & Sells' database of clients — a different database of clients than acquiring firm Touche Ross'. While Touche Ross had a different set of products from Deloitte, Patterson developed ways of merging Deloitte's client database with the Touche database.

"I used it as a marketing tool to introduce their products to our clients," he says. Patterson made it through Deloitte's merger with Touche Ross but went out on his own last year.

Leinfuss is a free-lance writer based in Sarasota, Fla.

Preparedness pays

learly, not every IS professional will survive the battle.

For this reason, it's smart to be realistic and prepare to find a new job.

Since the Chemical Bank/Manufacturers Hanover Corp. merger, Joel Plout at Chemical Bank's Corporate Systems Division in New York has been actively seeking contacts outside his company. He networks with classmates in his MBA studies, attends school-sponsored meetings and forums and keeps up with colleagues at the Association for Computing Machinery.

Preparation for being laid off has to begin before a merger or acquisition, says Carl Wilson, senior vice president of MIS at Grand Metropolitan's food sector. Wilson says IS professionals must make sure their skill sets are current and that they are well-connected professionally. He suggests they take advantage of educational avenues available through companies or professional associations to hone technology skills.

One way to make contacts is to help out headhunters when they call, Wilson says. Even if you are not looking for a job now, establishing rapport with a few good recruitment firms can help you in the future. "IS professionals should already have a network in place in case they are declared redundant," he says.

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Benefits of having an MBA

column dedicated to answering questions on career directions.

> BY SUZANNE F. FAIRLIE SPECIAL TO CW

I currently have a degree in computer science and wonder whether I'll need an MBA to head into information systems management?

S.G.

Toledo, Ohio You may not find it difficult A to move into the ranks of management in your firm, based on your track record. The real challenge will come if your firm is sold, merges, relocates or reduces its staff. Then you would be forced to compete in the general market against many individuals who hold MBAs.

It's not impossible to win that sort of competition without the MBA, but you'll have to possess and demonstrate outstanding leadership skills, planning skills and solid industry knowledge.

I was recently laid off after working 20 years for the same firm. My salary was \$85,000. I'm willing to take a major pay cut to \$50,000 for a chance to learn a new industry, but I've been told that my search will most likely be difficult.

Initials and town withheld The reason that it is likely to be difficult to convince a company to hire you at a lower salary is that many employers fear being used as stopgaps. A number of studies indicate that if a candidate takes a significant

Fast Track is a twice-monthly cut in pay, he is likely to job hop as soon as a more profitable opportunity comes along.

Firms are usually only willing to pay fees to search firms to find candidates who are well-qualified, who need little training and who are likely to stay long-term.

Your best bet is to seek employment as a contractor in the industry you want to penetrate. The company is not making a commitment to you, but you'll gain the opportunity to learn, prove yourself — and enhance your resume.



I've worked in the banking industry for 13 years in several IS capacities most recently IS manager. Because banks are obviously struggling, I'd like to know what industries would offer the best crossover possibilities.

Initials and town withheld Not knowing your depth of IS A experience or applications knowledge, it is difficult to give you specific advice. If your technical skills, such as computeraided software engineering, DB2 and Oracle, are current and marketable, then forget your applications knowledge and transfer

those skills to fast-growth areas such as pharmaceuticals, health care, vendors for integrated manufacturing systems and localarea network consultancies.

After four years in an end-user support group, I think it's time for me to begin looking for a new position that will broaden my skills and help my career. What type of technical career path will enhance my marketability?

Initials and town withheld Assuming end-user support A means helping people outside of IS in using word processing, spreadsheets and decision support tools, you've got a strong background in PC skills. Many firms want IS professionals skilled in both mainframe and PC development, which means that moving to a role of mainframe development and enhancement within your users' applications areas would be an appropriate next step to make you more marketable.

Fairlie is president of Prosearch, Inc., an information systems placement firm in greater Philadelphia.

We welcome your questions. Send them to Cathy Duffy, Careers Fast Track, Computerworld, 375 Cochituate Road, Framingham, Mass. 01701, or fax them to (508) 875-8931. Letters may be edited for brevity and clarity. Your initials and town will be printed unless you request otherwise.

JOB SNAPSHOT

Mumps programmer

Job Snapshot is a monthly column identifying key attributes of information systems career positions.

▶JOB REQUIREMENTS: Mumps, a multiuser language and database created by Massachusetts General Hospital for the health care industry, imposes so little structure and syntax that managers often look for programmers with some background in structured programming and quality assurance techniques.

EDUCATION REQUIREMENTS: The education level required for Mumps programmers varies from employer to employer, and an area of study is rarely specified.

Veterans caution against becoming too specialized in Mumps. "Our department's Mumps programmers are now having to work with Unix and Hypercard on the Mac," one manager says, "so a solid programming background helps."

CAREER PLUSES: The health care field continues to be Mumps' stronghold, used by both commercial and government health care facilities. The language is slowly making headway in other industries, though. Mumps is perhaps more well known outside of the health care industry abroad: in Europe for financial applications; and in Asia and South America for financial and general database applications.

Companies that are always hiring include the Veterans Administration, Science Application International Corp. in San Diego and Sentient Systems in Kensington, Md.

► CAREER MINUSES: While most programmers say salaries and advancement potential are comparable to other languages, they also feel Mumps is the Rodney Dangerfield of languages — misunderstood and not taken seriously. "Too many people feel Mumps is a silly name, and they associate it strictly with medical applications," one 10-year Mumps veteran says.

▶ RECENT CHANGES: Last year the Mumps Development Committee voted to accept "M" as an alternative name for the language.

SALARY ESTIMATES: Most job postings through the Mumps Users' Group offer between \$25,000 and \$35,000 for two to four years of experience. Positions calling for three to five years of experience can top \$35,000.

Researched and written by Kathleen Gow, a free-lance writer based in Medford, Mass.

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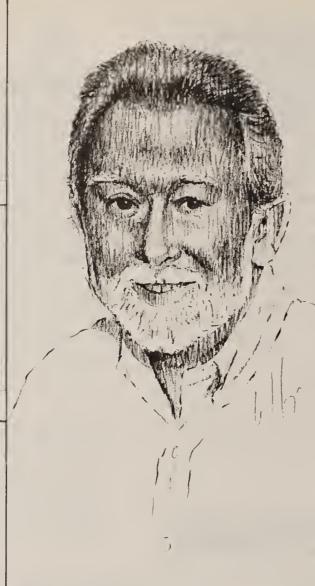
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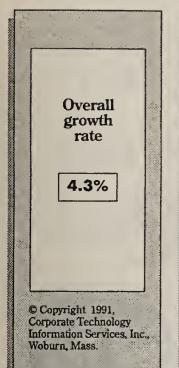
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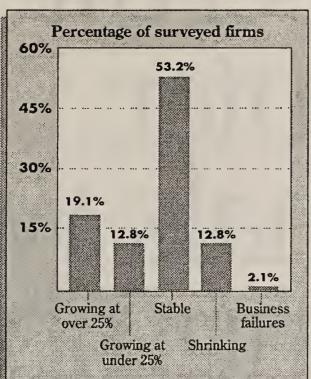
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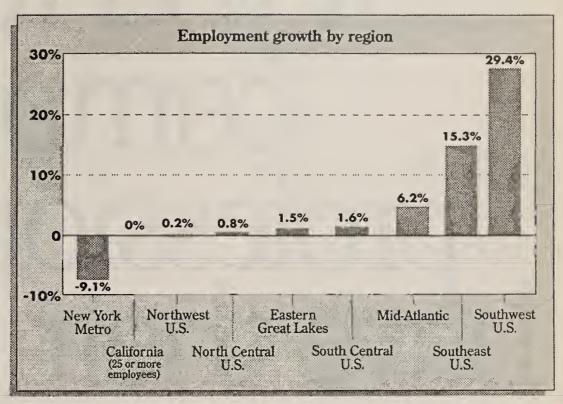


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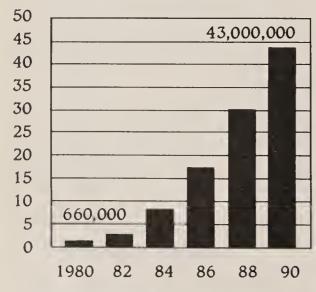
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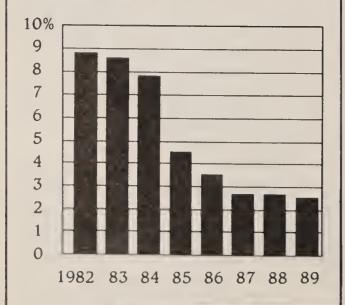
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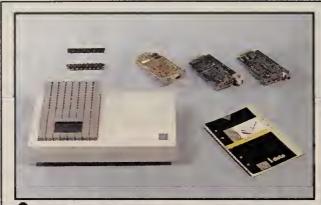


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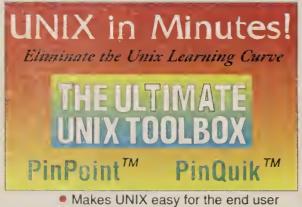


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MARKETPLACE

Fed up with new and improved

BY ALICE LAPLANTE

recent upgrade to Unisys Corp.'s A series operating system software sent shock waves through the information systems department at Suma Fruit International in Sanger, Calif. Because the upgrade reduced the maximum filename length to only 17 characters, it became necessary to do extensive programming modifications to make sure all the existing system and applications files complied — not an easy task, MIS manager Robert Houck

"When vendors issue these releases, they often don't realize the magnitude of the changes involved," Houck says. "Yet they are constantly issuing either major or intermediary releases that require a significant amount of testing and/or programming. It really isn't practical."

Expense vs. advantage

Most IS managers agree with Houck: The enormous trouble and expense of implementing a software upgrade can sometimes outweigh the actual benefits of the new, supposedly improved, version.

Although operating system upgrades tend to be the most difficult, installing new versions of applications — particularly those involving communications technology or a cross-platform client/server architecture — can be

costly and lead to troublesome incompatibilities in previously glitch-free computer systems.

As a result, many systems managers say they are mad and aren't going to take it anymore. They're showing this by delaying upgrades as long as possible or even skipping them altogether.

"Managers are absolutely fed up with the slew of upgrades that keep coming in the door," says Peter DeJager, a Toronto-based IS consultant who has lectured extensively on how to successfully manage the horrors of software upgrades.

Is it worth the risk?

"We definitely don't do minor upgrades, and we look really hard at the major ones," says Tim Tarts, director of MIS at Fleetguard, Inc. in Nashville. "An upgrade has to provide significant functionality to be worth the effort."

Despite this widespread objection from customers, it's not uncommon for vendors of mainframe, midrange and personal computer software to issue several upgrades of a particular package within a 12-month period.

In addition to major releases that mark a significant change in features and/or functionality, which can often be worth the time and expense of the upgrade process, IS managers say, many vendors also issue numerous "interim" releases that simply fix minor bugs or glitches found in the previous version.

"In many ways, it's a terrible statement about our industry," DeJager says. "Vendors are so anxious to get Version X.0 out the door that they ship it before it's ready, and they have to ship

Version X.1 almost immediately. Because of this, upgrades tend to travel in pairs."

with the rapid pace of technological change and vendors racing each other to pack more features into products, De-Jager says, the rate of release of upgrades has accelerated. Whether the upgrade represents a major technological jump ahead

or only a minor bug fix often

doesn't matter. "It still repre-

sents an incredible amount of

work," DeJager says.

Much of the upgrade decision is based on cost considerations, IS managers say.

Upgrades are expensive, period. But along with the cost of the upgrade itself, there are a number of concealed or indirect expenses that might not be obvious at first glance: people-hours that are needed to test the new software for bugs; lost productivity caused by installation procedures; programming expenses if code modifications need to be made; additional memory or hardware requirements; and the retraining of end users on the new features, to name just a few.

Hidden costs

"So many upgrade costs are hidden, and it's difficult to get an exact accounting of all the expenses involved," says Donald Whittington, MIS manager at the Michigan Sugar Co. in Saginaw, Mich.

Upgrades raise other issues as well. The most troublesome are potential incompatibilities with existing programs and data.

"To upgrade one product often means that four or five other supporting products need to be tested and perhaps changed as well," DeJager says.

In today's complex corporate computing environment, it's rare that one piece of software doesn't need to connect or hook into others, and changing one piece of this puzzle can affect all the other pieces — perhaps adversely. Thus, many IS managers are loathe to make changes unless absolutely necessary.

LaPlante is a free-lance writer based in Palo Alto, Calif.

Why it pays to bite the bullet

professionals do cite several reasons to stay on top of them.

The No. 1 reason is that a new version of the software may offer some genuinely useful new feature or fix a bug or procedure that was causing significant problems. "The bottom line is pretty simple: Does the functionality match your known or upcoming requirements?" says Roger Bast, director of MIS for the Industrial Gas Division at Air Products and Chemicals, Inc. in Allentown, Pa.

hile upgrades are a nuisance, IS

The second reason to upgrade is support: Some vendors will stop providing support and maintenance to customers who fall too far behind the most current version of their software. "IBM asks you what release you have each time you place a service call," says James Holley, IS manager at Eaton Corp. in Cleveland, Tenn. "If you don't have the current version, they tell you to call back when you do."

Because many upgrades are technically dependent on the previous version already being installed, it isn't always practical to skip one, even if it seems superfluous. If a useful upgrade is announced later down the road, the time and expense of installing three, four or even five layers of upgrades all at once can be formidable.

"Just because one particular release doesn't attract you, there's still the possibility that a subsequent upgrade will, and you end up doing all the releases anyway," Holley says.

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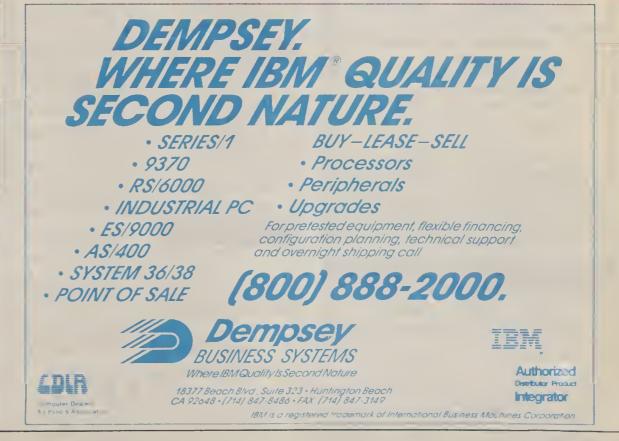
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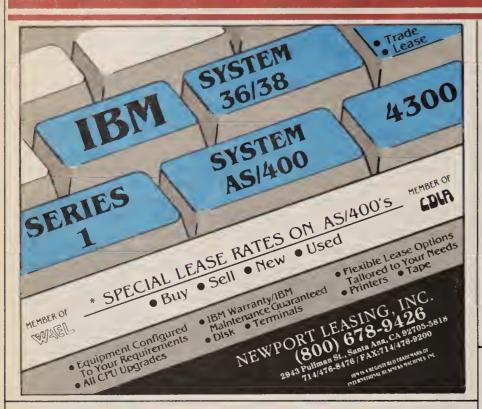


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ADVERTISERS INDEX

Andersen Consulting66	IBM34-35
AT&T Business Communications	Information Builders49
Services16-17 AT&T Network Systems46-47	Informix
Avatar Corp56	Innovation Data Processing7 IPL Systems
7. Gatar Gorp	lpsys
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Banyan Systems64	Knowledgeware76-77
Borland International	
bittisii reiccoiii Nortii America57	LBMS23
	Lotus Development Corp58-59
Candie Corp20-21	
Chicago-Soft Ltd	Mlcom33
Comdisco	Micro Focus41
Command Technology45	Mozart
Compaq Computer Corp62-63	maid room by storms
Computer Associates3	NCR 37, 39
Computer Systems Advisers 38	Network Systems90
Computeriand60-61 Corporation for Open Systems	Next Computer44
international75	
CW Circulation88	Oracle Corp 5, 9, 11
CW Recruitment47	Duaguage Caffeering
	Progress Software28
Digital Consulting36	Realia10
Digital Faultana and Oak	
Digital Equipment Corp	100110111111111111111111111111111111111
42-43, 54-55	
42-43, 54-55	SAP America
Eastman Kodak86	SAP America
42-43, 54-55	SAP America 30 SAS Institute 79, 91 Sequent Computers 27 Software 2000 92
	SAP America
Eastman Kodak 86 EMC Corp 71 Fifth Generation 40 Fischer International Systems	SAP America
Eastman Kodak 86 EMC Corp 71 Fifth Generation 40 Fischer International Systems Corp 29	SAP America
Eastman Kodak 86 EMC Corp 71 Fifth Generation 40 Fischer International Systems	SAP America
Eastman Kodak 86 EMC Corp 71 Fifth Generation 40 Fischer International Systems Corp 29 George Mason University 85	SAP America
Eastman Kodak 86 EMC Corp 71 Fifth Generation 40 Fischer International Systems Corp 29 George Mason University 85 Harris Computer 26	SAP America
Eastman Kodak 86 EMC Corp 71 Fifth Generation 40 Fischer International Systems Corp 29 George Mason University 85	SAP America
Eastman Kodak 86 EMC Corp 71 Fifth Generation 40 Fischer International Systems Corp 29 George Mason University 85 Harris Computer 26 Heip Desk 78	SAP America

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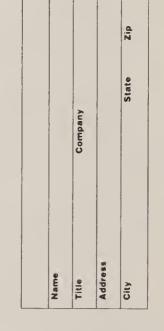
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INDUSTRY ALMANAC

NEW COVERAGE

INITIAL RATING OF BUY: Cadence Design Systems, Inc. (Prudential Securities, Inc.). Merger with Valid Logic Systems, Inc. should broaden Cadence's presence in the systems arena, which now makes up about 10% of Cadence's sales. In the near term, the firm will face restructuring charges as a result of the merger, but the strategy looks right. Stock could reach \$25 or more in nine to 12 months.

INITIAL RATING OF BUY: Micro Focus Group PLC (Alex. Brown & Sons, Inc.). This UK-based company is one of the leading suppliers of personal computer productivity tools for Cobol programmers. As the shift to PC-based programming gains momentum, so will Micro Focus. In addition to selling its products to corporate and government users, Micro Focus also sells to systems makers, including Hewlett-Packard Co., Microsoft Corp. and IBM. Shares trade on the London Stock Exchange and are available through American Depositary Receipts on the over-the-counter market.

RECOMMENDATION CHANGES

UPGRADED FROM HOLD TO BUY: LSI Logic Corp. (Prudential). Recent quarterlies were lower than last year but in line with expectations. The semiconductor industry as a whole should pick up, taking LSI's orders along for the ride. Management has worked to reduce the company's average product cycle. The typical turnaround time from date of order is now four to six weeks, which is exceptional for an application-specific integrated circuit manufacturer. The 12-month target price for the stock is \$12.

UPGRADED FROM HOLD TO BUY: Compaq Computer Corp. (Bear, Stearns & Co.). The company is finally taking steps to address the new reality of the PC business and its competitive disadvantages. The restructuring of the product line divisions and the 12% head-count reduction was a good move. Ousting founder and Chief Executive Officer Rod Canion was another step toward addressing the industry shift away from company founders to a new wave of managers. New file servers and notebooks, along with new marketing channels such as systems integrators, should enable Compaq to show renewed sales and earnings momentum.

DOWNGRADED FROM STRONG BUY TO NEUTRAL: Intergraph Corp. (Alex. Brown). Fiscal third-quarter earnings were disappointing. Weak business in Europe outweighed above-plan results in the U.S. A new workstation, based on the Clipper processor and scheduled to ship by March 1992, may have caused buying deferrals. Intergraph will benefit from its decision to port its software to Sun Microsystems, Inc. Scalable Processor Architecture workstations next year, but for now, sales are not likely to grow.

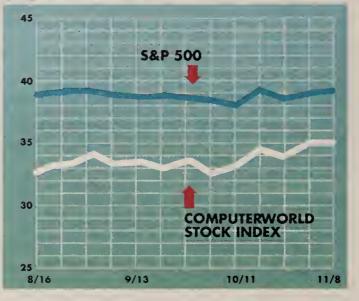
ANALYSIS IN BRIEF

Large-systems software:

Business trends in North America are now better for midrange and mainframe software companies than in the past two years. Because many largesystems software companies make about 60% or more of their total revenue from this area, the trend is very positive. Specific beneficiaries include Legent Corp., Computer Associates International, Inc. and Goal Systems International, Inc.

KIM S. NASH

STOCK TRADING INDEX



THIS WEEK'S HIGHLIGHTS

- The day Chairman John Akers expressed high hopes for IBM's fiscal fourth quarter, IBM shares shot up 31/4 points. For the week, IBM advanced 1% points to close Thursday at 99%. Digital Equipment Corp. dropped 4 points to 58%, after Chairman Kenneth Olsen spoke at a shareholder meeting.
- Other big gainers included Cisco Systems, Inc., which advanced 3½ points to 52¼ after closing out a profitable
- Autodesk, Inc. sank 4¾ points last week to 38½ after analysts cut earnings estimates for the company.
- Other losers included personal computer makers Dell Computer Corp. and AST Research, Inc. Dell slipped % of a point to 24, while rival AST dipped 1% to 2014. Compag Computer Corp. lost 11/4 to close at 271/8 after announcing a corporate overhaul.
- Borland International, Inc. continued to glide upward, picking up 1½ points to 68½.

Computerworld Friday Stock Ticker

CLOSING PRICES FRIDAY, NOVEMBER 8, 1991

Exch 52-Week Range

TOP PERCENT GAINERS 27.82 18.42 17.46 15.15 14.58 Intellicorp Inc. Quantum Corp. Micropolis Corp. Seagate Technology Microcom Inc.

Exch 52-Week Range



Cabletron Syste Autodesk Inc. Tektronix Inc. Policy Managem Hewlett Packard	ent Svs.		-3.38 -3.25 -2.50 -1.88 -1.88
	Nov. 8 Close	Wk Net Change	

TOP PERCENT LOSERS

Selecterm Inc. General Datacomm Inds Datapoint Corp. Hogan Systems Inc. Tektronix Inc.

Co	mmun	icatio	ns and Network Service:	s C	ff 0.0	7%
отс	12.00	5.50	3 COM Corp.	12.00	0.13	1.05
NYS	69.75	55.75	American Info Techs Corp.	62.75	1.00	1.62
NYS	40.38	29.00	AT&T	38.13	-0.50	-1.29
OTC	4.13	0.88	Artel Communication Corp.	2.13	0.00	0.00
NYS	56.25	43.00	Bell Atlantic Corp.	46.38	0.00	0.00
NYS	56.25 52.88	46.13	Bellsouth Corp.	49.00	0.00	0.00
NYS OTC	29.25	22.38 8.25	Cabletron Systems	42.25 23.00	-3.38	-7.40
OTC	5.13	2.00	Compression Labs Inc. Data Switch Corp.	2.38	-1.00 -0.13	-4.17 -5.00
NYS	21.50	9.75	Digital Comm. Assoc.	17.75	1.00	5.97
OTC	25.25	14.00	Dynatech Corp.	16.75	0.00	0.00
OTC	12.38	5.00	Fibronix Int'l Inc.	6.88	0.50	7.84
OTC	21.75	6.50	FileNet Corp.	20.50	-1.50	-6.82
OTC	3.75	1.75	Gandalf Technologies Inc.	2.25	0.25	12.50
NYS	3.63	1.63	General Datacomm Inds.	2.88	-0.88	-23.33
NYS	33.50	27.50	GTE Corp.	33.38	0.63	1.91
NYS	63.00	44.50	ITT Corp.	55.25	-1.13	-2.00
OTC	32.50	17.88	MCI Commmunications Corp.	28.38	2.63	10.19
OTC	13.75	3.25	Microcom Inc.	13.75	1.75	14.58
NYS	15.13	4.00	Network Equipment Tech.	14.25	-0.38	-2.56
OTC	15.38	5.25	Network General	13.88	-0.25	-1.77
OTC	18.88 43.00	8.50	Network Systems Corp.	16.13	-0.63	-3.73
OTC	51.75	24.00 12.75	Northern Telecom Ltd. Novell Inc.	43.00 50.75	1.63	3.93
NYS	78.50	67.00	Nynex Corp.	78.50	0.50 0.63	1.00
NYS	47.00	38.50	Pacific Telesis Group	42.25	-0.88	-2.03
OTC	11.63	4.50	Pennil Data Comm. Ntwks.	7.25	-0.75	-9.38
OTC	43.50	8.50	Picture Tel Corp.	39.75	-1.00	-2.45
NYS	17.88	9.25	Scientific Atlanta Inc.	15.13	0.75	5.22
NYS	60.75	49.00	Southwestern Bell Corp.	60.75	0.38	0.62
NYS	31.50	20.63	United Telecom	23.75	0.38	1.60
NYS	40.75	34.00	US West Inc.	36.25	0.38	1.05

ware	& DPS	Services		Jp 0.3	9%
63.00 12.25 59.88 28.50 17.25 4.63 18.25 13.88 39.75	17.00 3.50 23.13 14.13 9.00 1.50 11.88 4.38 25.00	Adobe Systems Inc. Aicorp Aidus Corp. American Mgmt. Systems American Software Inc. Anacomp Inc. Analysts Int'l ASK Computer Sys. Auto Data Processing	54.00 4.75 40.00 18.25 15.25 3.00 14.25 13.88 38.38	2.75 0.13 -1.50 -0.75 -1.00 -0.13 -0.25 1.00 1.13	5.37 2.70 -3.61 -3.95 -6.15 -4.00 -1.72 7.77 3.02
	63.00 12.25 59.88 28.50 17.25 4.63 18.25 13.88	63.00 17.00 12.25 3.50 59.88 23.13 28.50 14.13 17.25 9.00 4.63 1.50 18.25 11.88 13.88 4.38	12.25 3.50 Aicorp 59.88 23.13 Aidus Corp. 28.50 14.13 American Mgmt. Systems 17.25 9.00 American Software Inc. 4.63 1.50 Anacomp Inc. 18.25 11.88 Analysts Int'l 13.88 4.38 ASK Computer Sys.	63.00 17.00 Adobe Systems Inc. 54.00 12.25 3.50 Aicorp 4.75 59.88 23.13 Aidus Corp. 40.00 28.50 14.13 American Mgmt. Systems 18.25 17.25 9.00 Anacomp Inc. 3.00 18.25 11.88 Analysts Int'l 14.25 13.88 4.38 ASK Computer Sys. 13.88	63.00 17.00 Adobe Systems Inc. 54.00 2.75 12.25 3.50 Aicorp 4.75 0.13 59.88 23.13 Aidus Corp. 40.00 -1.50 28.50 14.13 American Mgmt. Systems 18.25 -0.75 17.25 9.00 American Software Inc. 15.25 -1.00 4.63 1.50 Anacomp Inc. 3.00 -0.13 18.25 11.88 Analysts Int'1 14.25 -0.25 13.88 4.38 ASK Computer Sys. 13.88 1.00

OTC	62.25	38.75	Autodesk Inc.	38.75	-3.25	-7.74
OTC	35.50	18.50	BGS Systems Inc.	34.25	0.00	0.00
OTC	59.25	19.13	BMC Software Inc.	59.25	-0.63	-1.04
OTC	16.00	8.75	Boole & Babbage Inc.	12.25	0.25	2.08
OTC	69.25	23.88	Borland Int'l	69.25	-0.50	-0.72
OTC	20.88	6.88	Cognos Inc.	12.25	-1.13	-8.41
NYS	11.13	6.25	Computer Associates	9.63	0.13	1.32
OTC	17.75	9.00	Computer Horizons	10.25	-0.25	-2.38
NYS	73.25	43.25	Computer Sciences	69.75	2.88	4.30
NYS	11.25	6.63	Computer Task Group	8.38	0.25	3.08
OTC	22.75	13.00	Comshare Inc.	14.25	-0.50	-3.39
OTC	13.25	4.75	Corporate Software	11.50	0.25	2.22
NYS	54.75	32.25	General Motors E (EDS)	54.75	0.50	0.92
OTC	18.75	7.75	Goal Systems Int'l	10.50	-0.13	-1.18
OTC	7.00	1.88		4.88	-0.75	-13.33
OTC	29.25	8.50	Hogan Systems Inc.	25.75	1.13	4.57
OTC	15.63	2.63	Information Resources	15.63	0.13	0.81
OTC			Informix Corp.			27.82
	3.63	1.06	Intellicorp Inc.	1.44	0.31	
OTC	31.50	10.75	Intergraph	20.00	-0.25	-1.23
OTC	9.25	3.00	Interleaf Inc.	9.25	0.50	5.71
OTC	14.88	6.88	Intersolv	14.00	-0.63	-4.27
OTC	43.25	10.50	Knowledgeware Inc.	10.75	-0.63	-5.49
OTC	45.00	17.25	Legent Corp.	35.50	3.25	10.08
OTC	40.75	14.75	Lotus Development	25.75	0.75	3.00
OTC	19.00	10.25	Mentor Graphics	14.25	0.00	0.00
OTC	32.00	9.75	Micrografx	16.00	-0.50	-3.03
OTC	95.25	42.00	Microsoft Corp.	95.25	2.63	2.83
NYS	15.75	4.00	On Line Software Int'I	15.75	0.00	0.00
OTC	16.13	5.50	Oracle Systems	15.75	-0.50	-3.08
NYS	16.25	7.00	Pansophic Systems	16.25	0.00	0.00
OTC	10.00	1.25	Phoenix Technologies	8.63	0.00	0.00
OTC	23.50	9.00	Platinum Technology	19.00	1.00	5.56
NYS	60.25	36.00	Policy Manegement Sys.	57.00	-1.88	-3.18
NYS	30.88	11.63	Reynolds & Reynolds	30.88	1.25	4.22
OTC	14.50	6.75	Ross Systems	14.38	0.13	0.88
OTC	27.50	15.50	SEI Corp.	23.13	0.13	0.54
OTC	23.38	13.88	Shared Medical Systems	19.75	-1.38	-6.51
OTC	35.25	13.25	Software Publishing Corp.	14.63	0.63	4.46
NYS	19.25	6.75	Sterling Software	18.00	-0 .50	-2.70
OTC	18.25	9.88	Sungard Data Sys.	17.75	0.75	4.41
OTC	35.25	9.88	Symantec Corp.	30.75	-1.00	-3.15
NYS	13.75	4.50	System Center Inc.	13.50	1.00	8.00
OTC	37.25	12.50	System Software Assoc.	25.50	-1.25	-4.67
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Se	micon	ductor	s	ι	Jp 0.1	9%
NYS NYS OTC OTC NYS NYS NYS NYS OTC OTC ASE	14.25 12.50 13.50 59.25 12.50 19.13 71.25 8.38 47.63 12.25 16.75	3.75 5.50 6.00 34.00 5.38 6.75 45.75 3.25 25.00 3.50 5.50 2.50	Advanced Micro Devices Analog Devices Inc. Chips & Technologies Intel Corp. LSI Logic Corp. Micron Technology Motorola Inc. National Semiconductor Texas Instruments VLSI Technology Weitek Western Digital Corp.	13.00 8.88 8.00 43.25 7.38 16.75 60.25 5.50 31.50 7.63 5.75 3.00	0.75 -0.25 0.00 1.38 -0.50 0.00 -1.63 -0.38 0.63 -0.25 -0.13 0.38	6.12 -2.74 0.00 3.28 -6.35 0.00 -2.63 -6.38 2.02 -3.17 -2.13 14.29

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Per	iphera	als & S	ubsystems		Jp 2.5	4%
					- T 1	
OTC	2.75	0.88	Apertus Technologies	1.38	0.00	0.00
OTC	17.00	7.50	Banctec Inc.	16.50	0.75	4.76
OTC	23.50	5.50	Cambex Corp.	22.75	-0.50	-2.15
ASE	11.75	5.13	Cognitronics Corp.	8.63	0.00	0.00
NYS	31.25	14.25	Conner Peripherals	14.63	-0.75	-4.88
ASE	16.50	7.00	Dataram Corp.	16.50	0.88	5.60
NYS	13.00	4.88	EMC Corp.	9.50	0.00	0.00
NYS	47.25	37.63	Eastman Kodak Co.	45.00	0.13	0.28
OTC	11.25	4.88	Emulex Corp.	5.63	-0.13	-2.17
OTC	24.00	14.75	Evans & Sutherland	20.00	2.00	11.11
OTC	8.75	4.00	lomega Corp.	8.75	0.38	4.48
OTC	28.25	8.25	IPL Systems Inc.	18.25	-0.88	-4.58
OTC	6.25	1.63	Maxtor Corp.	5.75	0.63	12.20
OTC	18.00	5.50	Micropolis Corp.	9.25	1.38	17.46
NYS	97.50	78.25	3M Corp	91.25	-0.13	-0.14
OTC	10.75	5.75	Printronix Inc.	6.25	0.25	4.17
NYS	26.75	11.13	QMS Inc.	23.88	0.13	0.53
OTC	18.25	9.13	Quantum Corp.	11.25	1.75	18.42
NYS	8.00	4.38	Recognition Equipment	7.50	0.25	3.45
OTC	11.50	4.88	Rexon Inc.	6.88	-0.38	-5.17
OTC	19.88	7.13	Seagate Technology	9.50	1.25	15.15
NYS	51.50	15.75	Storage Technology	38.38	-1.13	-2.85
NYS	30.88	15.63	Tektronix Inc.	20.88	-2.50	-10.70
OTC	0.53	0.16	Televideo Systems	0.25	0.00	0.00
NYS	64.63	30.88	Xerox Corp.	64.63	0.75	1.17
						_

Lea	asing C	ompa	inies	Of	1 10.7	6%
OTC	16.25	7.50	Amplicon Inc.	14.50	-0.13	-0.85
NYS	28.38	15.13	Comdisco Inc.	23.25	-0.50	-2.11
OTC	16.25	8.88	LDI Corporation	15.25	-0.25	-1.61
OTC	4.50	2.00	Selecterm Inc.	2.00	-1.25	-38.46

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CWPremier 100 winners honored



More than 40 representatives of Computerworld's Premier 100 companies were among the 120 people who attended the annual awards dinner at the New York Yacht Club last Monday. Representatives of the top-ranking companies each received an award; all companies listed in the issue received plaques at the event. Harvard Law School Professor Arthur Miller delivered a keynote address on "Technology and Privacy in Corporations" (see this week's editorial, page 24). Other speakers included IDG Corp. Chairman Patrick McGovern, Computerworld Publisher Gary Beach and Computerworld Editor in Chief Bill Laberis.

Software, services group seeks broader charter

BY JEAN S. BOZMAN CW STAFF

SAN FRANCISCO — Adapso celebrated its 30th birthday here last week by trying to redefine both itself and its membership.

The software and services industry association gave itself a new name, the Information Association of Technology America (ITAA), and also sought to expand its membership rolls beyond the current lost some of its membership to

580 companies.

New members are being courted in the microcomputer software field. The group is also seeking to broaden its charter by adding systems integrators, value-added resellers and independent software vendors.

"My goal is to have 1,000 member firms three years from now," ITAA President Luanna James said.

The organization recently

the desktop-oriented Software Publishers Association and has failed to attract some large companies marketing Unix software.

Topics of discussion during last week's ITAA meeting were deliberately varied, focusing on desktop technologies and Unixbased open systems rather than old-line mainframe topics.

"There used to be two camps enterprise computing and desktop computing — and they more or less marched in parallel," said John Landry, executive vice president and chief technology officer at Dun & Bradstreet Software in Framingham, Mass. "Now, enterprisewide client/ server technology has joined these technologies at the hip."

AT&T outage points up redundancy needs

BY ELISABETH HORWITT

BOSTON — Seven weeks after New York customers lost ser- pushing a growing trend among share of failures because it is vice for several hours, AT&T suffered yet another major network outage — this time, in New England.

The failure, AT&T's fourth in two years, lasted from about 8 p.m. to 10:30 p.m. last Tuesday, knocking out about 60% of calls in the greater Boston area and affecting parts of New Hampshire, Connecticut and Rhode Island, AT&T said.

Like its predecessor, this failure resulted from human error, according to Bob Nersesian, an AT&T spokesman. Technicians made mistakes while doing routine maintenance on the two Digital Access and Cross-Connect Systems (DACS) that handle routing for the greater Boston area, he added.

The two recent failures are corporations to build redundan- making a difficult transition to

cy and diversity into their telecommunications networks, said Berge Ayvazian, a vice president at Boston-based search firm The Yankee Group.

This latest failure "just reinforces a

strategy we've had for years now," of backing up critical voice and data circuits with redundant lines from different carriers, said Tom Courtney, Bank of Boston's director of telecommunications engineering. The bank lost several T1 lines during the outage

but was able to switch its critical voice and data requirements to the backup lines, he added.

AT&T is having more than its

automated systems that "provide selfhealing networks and reduce personnel requirements," Ayvazian said.

Bank of Boston does not plan to discard AT&T as a primary carrier, Court-

ney said. Human mistakes "are just as likely to happen to MCI and Sprint."

AT&T is still investigating the incident and was unable to say why maintenance work was being done on both DACSs simultaneously.

NEWS SHORTS

No deal in IBM, Comdisco suit

Despite early reports to the contrary, IBM and Comdisco, Inc. have not settled their recently engaged memory board suit. A stipulation filed jointly in federal court in Chicago last week merely shortcuts pretrial skirmishing. Under the motion, Comdisco agreed not to represent as "IBM-manufactured" any memory board that was not entirely made by IBM and to label modified memory as such. It does not dispense with a hearing on the merits of IBM's charges that Comdisco trafficked in counterfeit memory, IBM said. Neither does it contradict Comdisco's defense, Comdisco said.

Dooling exits Unix consortium

Unix System Laboratories, Inc. (USL) last week named Roel Pieper as its new president and chief executive officer. He succeeds Larry Dooling, who is retiring from the Summit, N.J.based USL. A native of the Netherlands, Pieper joined USL in 1990 to serve in various technical and marketing assignments before becoming senior vice president and chief technical officer. Dooling, who will stay on as vice chairman for a time, has led USL since its 1989 launch.

A CD-ROM for Christmas?

NEC Technologies, Inc. in Wood Dale, Ill., last week introduced a compact disc/read-only memory drive bundled with seven interactive CD-ROM software titles. The CD Gallery, available for both Apple Computer, Inc. Macintosh and IBM Personal Computer and compatible platforms, comes with several titles. The CD Gallery for the Macintosh with a portable CD-ROM reader costs \$699; pricing for the PC version ranges from \$749 to \$829, depending on configuration.

ALR joins price-cut parade

Advanced Logic Research, Inc. (ALR) nicked a few more throats by slashing prices on its BusinessVEISA line of Extended Industry Standard Architecture (EISA)-based PCs. The cuts were exemplified by the company's 486/33 Model 101, which plummeted \$2,000, from \$3,995 to \$1,995. "We figured, if you're going to do it, you might as well get aggressive," said David Kirkey, ALR's vice president of marketing. Prices dropped between \$900 and \$2,000.

Wang grabs DAT from Archive

Wang Laboratories, Inc. picked a digital audio tape (DAT) drive from Archive Corp. for Wang's VS line and its first EISAcompatible personal computer, the EC 480/33C. The Archive Python Digital Data Storage DAT drive is priced at \$4,995 and is available immediately to Wang users in 3½-in. and 5¼-in. versions. The drive can provide up to 2G bytes of storage, with backup and restore speeds of 183K bit/sec.

Counting boxes in Cupertino

Apple Computer, Inc. Chairman John Sculley has long described the introduction of the Macintosh Classic as the firm's most successful rollout ever, but last week, Sculley quantified those numbers. He told Wall Street analysts that Apple has shipped 780,000 Classics since the entry-level machine was introduced in October 1990. Such numbers exceed individual peak year sales of both the Macintosh Plus and SE by 100,000 units, he added.

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Mips to roll out open tools

Mips Computer Systems, Inc. plans to announce this week the first availability of its in-house development tools for other platforms. The RISCross software tools, which generate code that runs under the Mips R3000 reduced instruction set computing chip, will be available now on Sun Microsystems. Inc. Sun-4 workstations and Digital Equipment Corp. VAX/VMS systems. Similar tools for the R4000 chip will be offered later. and PCs will be included as target platforms as well. A complete set of the RISCross tools starts at \$40,000, with separate components priced from \$9,000 to \$20,000.

PC software promotional war escalates

CONTINUED FROM PAGE 1

As Lotus fine-tuned, Microsoft expanded its competitive upgrade plan to include Powerpoint and Project. Meanwhile, Borland came out with a promotional offering called "One, Two, Free," which will give users two free programs from a choice of three packages, including Sidekick 2.0, when they license either Quattro Pro or Paradox.

On the spreadsheet front, the three competitors are now essentially on the same footing. Put simply, a customer must show proof of a current spreadsheet license, plan to use the software as an upgrade and pay approximately \$129 for the new upgrade license.

"The problem comes in when you've got them all doing the same thing," said Bill Higgs, vice president of software research at Computer Intelligence/Infocorp. "They are altering the perceived value of software in the minds of users."

Higgs said customers have long considered spreadsheets a \$495 product, and "suddenly, it's possible to get the product as a competitive upgrade for a great deal less." While they previously did not object to full price, they may now ask, "Is it worth that price anymore?"

Each company said the upgrade programs have gone well, although they did not provide numbers to support those claims. Analysts said it is difficult

to determine the business generated from competitive deals.

"But just look at what Borland's been able to do with Quattro Pro," said Frank Michnoff, a program director at Meta Group, Inc. "It began the competitive upgrade thing, and Quattro Pro has been wildly successful." A possibly related fact, said software analysts who chart Lotus Development Corp.'s 1-2-3 market share, is that its share

"S UDDENLY, IT'S possible to get the product as a competitive upgrade for a great deal less."

BILL HIGGS CI/INFOCORP

has been slipping, while competitors' shares are rising.

For example, the Computer Intelligence (CI) Personal Computer Market Monitor shows a dip in Lotus' 12-month average from 61% to 58%. In that same period, Borland moved up from 10% to 12%, while Microsoft was up from 15% to 19%. The CI numbers compare a 12-month period ending in September 1990 and 1991.

Developers see a competitive

upgrade program as targeting existing users only, and as such, they said it should not mushroom into demand for across-the-board lower prices.

According to analysts, however, they may have opened a Pandora's box.

"I hope we have been clear about the intent of these programs," said Lewis Levin, director of marketing for applications at Microsoft. "This is an extension of upgrades that the industry has been selling for some time. This is [about] the installed base."

Several users contacted last week said they welcome any price break. "They know upgrades are difficult, and anything they can do to make it more reasonable is welcome," said Pricilla Tate, executive director of the Microcomputer Managers Association.

Lotus tones down pledge

owing to user complaints, Lotus Development Corp. modified its competitive upgrade policy last week and no longer requires users to dispose of their current spreadsheet product.

Lotus had included a pledge card with its 1-2-3 for Windows upgrade package that required users to promise to destroy their current spreadsheet within 90 days. Users may now keep their current product but are required to install the Lotus upgrade on the same system on which their current spreadsheet resides.

Competitors Borland International, Inc. and Microsoft Corp. were quick to point out that they do not make users sign pledges. Yet all three have similar requirements. In fact, Microsoft also asks that the upgrade be installed on the same system as the older spreadsheet. While Borland has no position on the installation, it also requests that users do not simply transfer the old spreadsheet to another user.

All three companies said they want customers to use the software as an upgrade. As such, it should replace the older spreadsheets.

According to a spokeswoman for Borland, "We act like they are acting in good faith, and we leave it at that."

Some users contacted last week said they

were not familiar with the Lotus policy but that tight restrictions on upgrade programs in general would be offensive.

"You have to trust your users," said Patricia Elste, a presentation analyst at Pacific Transmission Co. in San Francisco. "I prefer the Borland approach. I'd like to have someone count on my integrity."

Paul McNulty, director of product marketing at Lotus, said the company adjusted the 2-month-old upgrade policy after hearing from some users. He said a number of users with competitors' products found they could not easily transfer some files to the Lotus spreadsheet, so the requirement to dispose of the program caused problems.

McNulty also said that requiring users to install the upgrade on the current spreadsheet system is not a restriction. "If they want to transfer, they can," he said. "Our spreadsheet just has to go with it."

"If we didn't have some kind of rule, it would drive down our price points," he added. "The customer understands that if he is trying to get two users to use the two licenses, then it is clear that they should be paying for full product licenses. A new user pays full price."

ROSEMARY HAMILTON

Banking giant NCNB buys into outsourcing

CONTINUED FROM PAGE 1

After buying a host of smaller banks in Texas and the South during the past few years, NCNB announced in July that it will merge with C&S/Sovran Corp. to form the huge Nationsbank. That union is still pending, and the Perot Systems deal is exclusive to NCNB.

"You don't see too many banks like this outsourcing; most of them are basket cases," said Stephen McClellan, vice president of securities research at Merrill Lynch & Co. in Santa Monica, Calif. "It shows that outsourcing can be for everybody, not just weak, depressed companies."

Last week's deal continued NCNB's business philosophy of contracting out a variety of corporate functions, according to Eddie Rash, an Arlington, Texas-based systems consultant who has worked closely with the bank. NCNB has farmed out mailroom and supplies procurement functions, among others.

The outsourcing deal was not put out for bid but instead represented a new step in NCNB's existing relationship with Perot

Calling on outsiders

Five of the nation's 50 largest commercial banks have recently consummated or announced major outsourcing deals

Bank 1	990 Fortune 500 rank	Outsourcing vendor	
NCNB	7	Perot Systems	
First Fidelity Bancorp	24	EDS	
Continental Bank	26	IBM	
Southeast Banking Cor	p. 44	IBM	
First City Bancorp	45	EDS	

CW Chart: Janell Genovese

Systems. NCNB's acquisition binge had left it owning data centers in Dallas, Houston, Charlotte, N.C., and Tampa, Fla.; Perot Systems worked with the bank to consolidate all four in Richardson, Texas.

"Perot Systems basically changed their philosophy of how their processing should work, duplicating the old environments in the new data center," Rash said

NCNB is Perot Systems' largest systems operations customer to date but does not represent

its largest contract in the banking industry. Last spring, Perot Systems signed a 10-year, \$400 million deal to take over all the IS functions, including applications, of First American Bankshares, Inc. in Washington, D.C. [CW, April 8].

Perot Systems has no plans to downsize any NCNB computing platforms, said Ross Reeves, director of financial services at Perot Systems.

"We are doing that for other customers, but we will run this one as it is," he said.

Transferred loyalties

pproximately 2,500 General Dynamics Corp. IS employees instantaneously became Computer Sciences Corp. (CSC) employees last week after the largest outsourcing deal ever became official.

The two firms inked the 10-year pact, worth an estimated \$3 billion, in September [CW, Sept. 30]. CSC paid General Dynamics \$200 million for three large data centers and 28 other IS service sites.

Only about 100 of the 2,600 General Dynamics Data Systems Division employees tabbed for transfer to CSC chose to leave the company instead.

CSC formed a new division, the Technology Management Division, to handle all of General Dynamics' IS needs as well as any new commercial outsourcing customers it can land. CSC is currently bidding for additional deals in the \$100 million to \$200 million range.

"Clearly, we've got to get aggressive with marketing immediately," said Van Honeycutt, president of the CSC Industry Services Group, which includes the new division. "But we have to support General Dynamics as well — they are two very different missions."

Tom Williams, who formerly worked at CSC's federal systems business, was named president of the new division. Kenneth Wang, General Dynamics' No. 2 IS executive, was named a division vice president, as were the heads of the three General Dynamics data centers purchased by CSC: Paul Cofoni in Norwich, Conn.; Don Huckaby in Fort Worth, Texas; and Michael Beebe in San Diego.

Top IS executive Asaph Hall, who headed the Data Systems Division, will remain at General Dynamics as a corporate officer with additional responsibilities outside of IS.

CLINTON WILDER

IBM, Intel center will lead to new processors

BY MICHAEL FITZGERALD

BOCA RATON, Fla. — IBM and Intel Corp. have unveiled a microprocessor development center, the first step in an effort to develop more powerful and integrated processors as part of Intel's microprocessor family.

James Cannavino, IBM vice president and general manager of Personal Systems, said the development named after Intel co-founder Robert Novce, would allow them to develop "mainstream" entrylevel computers with such things as IBM's Extended Graphics Array, Micro Channel Architecture or AT-bus capabilities built into the processor. These systems would cost \$2,500 to \$3,000.

Michael Aymar, Intel's vice president and general manager of the Entry-Level Products Group, said Intel's focus on highperformance architecture and IBM's knowledge of systems integration will yield chips that free space on motherboards for other technological developments.

Under the terms of the 10year development agreement, IBM and Intel expect to produce their first chips, probably based on Intel's I486 design, in about two years. Cannavino said IBM will be able to manufacture 50% of the chips it needs and will buy the rest from Intel, which will also sell chips to the rest of its customers. IBM expects to have about a four-month lead time over other manufacturers.

Aymar stressed that Intel will continue to develop its own microprocessors independently.

"This is a typical development relationship, and we've developed other new chips with just one customer," Aymar said. An example would be Intel's development of the SL microprocessor with Zenith Data Sys-

John Dunkle, an analyst at Workgroup Technologies, Inc. in Hampton, N.H., said the IBM/ Intel agreement would alleviate user concerns about IBM's ditching Intel's microprocessor line for new microprocessors under development with Motorola, Inc. and Apple Computer, Inc.

Chip inventor gains licensee

BY MICHAEL FITZGERALD

The inventor of the single-chip computer, Gilbert P. Hyatt, has landed his first license since receiving his patents in

August 1990.

North American Philips Corp. has licensed two portfolios of Hyatt's patents, covering both microprocessor and LCD technology.

Hyatt also announced that NA Philips would help him pursue licensees for his patents.

NA Philips Hyatt said he expects to sign deals, through NA Philips, with a number of companies before year's end and that some might well be computer industry firms. However, he declined to elaborate further.

Hyatt also refused to comment on the licensing fee, which one source placed at as much as \$35 million.

Hyatt's patents cover a broad array of technologies, including almost anything driven by a microprocessor, from a dishwasher to a VCR to a computer.

NA Philips said it licensed the patents to give itself broader freedom in developing products in the future.

Observers said that the deal probably would not cause huge

repercussions in the personal computer industry.

Of Hyatt's 23 patents, No. 4,942,516 (known as 516) affects microprocessors that drive computers, and unclear remains whether Hyatt will attempt, through Philips, to compel companies such as Intel Corp. and Mo-

torola, Inc. to license his patents.

Hyatt to work with

"With the resources Philips has, they can take a much more aggressive posture in licensing these patents than Hyatt could have managed on his own, and the odds have gone up tremendously that he will be successful" if he pursues licenses with companies such as Intel, said Willis E. Higgins, a patent attorney at Flehr, Hohbach, Pest, Albritton & Herbert in Palo Alto, Calif.

Higgins added that Hyatt has more than one patent that affects microcomputers, citing one of the refresh techniques for dynamic random-access memory chips.

Serious claims

The pact with NA Philips also means that Hyatt's claims would now be taken seriously, some analysts said.

"Philips is an extremely conservative company, and this means [Hyatt's] claims have at least some validity," said Andrew M. Seybold, director of computer technologies at Dataquest, Inc. in San Jose, Calif.

"It's a vindication of my technology," Hyatt said. "The big guy has thorougly checked it out and confirmed it, and now we're moving on."



CONTINUED FROM PAGE 1

team member reportedly has discussed just such an interface with Novell, although Microsoft denies the talks took place. A Novell spokesman said he is unaware of the alleged talks.

Those discussions, if they occurred, could lead to cooperation between Microsoft's LAN Manager and Novell's Netware prod-

However, the Microcomputer Managers Association's recent white paper triggered a conversation between Association Director Keith Herron and a Microsoft product manager.

Herron said he was told the Redmond, Wash.-based software behemoth's Windows Version 4.0 product team has discussed joint development of an interface with Novell.

Other insiders who requested anonymity confirmed that they had been told by Microsoft that development talks have taken

'Just bonkers'

Such collaboration is needed, said David Ferris, president of the San Francisco networking research firm Ferris Networks, Inc. "It's just bonkers" that such basic functions are not standardized, Ferris said.

"Many, many software vendors are saying they can't develop an effective metering function for their applications" when running under Windows because of its multitasking nature, according to Joel Diamond, technology director of Windows User Group NET, an on-line Windows user group based in Media, Pa.

Levine agreed, explaining that when a user retrieves an application and makes it an icon on the screen, the application is counted as being in use even if it is idle on a PC.

ADS makes Windows Workstation, a series of software products for Windows users. Levine said a copy of its own metering software is included in each package.

Universal scheme

According to Brian Moura, assistant city manager of the city of San Carlos, Calif., information systems managers want a "universal scheme" for regulating the use of software on networks throughout their companies.

Today there are two options, Moura said. One is the trust method of buying software licenses for the number of users likely to access a given application concurrently. The other option is to depend on software developers to build metering hooks from their applications into each network operating

He and others said software metering should be a standard component of every network operating system. Developing a common application program interface for metering is a step in the right direction, they said.

A common metering interface for third-party software metering and a metering utility standard on all network operating systems would lessen the confusion faced by network administrators, according Moura.

IBM delays notebook arrival in U.S.

CONTINUED FROM PAGE 1

according to Hampton, N.H., market research firm Workgroup Technologies, Inc.

IBM positions its 7.7 pound Personal System/2 L40SX as a laptop to compete in the lightweight portable market but acknowledges its 12.8-in. by 10.7in. size keeps it from being considered a true notebook computer.

Analysts said the news of the notebook delay did not surprise them. "They also indicated that OS/2 2.0 would ship this year, so I'm not surprised," said Bruce Lupatkin, analyst at the investment firm of Hambrecht & Quist, Inc. in San Francisco.

"It's just more of the same out of IBM. They've been in a death spiral in terms of market share loss for some time now," he added.

Sources said IBM probably would continue to lag behind the market when it finally introduces a notebook, and the product missing its delivery target shows

that the firm has yet to entirely correct its lackluster efforts in the PC market.

IBM "Here's without an entry into largest growth segment of the market. That can't help, particularly in these

highly competitive times," said Frank Michnoff, program director at Meta Group, Inc. in Westport, Conn.

Michnoff added that IBM may miss the market entirely.

Other analysts were more optimistic. "I don't think it will be a lost market [for them], but it will depend on what the product looks like," Lupatkin said. He said IBM could be in trouble if it comes out with just a me-too Intel Corp. 80386SX-based note-

> book at a time when competitors have released color already.

IBM did show a laptop with an active matrix color screen at Comdex/Fall '91, but sources said that product will not be available until the

first quarter of 1992.

Michnoff said IBM could use the notebook delay to its advantage. He said he "gets the feeling they will be more price aggressive over the next 12 months relative to their history ... but I think they'll be 15% to 20% above the pack."

Second-class postage paid at Framingham, Mass., and additional mailing offices.

Computerworld (ISSN 0010-4841) is published weekly, with a single combined issue for the last week in December and the first week in January by CW Publishing/Inc., 375 Cochituate Road, Box 9171, Framingham, Mass. 01701-9171.

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Computerworld can be purchased on microfilm and microfiche through University Microfilms Inc., 300 N. Zeeb Road, Ann Arbor, Mich. 48106. Computerworld is indexed.

Back issues, if available, may be purchased through Margaret McIndoe, at \$2.00 per issue, plus postage.

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Requests for missing issues will be honored only if received within 60 days of issue date.

Subscription rates: \$2.00 a copy: U.S. — \$48 a year; Canada — \$110 a year; Central & So. America — \$130 (surface), \$250.00 (airmail) a year; Europe — \$195 a year; all other countries — \$295 a year. Four weeks notice is required for change of address. Allow six weeks for new subscription service to begin. Subscriptions call toll free (800) 669-1002.





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"The meek shall inherit the world, but they'll never increase market share." William G. McGowan, chairman, MCI Communications Corp.



When IBM was formed in 1911, its original name was Computing-Tabulating-Recording Co., or CTR. It was changed to IBM in 1924 by Tom Watson Sr. Above is an ad for CTR.

HACKERSPEAK

Hacker slang and jargon

bit twiddling n. An exercise in optimizing a system in which incredible amounts of time and effort go to produce little noticeable improvement, with the frequent result that the code has become incomprehensible.

raster burn n. Eyestrain brought on by too many hours of looking at low-resolution, poorly tuned or glare-ridden monitors. See terminal illness.

Politics of the professoriate

The computer science faculty at U.S. colleges and universities leans slightly to the left on the political spectrum

Selected departments	•Liberal	M.O.R.	• • Conservative
Humanities	76%	9%	15%
Social sciences	72%	14%	14%
Economics	64%	16%	20%
Computer science	43%	24%	33%
Law	36%	22%	42%
Business	31%	17%	52%

Base: 5,328 faculty members at U.S. colleges and universitie Complete listing includes 28 departments.

*M.O.R.= Middle-of-the-road

FIRST CLASS ALL THE WAY

From a *Washington Post* help-wanted ad for computer specialists: "A bachelor's degree and ability to travel expensively are required."



Name that company

SAP America, Inc. and CAP Gemini America recently forged a consulting and support alliance. Imagine if they merged? They could name the new company SAP & CAP.

Do you have anecdotes about your users, your boss or your job? Know any industry trivia? If so, please contact Lory Zottola or Jodie Naze at (800) 343-6474. If we use your ideas, we'll send you a gift.

Sources: Washington Journalism Review (November 1991); The American Enterprise magazine (July/ August 1991); Business Babble by David Ollve [John Wiley & Sons, Inc., October 1991]; The New Hacker's Dictionary, The MIT Press; Special thanks to the Computer Museum, Boston.

INSIDE LINES

Preparing for the worst

Lines were buzzing last week with reports that Microsoft has drawn up a worst-case contingency plan to split the company along its Application Division and Operating System Division lines if the Federal Trade Commission's 2-year-old antitrust investigation rules against the company. There's "not a grain of truth" in the talk, a Microsoft spokesman said. But others insist that it makes perfect sense and say Microsoft has a similar war plan in case it loses the copyright infringement lawsuit Apple has brought against Microsoft's Windows graphical interface.

Who ya gonna call?

▶ AT&T is certainly having its network routing problems. As if last week's Digital Access and Cross-Connect Systems outage wasn't enough, the carrier's corporate offices are apparently plagued by private branch exchange routing problems that land incoming calls at the wrong extension. A call meant for an AT&T PR person went to a wrong number that is now erroneously receiving calls from between 15 and 20 AT&T extensions, said the employee who picked up the phone. Actually, the situation is improving, she said; at one point, 50 extensions were going to that number.

Pulling for an ACE

▶ In hopes of speeding time-to-market advantages for PC vendors in the Advanced Computing Environment (ACE) alliance, Mips Computer Systems is set to unveil next week its Reference ARC System Program. The program will offer standard and custom design kits, chip sets, software binaries, source code and technical support to companies using the Mips R4000 microprocessor to build systems complying with the Advanced RISC Computer specification from the ACE initiative. The kits will be available in the first quarter of 1992 to ACE members, priced by royalty fees on certain unit volumes.

No word yet from Bic, though

▶ More players are heading for the pen-based computer market, including Sharp Electronics and Epson America. Sharp's plans are still under wraps, but behind closed doors at Comdex/Fall '91, Epson showed a 3.6-pound tablet, subnotebook-size computer with 4M bytes of RAM and a 25-MHz 386SL inside, a 1.8-in. hard drive and two flash memory drives. Epson sources caution that this is just a prototype, and the final version might differ.

Psst, anyone want a late PC word processor?

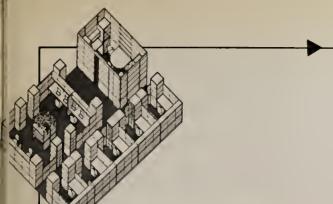
► The fate of Wang's delayed PC-based word processor became even more uncertain last week. A company spokeswoman confirmed that Upword 2.0 has

been relegated to a group called Wang Ventures, "where technologies go when management decides we need a partner in order to make it a success." Wang has neither the R&D resources nor the PC distribution channels it needs to keep Upword 2.0 competitive with other word processing packages, she said.

Better early if already late

▶ Well, it's certainly not accurate to call it early, but how about, "Not as late as we thought it was going to be?" Wordperfect shipped Wordperfect for Windows two days shy of its Nov. 11 deadline. Never mind that Nov. 11 was about three quarters later than expected. The Wordperfect demo team also made the rounds last week, complete with their 9-month-old son.

A computer installed in a bank in Valparaiso, Chile, killed two workers after being infected by a demon spawned by a virus, according to the Nov. 12 issue of the Weekly World News, a supermarket tabloid. After a hideous horned demon appeared unexpectedly on-screen, one worker suffered a heart attack and another was decapitated. Anyone who came within 10 feet of the computer either blacked out or began babbling like a deranged person, the tabloid reported. An exorcist was summoned to rid the computer of the demon. Our News Editor, Alan Alper, could also use some divine inspiration. Call him at (800) 343-6474, fax him at (508) 875-8931 or Compuserve him at 76537,2413.





Almost two out of every three Americans who work, work in an office.

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because of the globalization of

the workplace.

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FORTUNAT OVER 67,000, **PEOPLE WO** IN OUR NIC

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WEREN

How can this be done? We call it OFFICE 2000.

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A major pharmaceutical company once needed 5 to 7 days to turn around incoming field marketing data. Now, it processes and

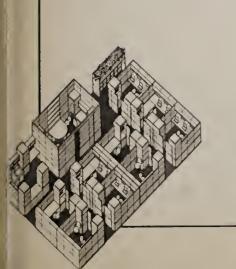
disseminates that information instantaneously on a worldwide basis.

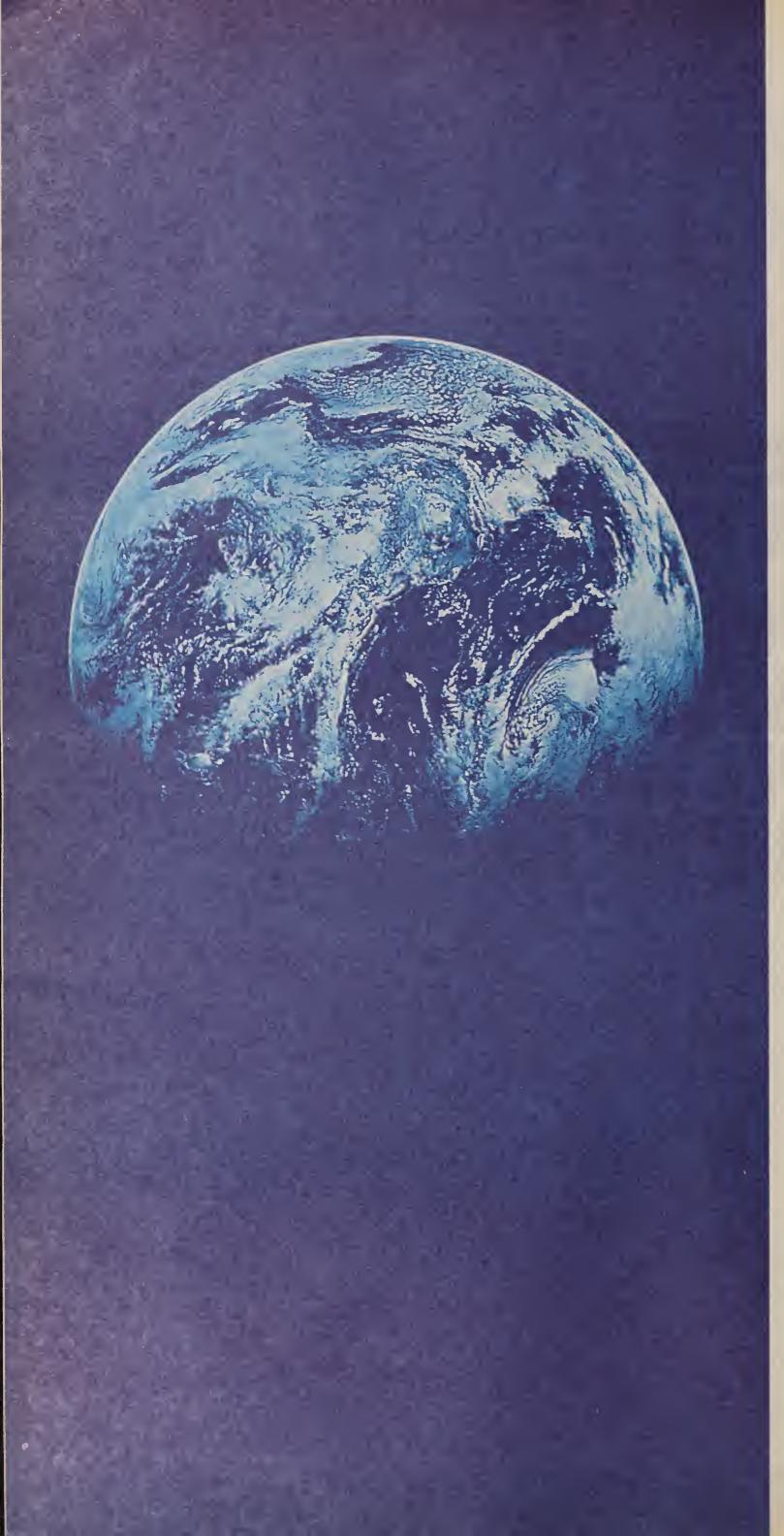
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